

# **City of Cincinnati**

801 Plum Street Cincinnati, Ohio 45202

## **CALENDAR**

## **Cincinnati City Council**

Wednesday, November 29, 2023

2:00 PM

Council Chambers, Room 300

#### **ROLL CALL**

#### PRAYER AND PLEDGE OF ALLEGIANCE

#### FILING OF THE JOURNAL

## **MAYOR AFTAB**

## **Cincinnati Board of Health**

1. 202302468 APPOINTMENT, submitted by Mayor Aftab Pureval, I hereby appoint

Christopher T. Lewis, MD to the Cincinnati Board of Health for a term of three years. This appointment is submitted to City Council for its advice and consent

pursuant to its rules. (Male/African American)

**Recommendation** CONFIRM

<u>Sponsors:</u> Mayor

## **Income Tax Board of Review**

2. 202302620 APPOINTMENT, submitted by Mayor Aftab Pureval, I hereby appoint Nicholas

Dardugno to the Income Tax Board of Review for a term of two years. This appointment is submitted to City Council for its advice and consent pursuant to

its rules. (Male/White)

Recommendation HOLD ONE WEEK PURSUANT TO THE RULES OF COUNCIL

**Sponsors:** Mayor

3. 202302623 APPOINTMENT, submitted by Mayor Aftab Pureval, I hereby appoint Matthew

Lake to the Income Tax Board of Review for a term of two years. This

appointment is submitted to City Council for its advice and consent pursuant to

its rules. (Male/White)

Recommendation HOLD ONE WEEK PURSUANT TO THE RULES OF COUNCIL

<u>Sponsors:</u> Mayor

## **MS. KEARNEY**

**4.** 202302715 **ORDINANCE**, submitted by Vice Mayor Kearney, from Emily Smart Woerner,

City Solicitor, **DECLARING** that Avondale Avenue at Reading Road in the North Avondale neighborhood shall hereby receive the honorary, secondary name of "Shirley A. Merrick Way" in honor of Shirley Merrick and in recognition

of her contributions and public service to the City of Cincinnati.

**Recommendation** HEALTHY NEIGHBORHOODS COMMITTEE

**Sponsors:** Kearney

## CITY MANAGER

## **Environmental Advisory Board**

**5.** 202302602 **APPOINTMENT** submitted by Sheryl M. M. Long, City Manager, on

11/29/2023, recommending the appointment of Nathan Alley to the

Environmental Advisory Board for a term of two years. This appointment is

submitted to the City Council for its approval. (Male/White)

Recommendation CONFIRM

**Sponsors:** City Manager

**6.** <u>202302603</u> **APPOINTMENT** submitted by Sheryl M. M. Long, City Manager, on

11/29/2023, recommending the appointment of Dianna Hodge to the Environmental Advisory Board for a term of two years. This appointment is

Environmental Advisory Board for a term of two years. This appoi

submitted to the City Council for its approval. (Female/BIPOC)

**Recommendation** CONFIRM

**Sponsors:** City Manager

7. 202302604 APPOINTMENT submitted by Sheryl M. M. Long, City Manager, on

11/29/2023, recommending the appointment of Rico Blackman to the Environmental Advisory Board for a term of two years. This appointment is

submitted to the City Council for its approval. (Male/BIPOC)

Recommendation CONFIRM

**Sponsors:** City Manager

**8.** 202302605 **APPOINTMENT** submitted by Sheryl M. M. Long, City Manager, on

11/29/2023, recommending the appointment of Savannah Sullivan to the Environmental Advisory Board for a term of two years. This appointment is

submitted to the City Council for its approval. (Female/White)

**Recommendation** CONFIRM

**Sponsors:** City Manager

**9.** 202302606 **APPOINTMENT** submitted by Sheryl M. M. Long, City Manager, on

11/29/2023, recommending the appointment of Julie Shifman to the

Environmental Advisory Board for a term of two years. This appointment is

submitted to the City Council for its approval. (Female/White)

Recommendation CONFIRM

**Sponsors:** City Manager

**10.** 202302607 **APPOINTMENT** submitted by Sheryl M. M. Long, City Manager, on

11/29/2023, recommending the appointment of Kylie J. Johnson to the Environmental Advisory Board for a term of two years. This appointment is

submitted to the City Council for its approval. (Female/White)

**Recommendation** CONFIRM

**Sponsors:** City Manager

**11.** 202302608 **APPOINTMENT** submitted by Sheryl M. M. Long, City Manager, on 11/29/2023, recommending the appointment of Chad L. Day to the

Environmental Advisory Board for a term of two years. This appointment is submitted to the City Council for its approval. (Male/White)

#### Recommendation

CONFIRM

**Sponsors:** City Manager

**12.** 202302611 **APPOINTMENT** submitted by Sheryl M. M. Long, City Manager, on

11/29/2023, recommending the appointment of Ashlee Young to the Environmental Advisory Board for a term of two years. This appointment is

submitted to the City Council for its approval. (Female/BIPOC)

**Recommendation** CONFIRM

**Sponsors:** City Manager

**13.** 202302613 **APPOINTMENT** submitted by Sheryl M. M. Long, City Manager, on

11/29/2023, recommending the appointment of Ashlee Dingler to the Environmental Advisory Board for a term of two years. This appointment is

submitted to the City Council for its approval. (Female/BIPOC)

Recommendation CONFIRM

**Sponsors:** City Manager

**14.** 202302615 **APPOINTMENT** submitted by Sheryl M. M. Long, City Manager, on

11/29/2023, recommending the appointment of Andrew Musgrave to the Environmental Advisory Board for a term of two years. This appointment is

submitted to the City Council for its approval. (Male, White)

Recommendation CONFIRM

**Sponsors:** City Manager

**15.** 202302616 **APPOINTMENT** submitted by Sheryl M. M. Long, City Manager, on

11/29/2023, recommending the appointment of David J. Schmitt to the Environmental Advisory Board for a term of two years. This appointment is

submitted to the City Council for its approval. (Male/White)

**Recommendation** CONFIRM

**Sponsors:** City Manager

**16.** 202302617 **APPOINTMENT** submitted by Sheryl M. M. Long, City Manager, on

11/29/2023, recommending the appointment of Ericka Copeland to the Environmental Advisory Board for a term of two years. This appointment is

submitted to the City Council for its approval. (Female/BIPOC)

**Recommendation** CONFIRM

**Sponsors:** City Manager

**17.** <u>202302621</u> **APPOINTMENT** submitted by Sheryl M. M. Long, City Manager, on

11/29/2023, recommending the appointment of Tanner Yess to the

Environmental Advisory Board for a term of two years. This appointment is

submitted to the City Council for its approval. (Male/BIPOC)

Recommendation

CONFIRM

**Sponsors:** City Manager

18. 202302626 **APPOINTMENT** submitted by Sheryl M. M. Long, City Manager, on

> 11/29/2023, recommending the appointment of Susan Sprigg to the Environmental Advisory Board for a term of two years. This appointment is

submitted to the City Council for its approval. (Female/White)

Recommendation CONFIRM

Sponsors: City Manager

19. 202302669 REPORT, dated 11/29/2023, submitted by Sheryl M. M. Long, City Manager,

regarding Special Event Permit Application for Special Olympics Polar Plunge.

Recommendation FILE

Sponsors: City Manager

20. REPORT, dated 11/29/2023, submitted by Sheryl M. M. Long, City Manager, 202302671

regarding Special Event Permit Application for FC Cincinnati Fan Zone 12/2.

Recommendation FILE

Sponsors: City Manager

21. REPORT, dated 11/29/2023, submitted by Sheryl M. M. Long, City Manager, 202302672

regarding Special Event Permit Application for MLS Cup Celebration.

Recommendation FII F

Sponsors: City Manager

22. REPORT, dated 11/29/2023 submitted by Sheryl M. M. Long, City Manager, on 202302691

> a communication from the State of Ohio, Division of Liquor Control, advising of a permit application for Guardian Angels Parish, 6531 Beechmont Avenue.

(#3426405, New, D1) [Objections: None]

Recommendation FILE

Sponsors: City Manager

23. **ORDINANCE (EMERGENCY)** submitted by Sheryl M. M. Long, City Manager, 202302713

> on 11/29/2023, **AUTHORIZING** the transfer of \$4,205,476 within the General Fund, from and to various operating accounts according to the attached Schedule of Transfer, to realign and provide funds for the ongoing needs of City departments; and **AUTHORIZING** the transfer and appropriation of \$998,500 from the unappropriated surplus of the Income Tax-Infrastructure Fund to various operating accounts according to the attached Schedule of

Transfer to provide funds for the ongoing needs of City departments.

Recommendation BUDGET AND FINANCE COMMITTEE

Sponsors: City Manager

24. 202302714 **ORDINANCE** submitted by Sheryl M. M. Long, City Manager, on 11/29/2023,

> **AUTHORIZING** the City Manager to accept and appropriate grant resources of up to \$324,584 from the Delta Dental Foundation to provide resources for dental equipment and dental supplies for the new dental center at the Roberts Academy School-Based Health Center; and AUTHORIZING the Director of

Finance to receive and deposit the grant funds into Public Health Research Fund revenue account no. 350x8571.

#### **Recommendation** BUDGET AND FINANCE COMMITTEE

**Sponsors:** City Manager

25. 202302723 ORDINANCE (EMERGENCY) submitted by Sheryl M. M. Long, City Manager,

on 11/29/2023, **MODIFYING** Chapter 311 of the Cincinnati Municipal Code, "City of Cincinnati Income Tax," by **AMENDING** Sections 311-15, "Exception to the Tax; Exempt Income," 311-17, "Net Profit; Income Subject to Net Profit Tax; Alternative Apportionment," 311-21, "Net Operating Loss (NOL)," 311-55, "Extension of Time for Filing," and 311-75, "Interest, Fees, Charges and Civil Penalties for Tax Years Beginning on or After January 1, 2016," to make changes required by changes to Ohio law and to simplify language in various

provisions of the Cincinnati Municipal Code.

**Recommendation BUDGET AND FINANCE COMMITTEE** 

<u>Sponsors:</u> City Manager

**26.** 202302741 **REPORT**, dated 11/29/2023 submitted by Sheryl M. M. Long, City Manager, on

a communication from the State of Ohio, Division of Liquor Control, advising of a permit application for Razzo LLC, 1201 Broadway 1st floor & basement &

patio. (#7225789, TRFO, D1 D2 D3 D3A D6) [Objections: None]

Recommendation FILE

**Sponsors:** City Manager

**27.** 202302742 **REPORT**, dated 11/29/2023 submitted by Sheryl M. M. Long, City Manager, on

a communication from the State of Ohio, Division of Liquor Control, advising of a permit application for Leanne Investment LLC, DBA I Mart Stores, 1326 Hopple Street. (#50778250030, TRFO, C1 C2 D6) [Objections: Yes]

Recommendation FILE

Sponsors: City Manager

**28.** 202302298 **REPORT,** dated 11/29/2023 submitted by Sheryl M. M. Long, City Manager, on

a communication from the State of Ohio, Division of Liquor Control, advising of a permit application for Arsalon Inc, DBA Fairmount Carry Out, 1964 Harrison

Avenue. (#0273253, STCK, C1, C2, D6) [ Objections: None]

Recommendation FILE

**Sponsors:** City Manager

29. 202302456 REPORT, dated 11/29/2023, submitted Sheryl M. M. Long, City Manager,

regarding Step Up Housing (Reference Document #202302075).

**Recommendation** EQUITABLE GROWTH AND HOUSING COMMITTEE

<u>Sponsors:</u> City Manager

#### **BUDGET AND FINANCE COMMITTEE**

**30.** <u>202302394</u> **ORDINANCE** submitted by Sheryl M. M. Long, City Manager, on 11/15/2023,

**AUTHORIZING** the City Manager to apply for a grant of up to \$10,000,000 from the United States Department of Housing and Urban Development (HUD) Pathways to Removing Obstacles to Housing (ALN 14.023) program to provide resources to identify and remove barriers to affordable housing production and

preservation.

**Recommendation PASS** 

**Sponsors:** City Manager

**31.** <u>202302391</u> **ORDINANCE** submitted by Sheryl M. M. Long, City Manager, on 11/15/2023,

AMENDING Ordinance No. 70-2023 to decrease from \$2,000,000 to

\$1,000,000 the amount of Ohio Department of Transportation (ODOT) Ohio Transit Partnership Program ("OTP2") grant resources the Director of Finance may deposit into Fund No. 455, "Streetcar Operations"; to authorize the Director of Finance to deposit up to \$1,000,000 from the OTP2 into capital improvement program project account no. 980x236x232314, "Streetcar Wash Port - OTP2 Grant"; and to appropriate up to \$1,000,000 from the OTP2 into capital improvement program project account no. 980x236x232314, "Streetcar

Wash Port - OTP2 Grant."

**Recommendation PASS** 

**Sponsors:** City Manager

**32.** <u>202302398</u> **ORDINANCE (EMERGENCY)** submitted by Sheryl M. M. Long, City Manager,

on 11/15/2023, **AMENDING** Ordinance No. 316-2021 to increase the amount of funding the City Manager is authorized to accept from the Federal Highway Administration (ALN 20.205), as administered by the Ohio Department of Transportation (ODOT), from \$1,350,000 to \$1,450,000 and to appropriate the additional amount of \$100,000 to existing capital improvement program project account no. 980x233x222346, "River Road Rehab (PID 108937) ODOT Grant" to provide resources for the HAM-50-14.21 PID 108937 project, which will rehabilitate River Road from Anderson Ferry Road to Fairbanks Avenue in the

Riverside community.

**Recommendation PASS EMERGENCY** 

**Sponsors:** City Manager

**33.** <u>202302397</u> **ORDINANCE (EMERGENCY)** submitted by Sheryl M. M. Long, City Manager,

on 11/15/2023, **AUTHORIZING** the City Manager to accept an in-kind donation of four canines, each valued at \$9,000, from The Matt Haverkamp Foundation

for use by the Cincinnati Police Department's Canine Squad.

**Recommendation PASS EMERGENCY** 

**Sponsors:** City Manager

**34.** 202302712 **ORDINANCE (EMERGENCY),** submitted by Emily Smart Woerner, City

Solicitor, **AUTHORIZING** the City Manager to accept an in-kind donation of event space valued at \$1,450 from the Cincinnati Arts Association for the purpose of holding the State of the City Address at the Arnoff Center on

November 13, 2023.

Recommendation PASS EMERGENCY

<u>Sponsors:</u> City Manager

**35.** <u>202302400</u> **ORDINANCE (EMERGENCY)** submitted by Sheryl M. M. Long, City Manager,

on 11/15/2023, **AUTHORIZING** the transfer and return to source, Local Fiscal Recovery Fund 469, of \$471.93 from American Rescue Plan grant project account no. 469x101xARP001, "Outdoor Dining & Pedestrian Safety Improvements," to realign sources with actual uses; **AUTHORIZING** the

transfer and return to source, Local Fiscal Recovery Fund 469, of \$138,235 from American Rescue Plan grant project account no. 469x101xARP002, "Restaurant Grants Phase II," to realign sources with actual uses; ESTABLISHING new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to provide funds for supplies, materials, and transportation costs to support City-led Adopt-A-Class programming; AUTHORIZING the transfer and appropriation of \$20,000 from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to provide funds for supplies, materials, and transportation costs to support City-led Adopt-A-Class programming; **DECLARING** expenditures from American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to be for a public purpose; ESTABLISHING new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to provide funds to Cincinnati Works for operational support to enhance its employment connection and Phoenix programs; AUTHORIZING the transfer and appropriation of \$59,000 from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to provide funds to Cincinnati Works for operational support to enhance its employment connection and Phoenix programs; **DECLARING** expenditures from American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to be for a public purpose; **ESTABLISHING** new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity513 (3CDC)," to provide funds for an expanded street-outreach program: AUTHORIZING the transfer and appropriation of \$59,706 from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity513 (3CDC)," to provide funds for an expanded street-outreach program; and **DECLARING** expenditures from American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity 513 (3CDC)," to be for a public purpose.

**Recommendation PASS EMERGENCY** 

**Sponsors:** City Manager

**36**. 202302403

**ORDINANCE (EMERGENCY)** submitted by Sheryl M. M. Long, City Manager, on 11/15/2023, **AMENDING** Ordinance No. 301-2018, which established Fund No. 883, "Revolving Energy Loan," to expand the purpose of the fund to enable the City to receive, disburse, and reinvest resources including federal Elective Pay resources, for permanent energy efficiency improvements, renewable energy, energy storage, clean vehicles and equipment, and other City projects intended to reduce carbon emissions; **AUTHORIZING** the transfer and return to source Fund 050, "General Fund," of \$2,000,000 from capital improvement program project account no. 980x104x231029, "Green Cincinnati Sustainability Initiatives - GF"; and **AUTHORIZING** the transfer of \$2,000,000 from the unappropriated surplus of Fund 050, "General Fund," to Fund 883, "Revolving Energy Loan," to provide resources for City projects that will be eligible for the Elective Pay benefit available through the Inflation Reduction Act.

**Recommendation PASS EMERGENCY** 

**Sponsors:** City Manager

**37.** <u>202302433</u> **ORDINANCE** submitted by Sheryl M. M. Long, City Manager, on 11/15/2023,

**AUTHORIZING** the redesignation of an advance made from Fund No. 050, "General Fund," to Fund No. 455, "Streetcar Operations," pursuant to Ordinance No. 108-2016 as a permanent transfer.

**Recommendation PASS** 

**Sponsors:** City Manager

38. 202302392 RESOLUTION (LEGISLATIVE) (EMERGENCY) submitted by Sheryl M. M.

Long, City Manager, on 11/15/2023, **DESIGNATING** specific City personnel to request advances from the Auditor of Hamilton County as required by Section 321.34 of the Ohio Revised Code; and **REQUESTING** that the Auditor of Hamilton County draw, and the Treasurer of Hamilton County pay on such a draft to the Treasurer of the City of Cincinnati weekly beginning January 2, 2024, funds derived from taxes which may be in the county treasury to the

account of the City of Cincinnati.

**Recommendation PASS EMERGENCY** 

**Sponsors:** City Manager

**39.** 202302401 **ORDINANCE** submitted by Sheryl M. M. Long, City Manager, on 11/15/2023,

ACCEPTING AND CONFIRMING the dedication to public use of Grandin View Lane, Grandin View Drive, and portions of Grandin Road in Hyde Park as public rights-of-way for street purposes in the Grandin View Subdivision in accordance with the plats entitled "Grandin View Subdivision," as recorded in Plat Book 457, Pages 26 and 27, Hamilton County, Ohio Records, and "Grandin View Subdivision Right-of-Way Dedication Plat," as recorded in Plat

Book 466, Pages 14 and 15, Hamilton County, Ohio Records.

**Recommendation** PASS

**Sponsors:** City Manager

**40.** 202302407 **ORDINANCE (EMERGENCY)** submitted by Sheryl M. M. Long, City Manager,

on 11/15/2023, **AUTHORIZING** the City Manager to execute a plat entitled Sanitary Sewer Easement Plat Grovedale Place Subdivision to release and quitclaim a portion of a public utility easement held by the City of Cincinnati for a sanitary sewer located in and upon certain real property located in the Hyde

Park neighborhood of Cincinnati.

**Recommendation PASS EMERGENCY** 

**Sponsors:** City Manager

**41.** 202302448 **ORDINANCE** submitted by Sheryl M. M. Long, City Manager, on 11/15/2023,

**AUTHORIZING** the City Manager to execute a plat entitled Water Main Easement Vacation Plat E-1099-Q to release and quitclaim a portion of a public utility easement held by the City of Cincinnati for the use and benefit of

Greater Cincinnati Water Works for a water main and associated

appurtenances located in and upon certain real property located in Delhi

Township, Hamilton County, Ohio.

Recommendation PASS

**Sponsors:** City Manager

42. 202302447 **ORDINANCE** submitted by Sheryl M. M. Long, City Manager, on 11/15/2023, **ACCEPTING AND CONFIRMING** the grant of a public utility easements in favor of the City of Cincinnati for water mains and related fixtures, equipment, and appurtenances through certain real property in Green Township, Hamilton County, Ohio in accordance with the plat entitled Waterline Easement Plat -E1091, Shadowhawk Subdivision - WSL3683, as recorded in Plat Book 495, Pages 4 and 5, Hamilton County, Ohio Recorder's Office.

#### Recommendation PASS

Sponsors: City Manager

43. 202302449 **ORDINANCE** submitted by Sheryl M. M. Long, City Manager, on 11/15/2023, ACCEPTING AND CONFIRMING the grant of a public utility easements in favor of the City of Cincinnati for water mains and related fixtures, equipment, and appurtenances through certain real property in Anderson Township, Hamilton County, Ohio in accordance with the plat entitled Water Line Easement Plat, WSL #3687 - Nagel Village - E-1097, as recorded in Plat Book 492, Page 36, Hamilton County, Ohio Recorder's Office.

#### **Recommendation PASS**

Sponsors: City Manager

44. 202302460

MOTION, submitted by Councilmembers Owens, Harris and Walsh, WE **MOVE** that the administration prepare a report within the next sixty (60) days to identify ways to coordinate a rapid response pilot that coordinates across city agencies and external organizations to immediately deploy needed resources to a community where gun violence has occurred. (BALANCE ON FILE IN THE CLERK'S OFFICE) (STATEMENT ATTACHED)

#### Recommendation ADOPT

Sponsors: Owens, Harris and Walsh

45. 202302693 MOTION (AMENDED), submitted by Councilmember Harris, WE MOVE to accept the following administrative recommendations for FY 2023 carryover allocations as indicated in the chart below: Fund 240913 Telephone System Upgrades \$250.000. Fund 240918 Lifecycle Asset Acquisition and Replacement \$500,000, Fund 240930 Uninterruptable Power Supply System-GFCO \$250,000, Fund 241040 Solar Panel Battery Backup Resiliency Hub \$400,000, Fund 232533 Public Safety Facility Improvements- GFCO \$1,000,000, Fund 232546 Fire Training Facility/Tower- GF \$500,000, Fund 242540 ARC Flash Mitigation \$400,000, Fund 242541 City Facility Asbestos Abatement \$1,000,000, Fund 242544 Fleet Replacement- SWAT Truck-GFCO \$500,000. (BALANCE ON FILE IN THE CLERKS OFFICE)

(STATEMENT ATTACHED)

Recommendation ADOPT

Sponsors: Harris

## SUPPLEMENTAL ITEMS

#### PUBLIC SAFETY & GOVERNANCE COMMITTEE

46. **MOTION**, submitted by Councilmember Jeffreys, **WE MOVE** that the 202302458 Administration issue a report within sixty (60) days that: Outlines traffic citations overall and by neighborhood for 2023, and update the same for the previous four years; Shares how many 'traffic blitzes' there were in 2023 and the number of citations and stops for each traffic blitz; outlines plans for 'traffic blitzes' and other plans for traffic enforcement in 2024. (STATEMENT ATTACHED)

<u>Recommendation</u> ADOPT <u>Sponsors:</u> Jeffreys

#### **ANNOUNCEMENTS**

Adjournment



Nov 2023

#### **APPOINTMENT**

I hereby appoint Christopher T. Lewis, MD to the Cincinnati Board of Health for a term of three years. This appointment is submitted to City Council for its advice & consent pursuant to its Rules.



#### ACADEMIC LEADERSHIP APPOINTMENTS

## Vice Provost (for Academic Affairs 2022-present; for Academic Programs 2018-2022)

Executive Leadership: Assist with vision, strategy, execution, culture and environment, shared governance, budgeting, communications, and crisis management. Helped lead the strategic sizing initiative which led to enrollment growth equating to an annual revenue increase of \$40M. Co-created a ten-college interdisciplinary public health baccalaureate program. Co-led the Urban Health Pathway of Next Lives Here, the university's strategic direction. Serve on the pandemic response team. Helped launch the Avondale Health Clinic, a joint venture between UC Health and Cincinnati Health Department. Oversaw academic space and planning.

*Unit Leadership:* Provide oversight of three organizational units: Curricular Operations and Accreditation, Office of Institutional Research, and the Institute for Policy Research. Lead the Strategic Education Alliance Team. Previously served as Interim Dean of the Graduate School.

Governance: Co-lead Academic Committee, the university-level governance committee charged to review and recommend newly proposed academic policies, procedures, programs, certificates, and issues of academic quality, need, and cross-unit coordination. Co-lead Associate Deans Committee and participate in Dean's Council. Serve on Strategic Enrollment Management Committee, Capital Advisory Committee, Naming Committee, Honors Committee, and International Working Group. Previously served on Executive Research Advisory Board and UC Cancer Center Scientific Advisory Board.

Equity and Inclusion: Currently building a mid-career URM faculty mentoring program. Served on Provost DEI Task Force and HBCU work group. Co-created a Provost URM post-doc program and led an effort to redirect \$125,000 annually to diversity scholarships. Helped create the Marian Spencer Scholars Program. Partner with the VP of Equity, Inclusion, and Community Impact on numerous initiatives. Partnered with UC Health CEO to hire the health system's first Chief Diversity Officer. Interview UC Health PCP candidates to assess commitment to DEI.

Fundraising: Helped secure a \$2.5 million gift to launch the Marian Spencer Scholars Program. Raised over \$2 million for scholarships and programming related to Village Life work.

*Innovation*: Lead architect for the NEXT Innovation Scholars Program. Served on 1819 Innovation Council. Co-led student mental health sprint at 1819 Innovation Hub.

#### Interim Dean, Graduate School (2021-2022)

- Led unit that houses 300+ graduate programs with 16 staff members and a \$64M budget.
- Created alignment with the grad school re-envisioning report, including launching a restructuring process and enhancing the reputation of the grad school.
- Expanded diversity, equity, and inclusion initiatives including the Yates Fellowship Program.

## Assistant Dean of Diversity and Inclusion, UC College of Medicine (2012-2018)

- Increased URM medical student representation from 12% to 20%.
- Responsible for the recruitment and retention of URM students, residents, and faculty.
- Promoted institutional equity and inclusion, implemented implicit bias training.
- Served as primary advisor for 111 medical students.
- Provided educational and career advising for premedical students, medical residents, master's and doctoral students, and faculty members.
- Helped raise over \$1.7 million in endowed scholarship funds.
- Secured \$150,000 to launch URM resident recruitment and retention initiative.
- Co-created the Minority House-staff Association.

#### ADDITIONAL EXPERIENCE

## UC Health, Cincinnati, OH (2011-present)

Family physician in an urban practice serving a culturally and economically diverse patient population.

- Responsibilities include caring for patients, teaching medical students, and promoting health, equity, and access in the community.
- Level III certified Patient-Centered Medical Home provider

#### Village Life Outreach Project, Inc. (2004-present)

Founder and Board Member of Village Life Outreach Project, a non-profit organization that partners with UC, UC Health and the Shirati Region of Tanzania to improve conditions of life, health, and education, while sharing lessons learned in Africa with Cincinnati area youth through service-learning initiatives and collaborations with local schools.

- Major accomplishments include constructing and operating a health center servicing a region of 25,000 people, creating water distribution systems to provide clean water to over 10,000 people, distributing 15,000 mosquito bed-nets, treating over 20,000 patients in mobile field clinics, implementing a nutrition project that feeds over 2500 Tanzanian schoolchildren, and creating a partnership with a Tanzanian Academic Health Center.
- Led over 30 global service-learning trips with over 800 UC students, faculty, and staff.
- Design and implement sustainable projects to fight poverty and empower residents.
- Partnered with UC International to select and support two full-ride Global Opportunities Scholars from Tanzania.

#### TeleSMART Health (2020-present)

- Co-founder of telehealth startup
- Received grants from UC's 1819 Venture Lab totaling \$120,000.

#### Alliance Primary Care, Cincinnati, OH (2003-2010)

Family physician in a group practice that merged with current employer, UC Health

#### **EDUCATION**

University of Cincinnati Family Medicine Residency Training Program (2000-2003)

Harry J. Stagaman Intern of the Year Award, 2001 Chief Resident, 2003

University of Cincinnati College of Medicine (1996-2000)

Doctor of Medicine Family Medicine Scholar

Harvard University (1992-1996)

Bachelor of Arts, Biology Harvard College Scholar 1995, 1996

#### **FACULTY APPOINTMENTS**

Professor of Family and Community Medicine (2018-present)

Associate Professor of Family and Community Medicine (2012-2018)

Instructor of Family and Community Medicine (2004-2012)

Adjunct Professor, Office of Graduate Medical Education (2009-2012)

#### HONORS AND AWARDS

Marian A. Spencer Mosaic Award, 2020

STEMmys Healthcare Professional of the Year, 2019

Abercrumbie Group "Man of Honor" Award, 2017

Cincinnati Magazine "Top Doc," 2014-2018

American Assoc of Medical Colleges Excellence in Medical Student Career Advising Award, 2017

UC Health Patient Excellent Award, 2017

Alpha Omega Alpha Honor Medical Society, 2016

Cincinnati Chapter of the Links, International Service Award, 2015

4C for Children "Champion for Children" Award, 2015

UC Dept of Family and Community Medicine Preceptor Site Award, 2013

Cincinnati Medical Association, Physician Leadership Award, 2010

Gold Humanism Honor Society, Humanism in Medicine Nominee, 2009

Cincinnati Business Courier, Health Care Heroes Award – Finalist, 2005, 2007, 2016

AAFP Pfizer Teacher Development Award, 2007 Finneytown High School Hall of Fame, 2006

Cincinnati Business Courier, 40 Under 40 Award, 2004

YMCA Black Achiever Award, 2004

## INSTITUTIONAL SERVICE

| 2023         | Chair, College-Conservatory of Music Dean Search Committee            |  |  |
|--------------|---|--|--|
| 2022         | Chair, College of Law Dean Search Committee                           |  |  |
| 2022         | Chair, Graduate Council   |  |  |
| 2022         | Chair, Graduate Council New Programs Committee                        |  |  |
| 2022         | Provost Post-doc Work Group   |  |  |
| 2022-present | Chair, Public Health Advisory Board                                   |  |  |
| 2021, 2022   | Co-Chair, UC Foundation Faculty and Staff Campaign                    |  |  |
| 2020-present | COVID Health Incident Command Executive Team                          |  |  |
| 2020-present | Co-Chair Public Health Finance Subcommittee                           |  |  |
| 2021-present | HBCU Partnership Work Group   |  |  |
| 2021         | Graduate School Dean Search Committee                                 |  |  |
| 2020-present | UC Cancer Center Scientific Advisory Board                            |  |  |
| 2020-present | Clinical Precepting Work Group  |  |  |
| 2020-present | UC College of Medicine Black Men In Medicine Leadership Advisor       |  |  |
| 2020-present | Member, Public Health Advisory Board                                  |  |  |
| 2020-present | Member, Strategic Sizing Work Group                                   |  |  |
| 2020         | Graduate School Re-envisioning Committee                              |  |  |
| 2020         | Graduate School Dean Search Committee                                 |  |  |
| 2020         | Student Mental Health Sprint Planning Committee                       |  |  |
| 2019-present | Co-Chair, Public Health Executive Committee                           |  |  |
| 2019         | UC Health Chief Diversity Officer Search Committee                    |  |  |
| 2019         | Executive Director of Government Relations Search Committee           |  |  |
| 2019         | Chair, Strategic Sizing Work Group                                    |  |  |
| 2018-present | Co-chair, Associate Deans Committee                                   |  |  |
| 2018-present | Capital Advisory Committee  |  |  |
| 2018-2022    | Executive Research Advisory Board, Co-led External Partner Work Group |  |  |
| 2018-2022    | 1819 Innovation Council   |  |  |
| 2018-present | Co-chair, Academic Committee  |  |  |
| 2018-present | Governing Board, Ohio LSAMP Alliance                                  |  |  |
| 2018-2021    | Co-chair, Launch UC Work Group  |  |  |
| 2017         | Provost Search Committee  |  |  |
| 2017         | College of Medicine Community Engagement Committee                    |  |  |
| 2014-2020    | Urban Universities for HEALTH Community Advisory Board                |  |  |
| 2014-2017    | Hughes High School Health & Bioscience Advisory Pathway Committee     |  |  |
| 2013-2018    | University Honors Program Advisory Committee                          |  |  |
|              | 55.5.1, 115.115.15 1.15 <sub>0</sub> .41.135.1, 6011111111111         |  |  |

| 2013-2018    | College of Medicine Diversity Council                         |  |  |
|--------------|---|--|--|
| 2013         | Department of Orthopedic Surgery Chair Search Committee       |  |  |
| 2012-present | ent UC College of Medicine Orientation Keynote Address        |  |  |
| 2012-2014    | President's Diversity Council                                 |  |  |
| 2011-2015    | Division of Professional Practice Advisory Committee          |  |  |
| 2011-2015    | Center for Service Learning & Civic Engagement Advisory Cmte  |  |  |
| 2007-2011    | Health Alliance of Greater Cincinnati Credentialing Committee |  |  |

## TEACHING EXPERIENCE

Family Medicine Clerkship Longitudinal Primary Care Clerkship Family Medicine Residency Program Preceptor

#### **COMMUNITY ACTIVITIES**

| 2019-present | President, Doctors Foundation   |  |  |
|--------------|---|--|--|
| 2019-2021    | Chair, Leadership Cincinnati Steering Committee                       |  |  |
| 2017-2019    | Member, Cincinnati Board of Health                                    |  |  |
| 2004-2019    | Medical Expert, Center for Closing the Health Gap Annual Health Expo  |  |  |
| 2017-present | Member, Karen Wellington Foundation Medical Advisory Board            |  |  |
| 2016-2021    | Member, Leadership Cincinnati Steering Committee                      |  |  |
| 2004-2018    | Chair, Village Life Outreach Project, Inc.                            |  |  |
| 2015-2016    | Member, Leadership Cincinnati Class 39                                |  |  |
| 2013-2015    | Member, Agenda 360 Diversity by Design Talent Action Team Committee   |  |  |
| 2012-2014    | Member, Harvard Club of Cincinnati Board of Directors                 |  |  |
| 1999-2007    | Assistant Coach, Finneytown High School Varsity Wrestling Team        |  |  |
| 2004-present | Youth Engagement Activities with organizations including              |  |  |
|              | Leadership Scholars, Lighthouse Youth Services, Cincinnati Museum     |  |  |
|              | Center Youth Programs, and University of Cincinnati Medical Explorers |  |  |
| 2004-2005    | Member, West End Health Center Board of Directors                     |  |  |

#### **PUBLICATIONS**

Geisen, W., Bartone, C., Gerdes, D., Lewis, C. *Rapid diagnostic testing as an indicator of malaria prevalence in Rorya District, Tanzania*. Malaria World Journal 2021 12:4.

Lewis C. and Saxena L. Chapter 4: Immunologic Disorders, In: Ellis R, *Step-Up to Family Medicine*, Wolters Kluwer, 2018.

Lewis C., Parrillo A., and Walker V., Room to Love, 2005.

#### **PRESENTATIONS**

| 2023<br>2021-2023<br>2022 | UC Health/UCCOM 50 <sup>th</sup> Annual Martin Luther King Jr. Day Celebration, keynote My Brother's Keeper Ohio, panelist for Obama Administration program Henry R. Winkler Center for the History of the Health Professions <i>Oral History</i> |
|---------------------------|---|
| 2022                      | Series, Interviewer   |
| 2022                      | Enrollment Management Virtual Campus Tour, Featured Speaker   |
| 2022                      | Mercantile Library, Urban Consulate, What Has the Pandemic Revealed About Us  |
| 2022                      | & Our City, Panelist  |
| 2020, 2021                | UC Alumni Association Bearcat Health Series   |
|                           | -COVID-19 Discussion with CEO of UC Health, Moderator   |
|                           | -Mindfulness for Building Resilience, with Dr. S. Cotton, Moderator   |
|                           | -Beyond the Bench, with Drs. M. Donaworth and C. Utz, Moderator   |
|                           | -COVID-19 Vaccine, with Drs. C. Fichtenbaum, R. Frenck, S. Woods, Moderator   |
|                           | -Back-to-School COVID-19 Tips, Panelist   |
| 2019                      | Cincinnati Children's Hospital Medical Center Pediatric Grand Rounds  |
| 2018                      | Student National Medical Association, Annual Medical Education Conference,  |
|                           | Black Men in Medicine Panelist  |
| 2018                      | Student National Medical Association, Annual Medical Education Conference,  |
|                           | Global Health Opportunities   |
| 2017                      | UC College of Medicine Cecil Striker Society Annual Lecture   |
| 2017                      | AAMC Group on Diversity and Inclusion and Group on Women in Medicine and  |
|                           | Science Professional Development Conference. Rancho Mirage, California.   |
|                           | Diversity Interview Day: A Tool for URM Recruitment.  |
| 2017                      | UC Honors Program Leadershape Institute Guest Speaker   |
| 2016                      | UC Board of Trustees Village Life Outreach Project Update   |
| 2016                      | Dept of Family &Community Medicine Awards Dinner, Keynote   |
| 2016                      | Lindner College of Business Emerging & Developing Nations Society, Keynote  |
| 2016                      | UC GlobeMed Keynote Lecture   |
| 2016                      | Finneytown High School Hall of Fame Society Keynote Speaker   |
| 2014                      | Cincinnati Children's Hospital Medical Center Pediatric Grand Rounds  |
| 2011                      | U.S. Dept of Health and Human Services Roundtable Discussion on the   |
| 2007 2009                 | Affordable Care Act with Secretary Kathleen Sebelius  |
| 2007-2008<br>2000-2005    | Speaking of Women's Health Conference Featured Speaker  Medical Benefits of Sexual Abstinence: Series of Statewide Seminars to  |
| 2000-2003                 | Educators and Health Care Professionals   |
| 2000-2005                 | Pregnancy Care Center, Guest Lecturer   |
| 2000 2003                 | Tregnancy care center, duest rectarer   |

## MEDIA

CET/PBS Greater than COVID commercial, 2021

Chasing the Cure, finalist for health expert role on national television program, 2019 Black Enterprise Magazine, At Home and Abroad Feature Article, June 1, 2007 Over 50 appearances as a health expert on local television news programs

## PROFESSIONAL MEMBERSHIPS

American Board of Family Medicine Alpha Omega Alpha Honor Medical Society Lifetime Membership Cincinnati Medical Association Cincinnati USA Regional Chamber Alumni Network American Academy of Family Practice



Nov 2023

## **APPOINTMENT**

I hereby appoint Nicholas Dardugno to the Income Tax Board of Review for a term of two years. This appointment is submitted to City Council for its advice & consent pursuant to its Rules.

## Nicholas T. Dardugno Jr., MST, CPA

# Nicholas T. Dardugno Jr., MST, CPA

# Areas of Accounting & Tax Experience

- Financial Statement preparation.
- Manage all aspects of Accounting: AR, AP, General Ledger, Inventory, Payroll and Adjusting Journal Entries.
- Month-end, Quarter-end, and Year-end close.
- Project Management.
- Tax Preparation and Review.
- Tax Analysis and Planning.

#### **Teaching Experience**

Accounting Professor, Mount St. Joseph University

Professional Tutor, Accounting, Mount St. Joseph University

## **Industry Lines**

Tax Services Consulting Services Public Accounting

#### **Computer Applications**

CCH ProSystem Tax, CCH
ProSystem Engagement, CCH
Axcess Tax, Drake Tax Software,
Lacerte Tax Software, RIA
Checkpoint, UltraTax, Creative
Solutions Trial Balance CS, Creative
Solutions Fixed Assets CS, TNET
Trust Accounting Software, BNA
Income Tax Planner, QuickBooks
Pro & QuickBooks Online, AS400,
Microsoft Office ® suite

#### **Education**

Bachelor of Business Administration with a specialization in Public Accounting, Loyola University Chicago

Master of Science in Taxation, DePaul University

Licensed Certified Public Accountant, Ohio and Kentucky

#### **Professional Summary**

Nicholas is a licensed CPA with over 26 years of experience in accounting and taxes. Through public accounting, Nicholas has diverse experience with companies, partnerships, sole proprietors and single member LLC's in the manufacturing, industrial services, health care, wholesale distribution, trucking and real estate industries. Nicholas is a conscientious, hard-working, detailed, and intelligent individual.

#### **Principal Areas of Practice**

Nicholas is proficient in many areas of accounting and tax including financial statement preparation, general ledger maintenance and analysis, business and individual tax preparation, tax research and planning, sales & use tax, IRS and local tax audits, and payroll preparation and reporting. Nicholas also teaches accounting and taxes to graduate and undergraduate students.

# NTD ACCOUNTING & TAX SERVICES, INC. (Owned by Nicholas T. Dardugno Jr., MST, CPA)

#### Owner

#### October 2014 - Present

- Serve as Independent CFO and CPA to businesses and individuals and provide all tax and accounting needs.
- Prepare monthly and quarterly financial statements for business owners.
- Manage company operations including cash management, inventory management, accounts receivable, accounts payable, fixed assets and payroll.
- Assist companies with the incorporation process including S-Corporation Elections.
- Design accounting systems for new entities.
- Prepare corporate and individual income tax returns.
- Provide income tax planning and income tax resolution to companies and individuals.
- Work with individuals in divorces to optimize income tax preparation and tax planning.
- Under the CARES Act, assist businesses to obtain Paycheck Protection Program loans as well as forgiveness of indebtedness.
- Under the CARES Act, filed amended income tax returns to claim refunds attributable to net operating loss carrybacks.
- Created a business valuation for a company to use in a sale.
- Prepared Form 8594 Asset Acquisition Statement and reviewed Asset Purchase Agreement for the sale of a company.
- Perform per-diem tax and accounting work for CPA firms.

## MOUNT ST. JOSEPH UNIVERSITY (A Liberal Arts Catholic University in Cincinnati, OH)

#### **Accounting Instructor**

## **November 2015 - Present**

- Teach Principles of Accounting, Intermediate Accounting, Cost Accounting, Individual Taxation and Corporate Taxation to graduate and undergraduate students.
- Work with book publishers to choose textbooks for classes.

- Design course syllabi for classes.
- Assign and grade homework and exams.
- Utilize BlackBoard Learn.
- Attend School of Business meetings.
- Serve as a professional resource to present and former students.

#### BURKE & SCHINDLER PLL (CPA firm in Cincinnati, OH with twenty five individuals)

#### Tax Manager

#### October 2011 - October 2014

- Managed the federal, state, franchise and international income tax compliance for a consolidated company with \$400 million in sales and nine Qualified Sub-chapter S-Corporation Subsidiaries.
- Reviewed and prepared complex Form 1120-S S-Corporation, Form 1065 Partnership, Form 990-PF Private Foundations, Form 1041 Trusts and Estates, and Form 1040 Individual tax returns.
- Reviewed consolidated Schedule M-1, Schedule M-3 and accrual to cash worksheets.
- Provided tax planning related to bonus depreciation and Section 179, charitable contributions, stock option exercises, marital asset transfers pursuant to divorce, retirement contributions, state tax nexus issues, Foundation required minimum distributions and business tax credits in order to minimize income taxes.
- Prepared tax projections based on Bonus Depreciation versus Section 179 using Book, Tax and AMT bases.
- Responsible for federal and state estimated tax payments of corporations, foundations and individuals.
- Prepared shareholder basis worksheets to account for basis adjustments, loans and determined the tax consequences of distributions.
- Prepared complex Form 709 gift tax returns to utilize the GST and gift tax exemptions for owners of \$4 million of publicly traded stock.
- Determined tax consequences to shareholders regarding the sale of an S-Corporation with \$90 million in gross revenues and the related amortization of intangible assets.
- Provided the tax analysis of a gift and sale by a shareholder of stock to five Intentionally Defective Grantor Trusts which saved the shareholder \$16 million in estate taxes.
- Researched sales and use tax laws to determine exempt status and applicable tax rates as part of an audit and negotiated a sales and use tax assessment from \$550,000 to \$49,000.
- Amended four years of Commercial Activity Tax (CAT) returns resulting in a reduction of \$25,000 in CAT.
- Researched R&D Tax Credit laws and regulations and interviewed members within the organization to determine credit eligibility.
- Represented clients before the IRS and drafted correspondence in response to tax notices.
- Testified as an expert tax witness in a domestic relations court case in which the Judge ruled to our favor and the ruling was affirmed in the Ohio Courts of Appeals.
- Drafted memos regarding changes in tax legislation and performed tax research using RIA Checkpoint.
- Supervised and reviewed work of staff members.
- Managed budgets and responsible for billings and collections.

#### BELL & ANDERSON, LLC (Law Firm in Chicago, IL. with two partners and five associates)

## Senior Tax Accountant and Securities Manager

## February 2010 - October 2011

- Responsible for the tax preparation and tax projections of ultra high net worth individuals, partnerships, trusts, and foundations.
- Managed \$1 billion in brokerage accounts, investments in hedge funds, complex options accounts, and mutual funds for several high net worth families.
- Provided the accounting of estates including post-mortem trusts as well as the family and residuary trusts.
- Prepared quarterly performance reports which show the return on investments for securities accounts.
- Supervised one staff member and reviewed monthly brokerage reconciliations, daily bank deposits, wire transfers, and account journals.
- Involved with estate tax law changes of 2010 including the option to elect to be subject to estate taxation and the modified carryover basis rules of IRS 1022.

#### GILSON, LABUS & SILVERMAN, LLC (CPA Firm in Chicago, IL. with two partners and ten associates)

#### **Senior Tax Accountant**

#### February 2009 - September 2009

- Provided income tax planning and income tax preparation for high net worth individuals with the goal of minimizing income tax liabilities through use of retirement contributions.
- Created workpapers, journal entries, working trial balances and income tax groupings for investment and family limited partnerships.
- Reviewed a will and trust agreement to determine how to distribute a large estate to beneficiaries and charitable organizations.
- Researched tax laws and regulations such as the net operating loss and incentive stock options with the Alternative Minimum Tax to determine the tax benefits to clients.
- Composed letters to the IRS and other taxing authorities to successfully defend tax positions by providing required documentation and explanation.

#### GIMBEL, ABRAMS + SINGER, LLP (CPA Firm in Chicago, IL. with six partners and twenty five associates)

#### **Senior Tax Accountant**

#### September 2005 - January 2009

- Provided income tax planning and income tax preparation for high net worth clients with investments in active and passive oil and gas partnerships, real estate partnerships, and hedge funds with investments in PFIC's.
- Reviewed partnership agreements to determine allocations of income or loss as well as liabilities to first and second tier partners.
- Identified book to tax basis differences such as the unrealized gain or loss to determine the tax effects of liquidating a partnership interest or distributions in excess of basis.
- Researched tax issues related to traders and dealers of securities and the effects of the mark-to-market regulations and the 60/40 capital and ordinary income tax treatment of income.
- Prepared Form 990-PF Foundation and Form 990-T tax returns for private foundations and determined the required minimum distributions as well as the unrelated business taxable income.
- Optimized tax planning to determine when and how much individuals should pay in estimated income state tax payments given the Alternative Minimum Tax.
- Participated with the audit planning, fraud examinations, substantive testing, and workpaper preparation of a financial audit.
- Responsible for the quarterly preparation of the financial statements of a manufacturer including computation of retirement contributions and officer salaries to minimize the income tax liability of a C-Corporation.
- Communicated and established relationships with clients and served as their primary contact.

# HENRY CROWN AND COMPANY (A Multi-Billion Dollar family business headquartered in Chicago, IL. with operations throughout the United States)

#### **Advanced Accountant**

#### December 2000 - September 2005

- Responsible for the administration, Form 1041 tax preparation and financial statement preparation of grantor, simple, testamentary, family and marital trusts.
- Directly involved with family members of a multi-billion dollar high net worth family regarding individual income tax issues.
- Responsible for the preparation of income tax returns for an investment partnership in oil and gas ventures.
- Solely responsible for the preparation of multi-state income tax returns of a large transportation partnership and the effects of state income tax law changes.

#### WALTON, JOPLIN, LANGER & CO., CPA's (CPA firm in Chicago, IL. with 2 partners)

#### **Staff Accountant**

## November 1998 - November 2000

- Involved in the audits, reviews, and compilations for manufacturing entities with gross sales of \$50 million and less.
- Reconciled cash and investment accounts, confirmed accounts receivable, observed inventory counts, maintained fixed asset and depreciation schedules, and analyzed retained earnings accounts.
- Prepared S-Corporation income tax returns and individual income tax returns for companies and owners, respectively.



Nov 2023

#### **APPOINTMENT**

I hereby appoint Matthew Lake to the Income Tax Board of Review for a term of two years. This appointment is submitted to City Council for its advice & consent pursuant to its Rules.

## Matthew Byron Lake

#### **SUMMARY OF QUALIFICATIONS**

Versatile tax and nonprofit attorney with demonstrated proficiency in i) advising for profit and nonprofit clients, their boards and managers; ii) counseling stakeholders in structuring and restructuring activities; iii) supporting client teams as tax advisor for sales, purchases and mergers; iv) prosecuting and defending property tax valuation complaints; v) and negotiating with federal, state and local tax authorities. Past corporate and accounting experiences provide clients with thoughtful, well-reasoned and practical advice.

#### **LEGAL EXPERIENCE**

**Thompson Hine LLP** Senior Counsel

Associate

Cincinnati, OH
May 2022 - Present

**Graydon Head & Ritchey LLP**Partner

Cincinnati, OH
October 2003 - May 2022
February 2000 - October 2003

#### REPRESENTATIVE TRANSACTIONS LIST

- Planned and developed multi-step restructurings to meet IRS requirements and maximize tax savings for employee stock ownership plan (ESOP) transactions.
- Completed nonprofit merger of large, well-established nonprofit entities on accelerated timeframe.
- Worked with several nonprofit entities to re-establish 501(c)(3), 501(c)(6) and 501(c)(7) tax status and negotiated penalty relief for failure to file tax returns.
- Acted as tax counsel for several member interest substitutions for continuing care retirement community mergers/acquisitions.
- Counseled four family lines and completed the conversion of a large corporate form private foundation into four trust-form private foundations.
- Filed, prosecuted, and negotiated real property tax exemptions for churches, private high schools, colleges, thrift stores, hospitals and continuing care retirement communities earning refunds in excess of one million dollars each in several cases.
- Filed successful requests for IRS determination letters regarding tax status of an 80+ year old charitable trust and a spin-off transaction.
- Successfully defended property valuation complaint for local school district at local board of revision and board of tax appeals for highest valued taxable property in greater Cincinnati.
- Structured and negotiated tax aspects of an UPREIT transaction.
- Reviewed, negotiated and revised tax disclosures on several large, public note and stock offerings.
- Structured and restructured S-corporations and negotiated tax provisions for part sale and part investment in private equity buyers.
- Structured and completed numerous forward and reverse like-kind exchanges involving FCC licenses, billboards, rare cars and real estate.
- Ran IRS audits for businesses such as a medical doctor practice and multi-state janitorial company.

#### **BUSINESS EXPERIENCE**

Arthur Andersen, LLP

Cincinnati, OH

Tax Consultant, Federal Business Services Intern August 1999-February 2000 June 1998-August 1998

- Member of public consulting team that proactively addressed tax analysis needs of clients including corporate reorganizations, changes in tax status, and expansion into international markets.
- Worked on detailed and deadline-oriented projects that require strong analytical skills and efficiency in gathering data in case of review by the Internal Revenue Service.

#### **Amoco Corporation**

Accountant Intern **Chicago, IL/Tulsa, OK** *July 1994 - April 1996 May 1993 - August 1993* 

- Sole accounting representative on a multi-discipline team that traveled to the United Kingdom to establish an offshore payroll company.
- Worked extensively with corporate tax department and legal department researching account balances and various uses as inputs for state and federal tax documents.

#### **EDUCATION**

University of Cincinnati, College of Law

Juris Doctor, GPA 3.75 (Order of the Coif)

Cincinnati, OH May 1999

**Indiana University, School of Business** *B.S.*, Finance, GPA 3.81 (Graduated with Distinction)

**Bloomington, IN**May 1994

#### PROFESSIONAL ADMISSIONS

- Admitted, State Bar of Ohio, (1999- Present)
- Cincinnati Bar Association, Member and Committee Chair
- Passed CPA Exam while in law school

#### **COMMUNITY SERVICE**

| • | Cincinnati Scholarship Foundation, Board Member, Secretary         | 2022-Present  |
|---|--|---------------|
| • | Pro Bono Partnership, Volunteer lawyer                             | 2020-Present  |
| • | Cincinnati Bar Association, Non-profit Committee Vice Chair, Chair | 2013-Present  |
| • | Cincinnati Bar Association, Taxation Committee Member, Chair       | 2004-2012     |
| • | Academy of Medicine Foundation, Secretary and Director             | 2006- Present |
| • | Melanoma Know More, Secretary and Director                         | 2006-2013     |

#### REPRESENTATIVE PUBLICATIONS

- "Like Kind Exchanges Advanced Techniques Create Additional Opportunities for Tax Savings"
- "IRS MSSP Audit Technique Guide for Farm Hobby Losses Provides Guidance for Both Examiner and Horse Business Owners"
- "Passive Loss Rules Defer Deductibility for Active Trade or Business"
- "Tax Free Lodging for Qualifying Employees of Horse Related Businesses"
- "Employee or Independent Contractor Factors, Evidence and Warnings"

#### REPRESENTATIVE PRESENTATIONS

- Protecting You From Your Business
- Selection of the Right/Wrong Legal Entity
- The 3Rs Roles, Risks, Responsibilities of Nonprofit Directors
- Nonprofit Law Beyond the Basics



202302715

Date: November 29, 2023

To:

Vice Mayor Jan-Michele Lemon Kearney

From:

Emily Smart Woerner, City Solicitor

Subject:

Ordinance - Shirley Merrick Way Street Renaming

Transmitted herewith is an ordinance captioned as follows:

**DECLARING** that Avondale Avenue at Reading Road in the North Avondale neighborhood shall hereby receive the honorary, secondary name of "Shirley A. Merrick Way" in honor of Shirley Merrick and in recognition of her contributions and public service to the City of Cincinnati.

ESW/AKS(dmm) Attachment 393415

## **EMERGENCY**

# City of Cincinnati

JRS 175W

# An Ordinance No.

- 2023

**DECLARING** that Avondale Avenue at Reading Road in the North Avondale neighborhood shall hereby receive the honorary, secondary name of "Shirley A. Merrick Way" in honor of Shirley Merrick and in recognition of her contributions and public service to the City of Cincinnati.

WHEREAS, Shirley Ann (Moss) Merrick was born April 2, 1933 and moved to Cincinnati in 1959 settling and raising six children in the North Avondale neighborhood; and

WHEREAS, in 1977, Shirley A. Merrick established G & Shirley's Health Vitamin and Herb Shop in the North Avondale neighborhood, sponsored by her beloved husband Henry P. Merrick, and Mrs. Merrick said, "the G stands for God because he is my partner"; and

WHEREAS, in 1977, health foods were still unknown to mainstream America, as well as unfamiliar in the black community where professional healthcare was minimally effectual. Mrs. Merrick brought the message of "food is medicine" to the people; teaching them how to use food and natural supplements to manage and address the symptoms of ailments, for example, hypertension, diabetes, cancer, asthma, and HIV; and

WHEREAS, Mrs. Merrick studied under and was certified by Nobel Prize winning scientist Linus Pauling, the pioneer of the Vitamin C revolution; and

WHEREAS, Mrs. Merrick regularly spoke at recreation centers, nursing homes, schools, churches, and civic centers and she wrote for NIP Magazine and the Cincinnati Herald; and

WHEREAS, Ms. Merrick was a member of Zion Baptist Church and shared her knowledge with her beloved fellow believers, designing plans for their respective health conditions; and

WHEREAS, Shirley A. Merrick conducted a weekly radio program about health on WCIN and she stayed aware of cutting-edge knowledge, acquiring the latest products for her store, and always providing the highest quality for her customers; and

WHEREAS, Shirley A. Merrick was the recipient of the Applause Magazine "Most Influential 100 Black Cincinnatians" award and local and national dignitaries have been beneficiaries of her health wisdom, including former U.S. Secretary of Health and Human Services, U.S. Congresswoman and Ambassador to Ireland, Margaret Hecker; and

WHEREAS, Shirley A. Merrick's extraordinary fitness routine inspired her son, Henry E.T. Merrick, to master fitness personally and as a trainer and, in 2003, he established LeanStyles Fitness Center, which has produced national champions, moreover, radically improved the health of Cincinnatians and clients throughout the United States; and

WHEREAS, Mrs. Merrick's daughter, Valdasia Shirley Merrick, was the recipient of the LEAH Institute 2023 Spirit of Deborah Ministerial Leadership Award, and was inspired by her mother to establish in Cincinnati a church that offers training in farming and Sunday morning faith-based homeopathic education; and

WHEREAS, Vaneese Merrick, Mrs. Merrick's eldest daughter, established a health food store in Northern Kentucky; and

WHEREAS, G & Shirley's store turned 46 years old in October 2023, presently located in College Hill and owned and operated by Shirley's 4th daughter, Valynda Ann Mitchell, with customers nationwide and it is the oldest black-owned health food store in the United States; and

WHEREAS, Shirley Merrick has made a lasting impact to the Cincinnati community and to the City of Cincinnati's citizens, and her contributions and service in healthy living and advocacy for "food is medicine" will long be remembered; now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That Avondale Avenue at Reading Road in the North Avondale neighborhood shall hereby receive the honorary, secondary name of "Shirley A. Merrick Way" in honor of Shirley Merrick's public service and in recognition of her contributions and dedication to the City of Cincinnati.

Section 2. That the appropriate City officials are hereby authorized to do all things necessary and proper to implement the provisions of Section 1 herein, including the generation and installation of appropriate secondary street signage, which shall designate Avondale Avenue at Reading Road in the North Avondale neighborhood as "Shirley A. Merrick Way" in accordance with the Department of Transportation and Engineering's procedures relating to street designation and related signage.

Section 3. That a copy of this ordinance be sent to Valdasia Shirley Merrick via the office of Vice Mayor Jan-Michele Lemon Kearney.

Section 4. That this ordinance shall be an emergency measure necessary for the preservation of the public peace, health, safety, and general welfare and shall, subject to the terms

of Article II, Section 6 of the Charter, be effective immediately. The reason for the emergency is the immediate need to allow the Department of Transportation and Engineering to move forward with the administrative requirements related to the honorary naming of streets to provide for the ceremony and dedication of the honorary street name at the earliest possible time.

| Passed: | , 2023 |  |                      |
|---------|--------|--|----------------------|
|         |        |  | Aftab Pureval, Mayor |
| Attest: | lerk   |  |                      |



November 29, 2023

To: Mayor and Members of Council

202302602

From: Sheryl M.M. Long, City Manager

Subject: Appointment to the Environmental Advisory Board: Nathan Alley

The City Manager hereby recommends the appointment of Nathan Alley to the Environmental Advisory Board. Mr. Alley's resume is attached for your consideration.

Nathan Alley's appointment will be for a term of two years from the day of approval by the Council.

## Nathan G. Alley, J.D.

#### PROFESSIONAL EMPLOYMENT

## Sierra Club Ohio, Cincinnati, OH

Conservation Program Coordinator, 2014 - Present

#### University of Cincinnati, Cincinnati, OH

Adjunct Assistant Professor (EVST), 2022 - Present

## Fair Shake Environmental Legal Services, Akron, OH & Pittsburgh, PA

Director of Litigation and Training, 2016 - 2017

#### Environmental Defense Center, Santa Barbara, CA

*Staff Attorney*, 2007 - 2013

## Sierra Watch, Nevada City, CA

Attorney, 2006 - 2007

## Natural Heritage Institute, San Francisco, CA

Law Fellow, 2004 - 2006

#### Regional Environmental Center for Central and Eastern Europe, New York, NY

NYU International Environmental Law Clinic, 2003 - 2004

## Natural Resources Defense Council, New York, NY

Legal Intern, 2003 -2004

#### **Environmental Defense Fund, New York, NY**

Legal Intern, 2003

#### WildEarth Guardians, Santa Fe, NM

Legal Intern, 2002

#### **EDUCATION**

#### New York University School of Law, New York, NY

Juris Doctorate, 2001 - 2004

- Sive, Paget & Riesel Environmental Law Journal Award, 2004.
- Editor-in-Chief, NYU Environmental Law Journal, 2003 2004.
- Korein Foundation Environmental Law Fellow, 2002 2004.
- Research Assistant for Professor Katrina Wyman, 2003 2004.
- Teaching Assistant for Professor Richard Stewart, 2002 2003.

#### Indiana University, Bloomington, IN

Bachelor of Arts, with Honors, Journalism and Religious Studies, 1997 - 2001

- Hutton Honors College, Wells Scholar.
- Student Environmental Action Coalition, Media Coordinator & Organizer.
- Indiana Daily Student, Reporter & Copy Editor.
- Indiana University Rowing Club, Men's Eight & Four.

#### PROFESSIONAL LICENSES & AFFILIATIONS

**Green Cincinnati Plan Steering Committee**, 2017 - Present

City of the Village of Indian Hill Records Commission, 2018 - Present

**State Bar of California**, 2005 - Present (currently inactive)

City of Cincinnati Environmental Advisory Council, 2014 - 2023

Tri-State Trails Executive Committee, 2017 - 2022

Northern Kentucky University Climate Workshop Planning Committee, 2018

Village of New Richmond Planning Commission, 2016 - 2017

Northern Kentucky University Environmental Studies Program Working Group, 2014

Santa Barbara County Air Pollution Control District Community Advisory Council, 2013

**Antioch University Visiting Lecturer**, 2009 - 2012

Santa Barbara Women Lawyers Board of Directors, 2009 - 2010

University of California at Santa Barbara Visiting Lecturer, 2008 - 2013

Santa Barbara Bicycle Coalition Advocacy Committee, 2008 - 2013



November 29, 2023 202302603

To: Mayor and Members of Council

From: Sheryl M.M. Long, City Manager

Subject: Appointment to the Environmental Advisory Board: Dianna Hodge

The City Manager hereby recommends the appointment of Diana Hodge to the Environmental Advisory Board. Ms. Hodge's resume is attached for your consideration.

Dianna Hodge's appointment will be for a term of two years from the day of approval by the Council.

## DIANA HODGE

An innovative and energetic professional seeking to further my career through a challenging role whereby I am able to utilize my formal education, administrative skills and operational experience.

#### AREAS OF EXPERTISE

Business Development (BD), Office Management, Hospitality Operations, Database Management, Scheduling, Marketing and Sales

**Key Skills:** WebTMA, Maxient, THD, Property Management Systems (PMS) OnQ, GEM, Choiceadvantage, and Microsoft Suite

#### PROFESSIONAL EXPERIENCE

2018-Present Xavier University, Cincinnati, O.H.

#### Associate Director Building Services

Responsible for the overall organizing, supervising, and management of all in house and contracted cleaning. Develops and directs strategies that enhance the campus student living environment. Plans, oversees, and coordinates all contracts related to contract cleaning, trash removal and recycling, blinds, and window cleaning.

- Establishes University housekeeping, cleanliness policies and procedures that meet or exceed constituency expectations, empowers and advances the full potential of the Campus Services Staff.
- Formulates, manages, and oversees contracted cleaning, and the administration of other contracts across campus.
- Provides leadership and establishes strategies, goals and tactical plans that enhance the University and Physical Plant
- Responsible for the management and stewardship of all budgets within Campus Services.
- In conjunction with Residence Life ensures that residential halls and apartments are detailed cleaned at the end of the academic year (Summer Turnover).

#### 2016-2018 Xavier University, Cincinnati, O.H.

#### Administrative Assistant

Providing administrative support to the University Housing Department.

- Provided front line communication via phone, email and in person regarding University housing and student life issues.
- Assisted with the coordination and administration of the summer housing programs.
- Coordinated department communication efforts through technology, social media, print and other means conducive to reaching residential students.
- Supervised the student workers for the central office. This includes recruitment, hiring, training, and evaluation.
- Acted as a liaison with other University offices and outside vendors for the Office of Residence Life.
- Provided administrative support for the University Conduct Process.

#### 2015-2016 Comfort Suites, Newport, K.Y.

#### General Manager

Responsible for the daily operation and business development of a 124-room hotel.

- Critical monthly analyzation of profit/loss statements of past, future and present in order to identify crucial areas that create an impact on the revenue of the hotel.
- Researched and developed business opportunities.
- Provided accurate account production reports for review of performance and rate management.
- Oversight of all department labor costs.
- Managed Guest Survey Scores and implemented changes as needed.
- Oversight of all ordering/inventory for every department.

#### 2012-2015 Comfort Suites, Newport, K.Y.

#### Assistant General Manager

Actively involved in all aspects of the daily operation of the hotel.

- Developed staffing schedules /training of new hires / Developed Improvement plans for those struggling to perform.
- Assisted Corporate HR at the property level to implement plans regarding Health Care/ Community Involvement/Reviews.
- Developed customer accounts to increase market/customer and online packaged deals.
- Responded to RFP's for national accounts at local level.
- Ensured hotel is at brand standards in all departments.
- Provided management reports to review hotel performance.

#### 2008-2011 Hilton London Heathrow, London, U.K.

#### Business Development Researcher

Proactively driving sales, securing new accounts and developing existing accounts to increase market share.

- Generated quantitative and qualitative business leads through extensive research.
- Developed account plans, detailing objectives, timescales and sales methods to support the defined account strategy.
- Provided accurate management reports to review account performance and communicate future plans for the account base.
- Assisted the sales team in planning and hosting client events, client visits, and trade fairs.

#### 2007-2008 Millennium Hotel, London, U.K.

#### **Hospitality Assistant**

Part-time assistance to the Sales and Marketing Team.

- · Contributed to the organizing and development of banquet proceedings.
- Assisted and supported the organization of client events and appointments.
- Ensured the delivery of a high quality and exceptional customer service.

#### 2006-2007 Leeds Metropolitan University, Leeds, U.K.

#### Hospitality Assistant / Marketing Executive

Part-time position as assistant to the Director of Sales.

Provided marketing strategies and approaches to develop a web 2.0 application resource.

- Researched, managed and implemented appropriate marketing strategies.
- Assisted in the development of featured social podcasts.
- Assisted and supported the organization of client events and appointments.

### 2005-2006 Transfreight LLC, Erlanger, K.Y.

2019

#### Marketing Assistant

Provided marketing and technical support for a Third-Party Logistics Company. In charge of company website, intranet, newsletter, and promotional products.

- Organized the development of the company's marketing and branding campaign.
- Organized the development of BD e-store, e-marketing, and CRM campaign.
- Assisted BD team members in planning sales visits, seminars and trade fairs.
- Supported the development, completion and submission of RFI's, RFQ's and RFC's.

#### **EDUCATION**

PROFESSIONAL DEVELOPMENT AND TRAINING

| 2010-2011 | Thames Valley University, London, U.K MA (Hons) Hospitality Management              |
|-----------|---|
| 2007-2010 | Thames Valley University, London, U.K Gd. Dip Hospitality Management                |
| 2003-2007 | Leeds Metropolitan University, Leeds, U.K BA (Hons) Business Information Management |

|         | PROFESSIONAL DEVELOPMENT AND TRAINING                      |
|---------|--|
| Present | Women's Leadership Certification, Xavier University        |
| Present | Laudato Si - Ecological Economics Group, Xavier University |
| 2022    | Data Driven Changes for Custodial Retention, APPA          |
| 2021    | The future of hygiene, ISSA                                |
|         |  |

Project Management Certification, Xavier University

#### **INTERESTS**

Networking with those from a diverse cultures background. Performing arts, yoga, travelling, charitable organizations.



To: Mayor and Members of Council 202302604

From: Sheryl M.M. Long, City Manager

Subject: Appointment to the Environmental Advisory Board: Rico Blackman

The City Manager hereby recommends the appointment of Rico Blackman to the Environmental Advisory Board. Mr. Blackman's resume is attached for your consideration.

Rico Blackman's appointment will be for a term of two years from the day of approval by the Council.

# Rico Blackman

Director Of Community Organizing

## Contact

**Address** 

Cincinnati, OH 45202

**Phone** 

E-mail

rblackman@bpinonprofit.org

## **Skills**

Recruitment

Effective leader

Written Communication

Social media

Policy and procedure adherence

Strategic planning

Budgeting

Relationship building

Grant writing

Progressive Organizer well-versed in organizational and representational issues to lead Housing campaigns. Specialize and assists in human rights activities to recruit, coordinate and engage large mobilizations toward action. Self-motivated and disciplined in planning and tracking priorities and works flexible hours, including evenings and weekends to accomplish goals. Dedicated Community Organizer with 3 years of empowering underserved cultures and interests by communicating with local and state governments. Skilled at connecting organizations with powerful allies to solicit real change and effective action. Known for bringing diverse groups together to achieve universally beneficial goals. Organized and dependable candidate successful at managing multiple priorities with a positive attitude. Willingness to take on added responsibilities to meet team goals.

## **Work History**

## 2022-03 -Current

## **Director of Community Organizing**

Greater Cincinnati Homeless Organization, Cincinnati, OH

- Cultivated and strengthened lasting client relationships using strong issue resolution and dynamic communication skills.
- Negotiated price and service with customers and vendors to decrease expenses and increase profit.
- Managed assignments to stay organized and meet tight deadlines.
- Conducted meetings with clergy, community leaders and organizational ally leadership.
- Coordinated community activities with staff and multiple campaign teams.
- Developed and implemented comprehensive state and local policy campaigns to advance worker power.

## 2020-06 -Current

## **Executive Director**

Black Power Initiative, Cincinnati, Ohio

- Fostered work culture of collaboration and inclusion to increase morale and reduce turnover.
- Aligned department vision, goals, and objectives with company strategy to achieve consistently high results.

- Drove strategic improvements to enhance operational and organizational efficiencies.
- Built relationships with donors, government officials and other organizations to secure funding and support for organization.
- Worked closely with organizational leadership and board of directors to guide operational strategy.
- Created promotional materials and provided insightful information to social media, websites and print media to educate public.
- Represented organization to local public by giving presentations and speeches and participating in community events.

## 2020-01 -2022-01

## **Preschool Teacher**

Young Scholars Academy, Cincinnati, Ohio

- Maintained well-controlled classrooms by clearly outlining standards and reinforcing positive behaviors.
- Assisted and supervised [Number] children through entire school day.
- Addressed behavioral and learning issues with parents and daycare management.
- Sanitized toys and play equipment each day to maintain safety and cleanliness.
- Applied play-based strategies to provide diverse approaches to learning.
- Gave one-on-one attention to children while maintaining overall focus on entire group.

## **Education**

2017-01 - Bachelor of Arts: Political Science

2020-04 Notre Dame College - Cleveland, OH

2023-01 - Master of Arts: Education

Notre Dame College - Cleveland, OH



To: Mayor and Members of Council 202302605

From: Sheryl M.M. Long, City Manager

Subject: Appointment to the Environmental Advisory Board: Savannah Sullivan

The City Manager hereby recommends the appointment of Savannah Sullivan to the Environmental Advisory Board. The resume for Ms. Sullivan is attached for your consideration.

The appointment for Savannah Sullivan will be for a term of two years from the day of approval by the Council.

## Savannah Lee Sullivan

### SELECTED PROFESSIONAL EXPERIENCE

Green Umbrella—Senior Director of Programs, Cincinnati OH

Mar 2022 – May 2023

Jun 2023 – Present

Climate Action Director Climate Policy Lead

Dec 2020 – Mar 2022

- Current lead of the Greater Cincinnati Regional Climate Collaborative, Co-Director of Climate Safe Neighborhoods
  Partnership with GroundworkORV, Green Umbrella lead for Green Cincinnati Plan Equity Committee, and Co-Chair of
  the Ohio-Kentucky-Indiana Regional Council of Governments Network
- Oversee elected official education/engagement, training 48 regional candidates on climate platforms as of 05/2023
- Secured \$1,007,459 of personnel funds and \$1,243,882 of implementation funds for our region since 12/2020
- Highlighted Green Umbrella's Climate Action through 12+ major media hits, hosted 22 events reaching 1,000+ attendees, and invited to speak at 33 engagements across the country that reached 2,100+ attendees as of 05/2023
- Manage internal evaluation and engagement work with contract partners, Data Bloom and CitizenLab
- Actively participate in internal Compensation and Organizational Strategy working groups in order to advance equitable HR practices and workflows, and align programmatic work for greatest impact

City of Cincinnati—Climate and Community Resilience Analyst, Cincinnati OH

May 2019 – Dec 2020

- Co-led the development and launch of three low-income multifamily energy efficiency programs; established partnerships, perform technical analysis, manage implementation and metrics/budget dashboard, draft web/media copy
- Author of \$10K National Oceanic and Atmospheric Administration Urban Heat Island Community Science grant; coordinated campaign to collect data that will support a regional urban heat island map
- Author of \$10K National League of Cities 2020 Resilience Cohort grant; led Climate Safe Neighborhoods work
- Led research, coordinated 40+ stakeholders, authored submission for Cincinnati's LEED for Cities Silver certification
- Led Cincinnati's participation in the Climate Disclosure Project's 2020 Sustainable Finance Cohort

Environmental Resilience Institute—Resilience Toolkit Coordinator, Bloomington IN Jan 2019 – Aug 2020

- Worked as part of the Policy and Implementation Team to develop and launch climate change resilience resources relevant to local governments in Indiana and the Midwest.
- Supported development and management of the Environmental Resilience Institute Toolkit, led the design of the Beat the Heat program, and supported the design of the Hoosier Resilience Index
- Led pilot project with O'Neill School coordinated 12 local governments to participate in case studies with graduate-level students; established ongoing partnership between ERI staff and O'Neill professors

*Indiana University*—Graduate Research Assistant, Bloomington IN

Aug 2018 - May 2019

- Research Group: Just Energy Transition advised by Dr. Sanya Carley and Dr. David Konisky
- Co-developed ICMA survey for city/county leadership on impacts from and preparedness for the energy transition
- Conducted research and outreach to study the presence of and work by frontline sustainability and justice groups in the US, and future opportunities through the Green New Deal to strategically support these groups; published work

#### City of Cincinnati—Sustainability Fellow, Cincinnati OH

Jan 2018 – Aug 2018

- A primary author for the following successful grants/awards: \$2.5M American Cities Climate Challenge Award, USGBC Sustainability and Energy Smart Award, Engaging Local Government Leaders 'Best Water Project'
- A primary author for the 2018 Green Cincinnati Plan; created data and chapters with community-driven solutions; created metrics dashboard to foster accountability, track progress, and calculate greenhouse gas emissions savings
- Service position via Public Allies Cincinnati; service projects completed for The Welcome Project and Co-op Cincy

Rural Action—Regional Economic Development & Strategy Associate, Athens OH Nov 2016 – Nov 2017

• Supported 10-county community wealth assessment using the Community Capitals Framework; literature review, evidence-based research, metrics development, report design, case study preparation

- Worked with local and state-based stakeholders to expand Americorps VISTA programs in Appalachia OH
- Service position via Ohio Community Development Corporation Association Americorps VISTA program

### ACS Green Chemistry Institute—Research Associate, Washington DC

Sept 2013 - Sept 2015

- Led research and developed metrics for GCI initiatives; disseminated content through articles, webinars, presentations
- Recruited key stakeholders, created content, led meetings and strategic planning, and fundraised for: NSF Student Workshop, \$10K Green Chemistry Business Plan Competition, Biochemical Technology Leadership Roundtable
- Convened collaborations between Industrial Roundtables and supported technical projects; managed Roundtable finances (>\$500K/year); assisted with marketing and events; completed Standard Operating Procedures
- Crafted content strategy for newsletter editorial calendar, social media, webinars, and other communications; directed daily social media, increasing Twitter followers by over 200% and Facebook by 250% during my tenure
- Served as a technical resource to the stakeholder community and ACS GCI staff; traveled domestically and internationally as spokesperson to present at and participate in meetings, symposia, and conferences

#### Abt Associates—Research Assistant, Bethesda MD

April 2012 – Sept 2013

- Produced data, analysis, reports, proposals for EPA's Climate Change and Pollution Prevention & Toxics departments
- Outreach coordinator for U.S. EPA Presidential Green Chemistry program: led national chemistry conference presence and evaluated impacts; managed budget; developed outreach materials; recruited program participants
- Managed database of technical, environmental, economic impacts for U.S EPA Presidential Green Chemistry awards

## City of Oberlin —Sustainability Intern, Oberlin OH

Sept 2009 – May 2011

- Co-author of 'City of Oberlin Climate Action Plan' draft, which revamped energy-portfolio to 85% renewable by 2015
- Conducted research for 50 municipal sustainability strategies and analysis of greenhouse gas reductions
- Received American Public Power Association DEED Award and Joyce Gorn Memorial Prize for my accomplishments

## SELECTED PUBLICATIONS & PRESENTATIONS

- "2022 Climate Equity Benchmarking Analysis Report," Green Umbrella, Pub. 2022
- Even, T. L., Trott, C. D., Gray, E. S., Roncker, J., Basaraba, A., Harrison, T., Petersen, S., **Sullivan, S.**, & Revis, S. (2021). Climate Equity Indicators Report 2021, City of Cincinnati.
- "Supporting Frontline and Vulnerable Communities in a Green New Deal," Public Administration Review, Pub. 2019
- "2018 Green Cincinnati Plan," City of Cincinnati, Pub. 2018
- "Green Chemistry in Action," Div. of Chem. Ed., 250th ACS Ntl. Meeting, Boston MA, 2015
- "City of Oberlin Climate Action Plan," City of Oberlin, Pub. 2011

#### **EDUCATION**

• Indiana University—O'Neill School of Public and Environmental Affairs, Bloomington IN

May 2020

Degrees: Master of Public Affairs (MPA) & Master of Science in Environmental Science (MSES)

**Concentration:** Environmental Justice & Community Resilience (self-designed)

**Selected Coursework:** Urban Development and Racial Inequalities, Planning for Climate Change and Resilient Urban Communities, Environmental Justice Seminar, Energy Policy Seminar, Food Systems and Community Resilience, Conservation Planning, Climate Change Impacts on Natural Resources

Awards: MPA-MSES Scholar Award ('18-'20), Bonser Fellow ('18-'19), Scott Chilcote Fellow ('19-'20)

• Oberlin College, Oberlin OH

May 2011

**Degree:** B.A. Economics, Environmental Studies

**Awards:** Joyce Gorn Memorial Prize for outstanding off-campus environmental project ('11), American Public Power Association DEED Scholar ('09-'11), John F. Oberlin Merit Scholar ('07-'11), Springman Merit Scholar ('07-'11)

#### SKILLS

- Software: Python, R, STATA, SAS, ArcGIS, Office Suite, Photoshop, Social Media, Google Analytics
- Others: grant writing, strategic planning, public speaking, facilitation, data analysis/management, technical writing/editing, research design, content development, community/media outreach, social media, event planning



To: Mayor and Members of Council

202302606

From: Sheryl M.M. Long, City Manager

Subject: Appointment to the Environmental Advisory Board: Julie Shifman

The City Manager hereby recommends the appointment of Julie Shifman to the Environmental Advisory Board. Ms. Shifman's resume is attached for your consideration.

Julie Shifman's appointment will be for a term of two years from the day of approval by the Council.

| WORK EXPERIENCE |
|-----------------|
|-----------------|

**CURRENT** 

#### Founder / Executive Director Last Mile Food Rescue, Cincinnati

Created Last Mile Food Rescue to pick up food that would be thrown away and deliver to non-profits feeding the Cincinnati and Northern Kentucky communities. Opening in the middle of Covid as food insecurity dramatically rose, in just two years of full operations, Last Mile delivered over 3.5 million meals.

2015-2020

#### **Executive Director** Adopt A Class, Cincinnati

Successfully grew mentoring organization to over 2,500 mentors with over 250 companies engaged in mentoring in schools

2008-2015

#### Founder Act Three

- Author of the Book: Act Three: Create the Life You Want: after your career and motherhood (sold thousands of copies and still sold on Amazon)
- Speaker at National Conferences including the Pennsylvania Conference for Woman (attended by over 1,000 women) and the E&Y International Strategic Growth Forum for 3 years
- Creator of Women's conference: Imagine...Then Do It! in 2010 and 2012 attended by hundreds of women
- Led seminars and workshops for Women's groups and corporations across country

2000-2008

#### **Shifman & Associates**

Consultant for many area non-profits including Cincinnati's Food Bank. Hired to create and run Cincinnati's first year long leadership development program for non-profit executives named EXCEL

1984-2000

#### Attorney

Rogers and Wells, NYC (Tax and Corporate Associate), Thompson Hine, Cincinnati, Ohio (Tax and Corporate Partner), Adjunct Professor of Tax Law and Business Law (Xavier University MBA and Undergraduate Business School)

**EDUCATION** 

North Central College, Bachelor of Arts; University of Colorado, Juris Doctorate; New York University School of Law, Masters in Tax Law; Executive Coaching Certification, The College of Executive Coaching

## COMMUNITY INVOLVEMENT

- United Way of Cincinnati: Board Member, Executive Committee and Chair of Volunteer Engagement, Chair of Centennial Giving
- Cincinnati Ballet: Board Member for over 30 years, Executive Committee and Chair of both the Artistic Committee and the New Building Search
- Talbert House (Cincinnati's largest social service agency): Board Chair and Board Member for over 30 years
- YWCA of Greater Cincinnati: Board Member
- Jewish Federation: Chair of Major Gifts
- Creator of CincylnNYC a weeklong celebration of Cincinnati's arts and food highlighted on the stages and restaurants of NYC (the Cincinnati Symphony performed at Carnegie Hall, Cincinnati Ballet at the Joyce theater, Cincinnati Opera staged a performance, Cincinnati's Rembrandt hung with its partner painting at the Met, thousands of Cincinnatians traveled to NYC for the week including the mayor).



To: Mayor and Members of Council 202302607

From: Sheryl M.M. Long, City Manager

Subject: Appointment to the Environmental Advisory Board: Kylie J. Johnson

The City Manager hereby recommends the appointment of Kylie J. Johnson to the Environmental Advisory Board. Ms. Johnson's resume is attached for your consideration.

Ms. Johnson's appointment will be for a term of two years from the day of approval by the Council.

## KYLIE J. JOHNSON

#### **QUALIFICATIONS SUMMARY**

Compassionate environmental educator and advocate with 10+ years of non-profit experience working in coalition to advance protection of Ohio's natural resources and create thriving communities. Skilled at designing and implementing outreach programs, building diverse stakeholder relationships, field advocacy, policy research & analysis, equity and inclusion.

#### PROFESSIONAL EXPERIENCE

## Ohio Environmental Council Southwest Ohio Regional Director

Cincinnati, OH May 2021 – Present

- Direct regional strategy to advance policy goals related to climate change, water, land, and democracy.
- Drive long-term local commitments to equitable climate change policies by local governments, organizations, and institutions.

#### **Civic Garden Center of Greater Cincinnati**

Cincinnati, OH

Green Learning Station Coordinator

Aug. 2014 – May 2021

- Coordinated, directed, and delivered STEM outdoor field trips and classroom & virtual programs for grades K-12.
- Designed, developed, and implemented the Green Girls in STEM year-long program for high school students. Recruited 75+ student participants over 6 years of program.

#### **MyActions, LLC**

Cincinnati, OH

Education & Program Coordinator, Independent Contractor

Jan. 2014 - Aug. 2014

- Managed an online network to digitally track real-world actions to drive long-term environmental behavior change.
- Program Coordinator for the "One Million Actions for Planet Earth Challenge;" worked directly with 8 national zoos (3,310 participants shared 161,219 positive actions to raise \$33,618 for 32 conservation causes).

## **Alliance for Climate Education (ACE)**

Cincinnati, OH

**Education & Leadership Associate** 

Jul. 2012 – Dec. 2013

- Presented an award-winning climate science assembly to high school students; 2 million educated nationally.
- Trained and mentored 80+ diverse, climate-driven youth leaders to take both local and national positive action.

#### **EDUCATION**

Ohio University, Athens, OH

Master of Science in Environmental Studies

Muskingum College, New Concord, OH

Bachelor of Science in Conservation Science, Minor Political Science

#### **TRAINING**

Certified Interpretive Guide, National Association for Interpretation, January 2019

NGICP Certified, National Green Infrastructure Certification Program, November 2017



To: Mayor and Members of Council 202302608

From: Sheryl M.M. Long, City Manager

Subject: Appointment to the Environmental Advisory Board: Chad L. Day

The City Manager hereby recommends the appointment of Chad L. Day, to the Environmental Advisory Board. Mr. Day's resume is attached for your consideration.

Chad L. Day's appointment will be for a term of two years from the day of approval by the Council.

#### Qualifications

Self-motivated, energetic, and capable of handling independent or team oriented tasks. Proven team leadership experience, providing excellent project coordination with highly efficient time and labor management skills. Extensive knowledge of computer hardware, software, and maintenance across multiple operating systems, including Windows Vista, XP, 2000, NT, ME, 98, DOS, Red Hat Linux, and Novell SuSe. I also have experince with Allen Bradley/Rockwell software including RSlogix 500, RSlogix5000, RSlinx, PanelBuilder, Micrologix, Factory Talk View ME, and Factory Talk Activation Client.

## Experience

2014 to Present: IBEW Local Union 212 Business Agent

2012 to 2014: Cincinnati Building and Construction Trades Council Executive Secretary

- Coordinate and harmonize the activities, functions and interests of the Affiliated International Unions in the Building and Construction Industry.
- Increase our influence in a growing market place and to secure long-term work for our members in the safest, best trained and most stable work environment.
- Add value through the development of cooperative ways to accomplish construction work and to collaboratively work to align with project goals and objectives.
- Work to a goal of zero accidents and incidents and to become the world's leader in construction safety.
- Provide the most stable work environment in any construction jurisdiction.
- Meet the work force demand of all projects in the Greater Cincinnati area and to develop and upgrade skills to meet this challenge.
- Develop a long lasting relationship with community leaders and organizations to promote equality and inclusion in all aspects of small business and work force development.
- Encourage technological change as a means of increasing economic efficiencies. We recognize that training and retraining programs must concentrate on the practical and technical aspects of the job.
- Encourage and promote the expansion of skill training in the areas of critical thinking, problem solving, team work and communication.
- · Foster, develop and advance apprenticeship training.
- Evaluate the impact proposed legislation will have on Building Trades' members and the construction industry. Communicate the views of our members and the industry to particular government agencies concerned.

| chad@local212.com |

#### 2011 to 2012: IBEW

#### **Business Agent**

- IBEW represents over 1500 highly skilled electricians and apprentices throughout the Greater Cincinnati area.
- System Administrator for the local area network utilized by the officers and staff of the organization.
- Day to day office responsibilities included, membership development, contractor relations, referral of manpower, and project tracking.

#### 2007 to 2011: Automated Controls & Power, Inc.

#### Supervisor

- ACPI is an electrical contracting company specializing in commercial and industrial power, process and control solutions.
- Foreman and General Foreman for multiple projects involving crew sizes ranging from 5-50 highly skilled electricians and apprentices.
- Install, test, troubleshoot, program and maintain digital and analog process systems in multiple commercial and industrial facilities.
- Install and maintain digital and analog temperature control systems in multiple commercial and industrial facilities.
- Teach junior team members the skills required to command a highly respected position in the electrical industry.

#### 2002 to 2007: IBEW 212

#### **Business Agent**

- IBEW represents over 1500 highly skilled electricians and apprentices throughout the Greater Cincinnati area.
- Budgeted, purchased and implemented the installation of all computer hardware, software, and peripherals within the organization.
- System Administrator for the local area network utilized by the officers and staff of the organization.
- Day to day office responsibilities included, membership development, contractor relations, referral of manpower, and project tracking.

## 2000 to 2002: Automated Controls & Power, Inc.

#### Supervisor

- ACPI is an electrical contracting company specializing in commercial and industrial power, process and control solutions.
- Foreman and General Foreman for multiple projects involving crew sizes ranging from 5-50 highly skilled electricians and apprentices.
- Installed, tested, troubleshot, programmed and maintained digital and analog process systems in multiple commercial and industrial facilities.
- Installed and maintained digital and analog temperature control systems in multiple commercial and industrial facilities.
- Taught junior team members the skills required to command a highly respected position in the electrical industry.

chad@local212.com |

### 1998 to 2000: United Electric

#### Supervisor

- United Electric is an electrical contracting company specializing in commercial and industrial power systems.
- Foreman and field electrician for multiple projects involving crew sizes ranging from 5-30 highly skilled electricians and apprentices.
- Installed, tested, troubleshot, and maintained digital and analog process systems in multiple commercial and industrial facilities.
- Taught junior team members the skills required to command a highly respected position in the electrical industry.

#### **Skills**

#### System/Office Administration

- Built, maintained, and upgraded personal computers and servers in home and office environments.
- Maintained and upgraded a UNIX system used to store vendor/patient billing records for the medical offices of Dr. Leduc, including database software updates, remote client access, and a full system migration to Windows XP.
- Maintained and upgraded a 10-12 user Novell system for Area 12 Council on Aging, server maintenance included the installation of a new server, transferring all data, consolidation of existing volumes, and updating the Novell server software. Workstation maintenance included upgrades from Windows 95 to Windows NT, memory upgrades, hard drive formats, and reinstallation of operating systems. Network backbone maintenance included, upgrading network cabling from CAT-4 to CAT-5, installation of a 16 port firewall/router, installation of a DSL modem, static IP configuration from ISP, and all related programming and setup to provide internet and network access to each workstation.
- Designed and maintained an 8-10 user Windows 2000/2003/XP system for the International Brotherhood of Electrical Workers. Server design and maintenance included setup of a Windows 2000 server domain utilizing Active Directory, DNS Services and Dynamic IP addressing. Server setup also included an upgrading to Windows Server 2003. A user data storage and file structure was established on the server to create a single point of failure and to ease the automated backup and disaster recovery process. Workstation maintenance included installation of Windows XP, all software, updates, and adding 6 additional workstations. Network backbone maintenance included, network cabling, installation of a 16-port router, installation of a DSL modem, and all related programming and setup to provide internet and network access to each workstation.
- Provided software administration and education for officers and staff of the IBEW. Job tasks included installation and maintenance of Labor Power and ICS, the proprietary software used to access, store and transfer membership information contained in a Paradox database. Software education tasks included teaching junior and senior staff members to use ICS, Labor Power, Access, Excel, Word, Outlook and other common office software. Several Access relational databases were also created to store and view common office data within the organization. Microsoft Outlook was set up to share and sync calendar data across the network and via Cingular 5180 PDA Phones.
- Installed and maintained for personal and professional use a broad array of operating systems and software including, Windows 7, Windows Vista, XP, 2000, NT, ME, 98, Novell SuSe, Red Hat, Microsoft Office, Microsoft Visual Studio, VMware, Allen Bradley RSlogix, Autodesk AutoCAD, AutoCAD Electrical, and AutoCAD Inventor.

chad@local212.com

#### Leadership

- Worked as a Foreman and General Foreman on multiple projects involving crew sizes ranging from 5-250 highly skilled electricians and apprentices, utilizing my leadership skills and abilities to provide team coordination, time management and customer satisfaction on time sensitive projects.
- Assumed full responsibility for the installation, workmanship and financial success of all projects under my direct supervision.
- Served as a Business Agent for the IBEW, providing services in the day to day operations of an organization representing over 1500 members in the Greater Cincinnati Area.
- Provided oversight for the IBEW Examining Board, which tests potential candidates to determine current training levels, proper job placement and worker classification.
- Served as an IBEW steward on multiple projects.
- Seated on the Great Oaks construction education steering committee.
- Seated on the IBEW/JATC apprenticeship committee.
- Served as an instructor for IBEW/JATC apprenticeship.

#### **Electrical**

- 20+ years of electrical systems installation experience.
- Experience and training in a multiple facets of electrical installations including, Commercial, Industrial, Residential wiring systems.
- In depth experience and training with digital and analog control solutions, programming and troubleshooting.

## **Licensing and Certifications**

- Journeyman Electrical License
- Fire Alarm License
- Allen Bradley PLC/RSlogix
- Hazwopper- Rad2
- OSHA 30 Hour Certification

#### **Education**

1982-1985 Paris High School
 1996-1998 NJATC Apprenticeship
 2003 Hazwopper-Rad2

• 1998-2007 Journeyman upgrade courses including, NEC, Fire Alarm, and Welding



To: Mayor and Members of Council

From: Sheryl M.M. Long, City Manager 202302611

Subject: Appointment to the Environmental Advisory Board: Ashlee Young

The City Manager hereby recommends the appointment of Ashlee Young to the Environmental Advisory Board. Ms. Young's resume is attached for your consideration.

Ashlee Young's appointment will be for a term of two years from the day of approval by the Council.

# **ASHLEE YOUNG**

## **VICE PRESIDENT POLICY & ENGAGEMENT**

## CONTACT

#### HIGHLIGHTS

Selected to serve as external grant viewer for The Health Forward Foundation in Kansas City, Missouri in 2020 and 2021.

Developed relationships with key community stakeholders in order to execute Young Professional agenda in the region

Lead the development and management of evaluation framework for Interact for Health's Opioid portfolio

Selected to join Hamilton County Equity Core team

Developed key grantmaking, equity and evaluation frameworks

Selected to present at Collective Impact Convening 2016, "Moving Equity from Theory to Practice"

Team lead for strategic planning process at Interact for Health

Educated future nurses about community health and engagement as an Adjunct Professor at Mount St. Joseph University

Lead Evaluator and technical assistance provider for place-based work at Interact

#### **EDUCATION**

MASTERS OF PUBLIC HEALTH
Wright State University

Bachelor of Science The Ohio State University

#### **EXPERIENCE**

#### **VICE PRESIDENT. POLICY & ENGAGEMENT**

Interact for Health | Cincinnati, Ohio | April 2022 - Present

- Leads policy and engagement strategy
- Engages leaders and community stakeholders to strengthen regional progress toward health equity
- · Leads grantmaking efforts to advance health justice in the region

#### VICE PRESIDENT POLICY AND STRATEGIC INITIATIVES

Urban League of Greater Southwestern Ohio | Cincinnati, Ohio | March 2021- Present

- Led COVID-19 community response efforts (i.e., testing site, vaccination POD)
- Led the development and execution of ULGSO's policy and advocacy framework which focused on systemic and equitable policy change
- Oversaw special initiatives, including Covid-19 related initiatives that promoted equitable access to healthcare, education, and housing

#### **MANAGER COMMUNITY STRATEGIES**

StrivePartnership | Cincinnati, Ohio | Oct. 2018 - March 2021

- Designed and lead regional community engagement efforts
- Collaborated with marketing and communication experts to develop strategy to inform community about education in the region
- · Institutionalized policies and practices that advance racial equity and social justice
- Lead, designed and implemented strategies that identify, moblize and magnify community assets
- Managed projects related to the exploration of the Education Ecosystem

#### PROGRAM DIRECTOR

Child Poverty Collaborative | Cincinnati, Ohio | Jan 2018 - Oct. 2018

- · Lead efforts around community engagement, evaluation and strategy development
- Engaged over 20 local non-profits in identifying stratgies to address poverty

#### **EVALUATION OFFICER**

Interact for Health | Cincinnati, Ohio | June 2014 - January 2018

- Coordinated grantmaking and organizational evaluation and learning
- Designed, implemented, and monitored evaluation strategies and plans for grantmaking portfolios totaling over \$1 million and catalyst activities
- Identified and implemented opportunities to build strategic learning agenda
- · Collaborated with teams to identify, synthesize, and share lessons learned from grantmaking
- Identified internal cross-team strategic opportunities and promote opportunities for leveraging work across teams and grantees
- Managed evaluation budget
- Supported planning and implementation of quarterly learning collaborative for place-based community work at Interact

#### **HEALTH EDUCATOR**

Hamilton County Public Health | Cincinnati, Ohio | Nov 2013-May 2014 & Jan 2012-June 2012 (contractor)

- Facilitated county-wide mobilization for policy, systems and environmental changes through
  WeTHDIVELInitiative
- WeTHRIVE! Initiative

   Managed and organized WeTHRIVE! Learning Collaborative which offers training and capacity
- building opportunities for communities
   Assisted communities with the completion of the Community Health Assessment and Grise
   Evaluation (CHANGE Tool) and provided recommendations

# ASHLEE YOUNG

## **VICE PRESIDENT POLICY & ENGAGEMENT**

#### **COMMUNITY LEADERSHIP**

Board Member, Ensemble Theatre Cincinnati Nov. 2022 - Present Board Member, Cincinnati Health Department March 2022 - Present **Board Member**, Delta Gateway Foundation Sep. 2019 - Present Member, Queen City (OH) Chapter of The Links, Incorporated May 2019 - Present **Board Secretary, MORTAR** Aug. 2018 - Present Board Trustee and Finance Committee Member, Hamilton County Oct 2017 - Present Mental Health & Recovery Services Equity Chair, City of Cincinnati Green Cincinnati Plan April 2022 - March 2023 Board President, Design Impact Jan 2017 - Dec. 2021 **Executive Vice President**, National Urban League Young Aug. 2019 - Dec. 2021 Advisory Committee Member, State Health Assessment and Dec. 2018 - Jan. 2020 State Health Improvement Plan Advisory Committee **Southwest Regional Board** Member, Children's Hunger Alliance Oct 2012 - Dec. 2017 Programs Chair, National Urban League Young Professionals July 2017 - Aug. 2019 Board Trustee, Urban League of Greater Southwestern Ohio Aug 2014 - Dec. 2017 President, Urban League Young Professionals Greater Oct 2014 - June 2017 Southwestern Ohio

#### **AWARDS**

#### MAKING BLACK HISTORY HONOREE

Cincinnati USA Regional Chamber | February 2021

#### WOMEN OF IMPACT NOMINEE

American Heart Association | February 2021

#### **CINCINNATI BUSSINESS COURIER**

40 under 40 Award | August 2020

#### ASHLEE YOUNG PILLAR OF THE COMMUNITY AWARD RECIPIENT

Urban Leage Young Professionals Greater Soutwestern Ohio | April 2019

#### AFFIRMED AWARD RECIPIENT

Urban Leage Young Professionals Greater Soutwestern Ohio | April 2019

#### **BRIGHT AWARD RECIPIENT**

Cincinnati Herald and African American Regional Chamber | May 2017

#### **RISING STAR AWARD RECIPIENT**

Cincinnati YWCA | 2015

#### **JOURNEY AWARD RECIPIENT**

Urban League of Greater Southwestern Ohio | Sep 2015

#### **30 UNDER 30 RECOGNITION**

National Society of Health Educators | 2014



To: Mayor and Members of Council 202302613

From: Sheryl M.M. Long, City Manager

Subject: Appointment to the Environmental Advisory Board: Ashlee Dingler

The City Manager hereby recommends the appointment of Ashlee Dingler, to the Environmental Advisory Board. Ms. Dingler's resume is attached for your consideration.

Ashlee Dingler's appointment will be for a term of two years from the day of approval by the Council.

## ASHLEE DINGLER, AICP, RPCV

#### **EXPERIENCE**

## **Programming and Communications Coordinator**American Institute of Architects (AIA) Cincinnati Chapter

**Cincinnati, OH** April 2022 - Present

- Coordinates and disseminates information for AIA Cincinnati programs, events, local job postings, and outreach activities in a timely manner, through development of communication materials and use of electronic formats relevant to conducting day-to-day business, including the <a href="https://chapter.ehemsletter">chapter website</a>, the <a href="https://chapter.ehemsletter">chapter e-newsletter</a>, forms, and social media outlets, supporting outreach to the chapter membership in a nine-county area of Southwest Ohio
- Reports to the Executive Director and interacts with members to complete the <u>AIA National Continuing Education</u> <u>System (CES) requirement process</u>, demonstrating knowledge in data management with spreadsheets, including documenting and reporting participation, and maintaining records, providing chapter education support for 470 members within a national, professional organization serving the architectural industry and allied professions

**Equity, Diversity, and Inclusion Summer Fellow - Planning and Development Services**Urban Sustainability Directors Network (USDN)

June 2022 - September 2022

- Performed and led environmental justice and sustainability background research, including best practice literature reviews, interviews, case study collection, and GIS mapping on topics such as energy burden, urban heat island, tree canopy, building electrification, community engagement, transit mobility, and local zoning to understand and highlight disparate impacts of social and structural vulnerability in Tucson
- Independently collaborated with internal and external partners, such as leadership in housing, green infrastructure, long-range planning, engagement, code enforcement, urban design, and water, by scheduling and conducting interviews to discuss intersectional applications of social equity and climate impact, to determine trends in Tucson
- Coordinated the completion and design of fellowship and project deliverables, from project start to close out, including development and coordination of presentations and feedback meetings, producing a report, and presenting to City advisory committees, the City Mayor's Office, and <a href="https://doi.org/10.1007/nc.1007/
- Assisted with development of future key metrics of equitable, climate-adapted development standards within a <u>Citywide climate planning process</u>, by researching and developing an equity framework based on national and local best practices in federal guidelines and participatory and social change processes and spectrums, to reduce barriers to community-wide inclusion in implementation toward decarbonization goals in a multi-ethnic, desert, border City

City Planner
City of Cincinnati
City of Cincinnati

May 2021 - March 2022

- Co-drove <u>Community Conversations</u> project on behalf of the <u>City Manager's Engagement Plan directive from the City Neighborhoods Committee</u>, including development and implementation of an execution plan with key milestones, by drafting of deliverables, coordinating schedules, partnering City-wide across departments, managing a launch, developing and drafting a public survey, and producing a report of the results, for a departmental division staff of 10
- Streamlined and co-facilitated the process of three, in-person and virtual public meetings for a City-wide community engagement project, *Community Conversations*, by developing and drafting a facilitation guide for use by the Planning Division and Department of Community and Economic Development staff, to guide departmental collaboration for event coordination, meeting facilitation, and feedback collection
- Conducted day-to-day management of assigned projects, by coordinating and evaluating development proposals for staff reports and maps, such as major subdivision and re-zoning applications, against City regulations for public and private development requests, including politically charged and community sensitive issues, by adhering to municipal

processes and producing final maps and documents for senior staff approval, to support the fair, transparent, and appropriate conduct of municipal business in a City of 52 neighborhoods and over 300,000 residents

- Assisted with review of written, mapped, and other visual content created by City Planners and Senior City Planners in the Department of City Planning and Engagement, by providing regular and frequent peer review of bi-monthly City Planning Commission presentations and reports, to provide quality control of external products to audiences
- Supported staff and independently designed research, such as developer-led stakeholder engagement and zoning code typologies for transit-oriented and equitable transit-oriented development, by producing literature reviews, graphic content, and data entries for tracking and communicating policy and technique comparisons of the City, peer-cities, and private development firms to support a policy study request made by City elected officials
- Collaborated across permitting departments to determine completeness of development applications during the development review process and provide technical assistance, by critically assessing plans and drawings against major subdivision, planned developments, commercial, and residential zoning, to deliver feedback to applicant

Land Use Intern Cincinnati, OH

Ohio-Kentucky-Indiana (OKI) Regional Council of Governments

September 2019-May 2021

- Updated the <u>Community Strategic Energy Plans</u> website and assisted in researching, drafting, and editing the Turtlecreek Township and City of Middletown Energy Plans, supporting two jurisdictions in Southwest Ohio in education and policymaking for priorities in improvements to energy use planning and infrastructure development
- Scored and evaluated eight <u>Ohio project applications for the 2020 Project Prioritization Process of Federal Highway Administration funding</u>, assisting in the selection of \$30,000,000 of roadway, public transportation, bicycle/pedestrian, freight, and Intelligent Transportation System projects and meeting regional land use goals
- Led <u>2020 Solsmart</u>, solar designation application for the organization, by managing and coordinating the project materials meetings, including drafting an organizational letter of commitment, to improve processes of adopting solar PV development by local governments, supporting sustainable land uses for a region of nearly 200 localities
- Assisted with developing best practice research for the local impact of Connected and Autonomous Vehicles (CAVs) futures on parking uses, by providing case study analysis, literature review, survey drafting and analysis, and cowriting and co-editing of OKI's Strategic Regional Planning Policy Community Choices Guide
- Assisted in identifying, gathering, and updating data and model calculations for the <u>Fiscal Impact Analysis Model 2.0</u>, supporting revenue and cost scenario planning, in land use, for three states and eight counties

### Community Planning Intern, Long-Range Planning Division

Cincinnati, OH

Hamilton County Department of Planning and Development

May 2019-August 2019

- Created the first online edition of the <u>Hamilton County</u>, <u>Ohio jurisdiction data profiles</u>, using the MySidewalk city intelligence platform, to assist with the public existing conditions data needs of local townships and municipalities
- Drafted notification letters, attended reviews, and tallied scores for the Planning Partnership Mini-Grant Program, supporting the allocation of \$100,000 for small planning projects to participating localities in Hamilton County

#### **PRESENTATION**

Dingler-Marshall, A.; Meyer, A. (2023, March). *Planning Ethics: Daytime TV Edition*. Presentation session presented at the annual meeting of the David J. Allor 2023 Planning & Zoning Workshop, Cincinnati, OH

#### **EDUCATION**

University of Cincinnati Master of Arts, Community Planning - G.P.A. 3.87 Graduate Certificate, Geographic Information Systems Cincinnati, OH

August 2020



To: Mayor and Members of Council 202302615

From: Sheryl M.M. Long, City Manager

Subject: Appointment to the Environmental Advisory Board: Andrew Musgrave

The City Manager hereby recommends the appointment of Andrew Musgrave to the Environmental Advisory Board. Mr. Musgrave's resume is attached for your consideration.

Andrew Musgrave's appointment will be for a term of two years from the day of approval by the Council.

## **Andrew Musgrave**

#### PROFESSIONAL SUMMARY

Faithful, justice oriented, and equity focused professional seeking innovative opportunities to engage community members from all sectors to find common values and build a beloved community. Committed to collaboration with a diverse collection of religions, nationalities, creeds, ages, and cultures to achieve the best opportunity for building a more equitable, sustainable, and peaceful world. Dedicated to the long, slow journey of relationship building by utilizing decades experience and wisdom gained through non-profit, education, faith-based, and interfaith work.

#### **WORK EXPERIENCE**

Director of Catholic Social Action Office, January 2019 – Present

Archdiocese of Cincinnati, Cincinnati, OH

Office of the Roman Catholic Archdiocese responsible for delivering support to parishes, schools, and entities of the Archdiocese for the promotion of Catholic Social Teaching

- Developed organizational structures, both in parishes and Archdiocesan-wide, which empowered Catholics to engage in social and political action
- Lead the office in its functions as the primary point of contact for ecumenical and interfaith relations between the Archdiocese and the broader community
  - Serve on the Steering Committee for the Festival of Faiths and Delegate Council for the Metropolitan Area Religious Coalition of Cincinnati (MARCC).
  - Member of the first cohort of the Jewish Community Relations Council's Leaders in Light program. Support Take It On program project in partnership with Xavier University.
  - Represented the Catholic Church on an international effort led by Bread for the World to address at COP27 the impact of climate change on global hunger
- Represent the Archdiocese to the wider community on social issues related to the life and dignity of the human person, including but not limited to:
  - Care for God's creation organize Archdiocesan-wide, multi-sector, full-day conference on Vatican's Laudato Si' Action Platform
  - Immigration chair multifaith, multi-organizational task force focused on information sharing and multi-level advocacy
  - Racism chair Archdiocesan-wide task force seeking community collaboration and partnership to address issues of diversity, equity, inclusion, and justice
  - Addiction Crisis Task Force co-led a joint Catholic-ELCA conference which educated and formed almost 200 clergy
- Oversee the local administration of the Catholic Campaign for Human Development, Catholic Relief Services, and Catholic Rural Life Conference
- Chair Ohio Catholic Conference Social Justice Committee and annual Catholic Social Ministry Gathering state delegation for state and national advocacy

#### Director of Social Justice & Outreach, July 2014 – December 2018

Eastside Catholic Churches, Milwaukee, WI

Family of four geographically contingent parishes

- Oversaw 20+ human concerns programs, focused generally on charity and encounter, as well as two international sister parish relationships and a joint St. Vincent de Paul conference
- Worked collaboratively with local human concerns leaders to implement archdiocesan-wide racial justice training
- Convened neighboring parish leaders to establish social justice commission focused on education, advocacy, and system change
- Facilitated Just Faith Catholic Social Teaching educational program
- Contributed a chapter to *Interfaith Engagement in Milwaukee: A Brief History of Muslim-Christian Dialogue* (Marquette University Press, 2020)

#### **Development Manager**, March 2013 – June 2014

SET Ministry, Inc., Milwaukee, Wisconsin

- Led multiple meeting processes, and utilized volunteer and staff engagement team to implement development plan and activities
- Innovated twice monthly tours of mission which are points of entry events for perspective supporters as well as giving presentations in the community to raise awareness
- Utilized content management system to collect and make use of participant feedback, donation history, and volunteer activity

## **Program Director**, October 2011 – February 2013 Guest House of Milwaukee, Milwaukee, Wisconsin

- Oversaw the daily functioning of all internal programs, including Residential Services, Case Management Programs, Employment, and Mental Health and Substance Abuse Clinic
- Represented agency on several community-wide committees, including United Way, Continuum of Care, Mental Health Task Force, and Shelter Task Force
- Worked on program budgets, grant writing and reporting, outcome measurement, and program development
- Co-lead Manager/Supervisor Committee

## Co-Director, Personal Care Plus, November 2008 – October 2011

Interfaith Older Adult Programs, Milwaukee, Wisconsin

- Responsible for new client intake, needs assessment, and care plan development
- Maintained services for over 300 diverse clients, providing supervision, support, and family resource referral
- Co-led annual budget development and monitoring

## Outreach Coordinator for Family Caregiver Support Program, August 2006 – May 2008 Interfaith Older Adult Programs, Milwaukee, Wisconsin

Trinity Fellows Practicum

- Coordinated outreach and marketing efforts
- Led multi-agency, multi-cultural caregiver event (2006 2011)
- Assisted in state outreach plan development and implementation
- Participated in organizational and program strategic planning

### Theology Teacher and Coach, August 2003 – July 2006

Messmer Catholic Schools, Milwaukee, Wisconsin

Capuchin Volunteer Corps (Americorps program), August 2003 - August 2004

#### **LEADERSHIP**

#### KINSHIP COMMUNITY FOOD CENTER

Board of Directors, June 2013 – December 2018

#### COMMON GROUND COMMUNITY ORGANIZING COLLABORATIVE

Eastsiders chapter, Leadership Team, June 2016 – December 2018

## UNISON, INC.

Board of Directors, January 2016 – March 2019

#### CATHOLIC EAST ELMENTARY

School Advisory Council, May 2013 – June 2016

#### EAST SIDE SENIOR SERVICES

Board of Directors, June 2010 – July 2013

#### THREE HOLY WOMEN

Parish Council, September 2009 – June 2013

• Member of Executive Committee - Chairperson, Secretary

#### CAPUCHIN VOLUNTEER CORP

Ministry Council Member, August 2006 – August 2010

#### ABOVE THE CLOUDS, INC.

Board of Directors, March 2006 – December 2011

• Faith-based program providing free arts classes to inner-city youth

#### TAKE TEN

**Group leader and New Program Lead**, Sept. 2002 – June 2003

- Taught peaceful conflict resolution to second through sixth graders in groups of 30
- Coordinated activities and assisted in training of new leaders

#### **EDUCATION**

MARQUETTE UNIVERSITY, Milwaukee, Wisconsin

Master of Arts Degree in Public Service: Nonprofit Management, May 2008 Trinity Fellowship Program, a highly selective program dedicated to developing urban leaders with a commitment to public service

UNIVERSITY OF NOTRE DAME, Notre Dame, Indiana

**Bachelor of Arts Degree in Theology**, Minors in Peace Studies and Middle Easter Studies, May 2003

Notre Dame London Program, London, England, Fall 2002



To: Mayor and Members of Council

202302616

From: Sheryl M.M. Long, City Manager

Subject: Appointment to the Environmental Advisory Board: David J. Schmitt

The City Manager hereby recommends the appointment of David J. Schmitt to the Environmental Advisory Board. Mr. Schmitt's resume is attached for your consideration.

Mr. Schmidtt's appointment will be for a term of two years from the day of approval by the Council.

#### **DAVID J. SCHMITT**



Email: dschmitt@themillcreekalliance.org

#### **EMPLOYMENT**

#### Mill Creek Alliance

Executive Director, June 2017 - present

Responsible for all aspects of operations of a 25 year non-profit organization devoted to restoring Mill Creek, in southwestern Ohio. Duties include, fundraising, overseeing finances, community and business outreach, stream restoration project development, hiring, marketing, strategic planning.

#### Cors & Bassett, LLC

MEMBER; 1999-2016 ASSOCIATE, 1991 -1998

My practice focused on Compliance and Litigation in the fields of Environmental Law. Worker's Compensation and related labor and employment issues, and Healthcare.

I handled litigation and compliance matters involving a wide range of federal and state environmental statutes including CERCLA, RCRA, Clean Water Act, Clean Air Act, OSHA, SARA Title III, and LUST.

Clients included manufacturers, mining concerns, metal recyclers, trucking companies, and range in size from small family businesses to Fortune 500 companies.

I served as an assistant trial attorney on behalf of the Commonwealth of Kentucky in litigation involving the Maxey Flats Nuclear Disposal Site in Fleming County, Kentucky. I also served as assistant trial attorney in a number of suits filed against Ashland Oil Company on behalf of landowners in the Martha's Oil Field region of eastern Kentucky. This suit stemmed from Ashland's disposal of naturally occurring radioactive materials (NORM) produced by its oil-drilling operations on privately owned land.

I assisted numerous entities in regard to the acquisition and remediation of brownfields sites, including the City of Ironton, Ohio and the City of Barberton, Ohio. This has been accomplished through first successfully obtaining grants from the Clean Ohio Fund, as well as various federal grant and loan programs. then working with OEPA, USEPA. and developers to redevelop the sites. This included the negotiation and drafting of purchase agreements, access agreements. leases, contracts, change orders, non-disclosure agreements, and sustainability agreements

with various municipalities and private parties. I have also successfully negotiated and litigated a variety of zoning issues.

#### FORMERLY:

Law Clerk, Mccaslin, Imbus & Mccaslin, Cincinnati, Ohio, May, 1989 - July, 1991. Drafted appellate briefs and pleadings, legal research and review of medical documentation for a firm specializing in insurance defense.

Legal Intern, National Wildlife Federation, Washington, D.C., Summer, 1990. Duties included legal research, drafting proposed legislation and agency rules, drafting comments on rules proposed by the U.S. Fish and Wildlife Service, and lobbying members of Congress on environmental issues.

Project Manager, Cincinnati Sportsmedicine and Orthopaedic Research Foundation, Cincinnati, Ohio, April, 1987 -August, 1988.

Coordinated all soccer research. Responsible for all phases of research including design, implementation, statistical analysis, and preparing articles for publication. Also involved with biomechanical research. Served on the Research Internal Review Board of Deaconess Hospital.

Graduate Intern, University of Maine Agroforestry Outreach Project, Port-auPrince, Haiti, August, 1986 - December, 1986.

Worked with rural farmers on projects designed to encourage reforestation and. erosion control. Designed and implemented three research projects.

Graduate Teaching/Research Assistant, University of Maine College of Forest Resources, September, 1984-May, 1985 & 1986.

Instructed undergraduates in proper silvicultural field techniques and fulfilled many different research roles involved with the Genetic Tree Improvement Project.

#### **EDUCATION:**

University of Cincinnati College of Law, Cincinnati, Ohio. J.D. -May, 1991 Merit Scholarship, Dean's List, Honor Council, Student Bar Association (Parliamentarian), Environmental Law Society, Phi Alpha Delta - Vice Justice, Landlord Tenant Information Project.

University of Maine, Orono, Maine, M.S. Forestry-May, 1987 Society of American Foresters, Dormitory Governing Board.

Marietta College, Marietta, Ohio, B.S. Biology, December, 1983, Beta Beta Beta Award for Outstanding Work in Biology, Elias-Eggleston Scholarship, Four-year letterman-Soccer, Co-Captain, 1982-1983.

#### **BOARDS AND PROFESSIONAL ACTIVITIES:**

American Rivers, Washington, D.C., Board Member, February 2013 - 2022. Chair, Litigation Committee; Member, Policy and Audit Committees.

City of Cincinnati, Green Cincinnati Plan Steering Committee; Chair, Natural Environment Subcommittee, 2018 and 2023 - present.

CROWN/Mill Creek Greenway Trail Steering Committee, 2021 - present.

Grant County, Kentucky Solid Waste Management District Board, Williamstown, Kentucky, Member and Chair, January 2003 -Present.

Xavier University Sustainability Program Advisory Board, Cincinnati, Ohio, Member, January, 2015- 2020.

Ohio Environmental Council, Columbus, Ohio, Board Member, July 2009 - 2016. Policy Committee, January, 2014 -2016; Chair, 2014-2015.

The Nature Conservancy (Kentucky Chapter), Board Member and Finance Committee, 2012-2015.

Solid Waste Coordinators of Kentucky, Associate Member, 2006 - 2010.

Kentucky Center for Native American Arts and Culture, Board and Executive Committee Member, March, 2006 - 2008.

Member, Environmental Health Committee, Northern Kentucky Independent District Health Department, September, 1997 - 2016

Member, Ecosystems Technical Workgroup, Ohio Environmental Protection Agency State Comparative Risk Project May, 1994

Member, Cincinnati Bar Association, Environmental Law Committee and Admissions Committee, November, 1991 - 2019.



To: Mayor and Members of Council 202302617

From: Sheryl M.M. Long, City Manager

Subject: Appointment to the Environmental Advisory Board: Ericka Copeland

The City Manager hereby recommends the appointment of Ericka Copeland to the Environmental Advisory Board. Ms. Copeland's resume is attached for your consideration.

Ms. Copeland's appointment will be for a term of two years from the day of approval by the Council.

## Ericka L. Copeland

#### **Non-Profit Executive**

**Proven big picture-focused executive** who embodies professional integrity. Expert in using strategic, long-term solutions to create viable resources to deliver quality culture and justice education, health, and social services to diverse populations.

Compassionate, solution-driven professional unafraid of the change agent role, who understands the critical need for innovative stakeholder relationship building, Diversity, Equity, Inclusion (DEI), fund development, and using data-driven analytics to ensure high quality care while maximizing cost containment and implementing sound business plans.

## Leadership Success Highlights

**Employee, Partner & Community Engagement** – Holistically support culture, mission and needs of major non-profit organizations in collaboration with Talent Management. Organized multiple Board of Trustees' oversight, regulatory compliance, involvement with education, DEI, workforce, and economic development policies.

**Public Relations** – Drove strategic planning roadmap and launched initiatives with diverse constituents by envisioning and communicating organization's equity, fund development and programs, gaining buy-in from bi-partisan stakeholders. As public relations spokesperson promoted and marketed organizational brand and goals with media.

**Business Transformation** – Identified need for streamlined systems and executed launch plans. Implemented sound strategies and collaborate in development of Dashboards, Toolkits, Scorecards to track metrics meeting companies' diverse personnel, program, and capital needs.

**Fund Development** – Steer individual donor cultivation and stewardship, special events, grant writing, virtual appeals, planned giving initiatives, and corporate solicitation.

Capital Campaign – Launched \$2.4M capital campaign to transition organization to new 20K SF facility. Consolidated agency's six programs to

one accessible location. Launched new health and wellness programming focused on youth and families based on equity in accessibility to support services.

**Strategic Planning** – Conceptualize and implement strategic plans for non-profit, social service programs for publicly funded organizations. Operationalize, implement, and monitor strategic initiatives; manage and pilot projects to test and refine strategies.

**Public Office** – Two-term elected official & Two-term President, Cincinnati Public Schools Board of Education. Established and maintain relationships with local, state, and national government leaders and their staff, key agency officials, and other public policy makers. Collaborated with city and state government, boards, and organizations.

## **Professional Strengths**

- Executive Leadership
- P&L Management
- Public Policy
- Strategic Partnerships
- Organizational Behavior
- People Leadership
- Change Management
- Budget Development
- Assessment & Analytics
- Corporate Social Responsibility
- Fundraising & Operations
- Non-Profit Operations
- DEI, Culture & Justice
- Strategic Planning
- Public Speaking
- Grant Writing & Compliance

## Governance | Advocacy | Community Partnerships

CINCINNATI PUBLIC SCHOOLS BOARD OF EDUCATION, Cincinnati, OH

#### Elected Official, Board President

Officially elected as a State Officer to represent citizens and the State in legislative management of local school District, the largest, best performing Urban District in Ohio, encompassing 37K Students, 65 Schools with \$600M Operating Budget. Work across legislative bodies of varying backgrounds to serve the community at large.

Chair, Public Partnership Engagement & HR Committee | Founder, Strategic Planning & Development Committee | Member, Finance Committee | Equity & Extra-Curricular Committee | Executive Committee | Audit Committee

Co-Chair, The Cincinnati Preschool Promise (Affordable Child Care)

Graduate, African American Leadership Development Program

Member, Delta Sigma Theta Sorority, Incorporated

### Professional Experience

## THE SIERRA CLUB, Washington, DC

2022-Present

#### State Director, State of Ohio

Develop, execute and advance the short and long term strategic, programmatic and financial goals, social and environmental justice policies, priorities, non-profit and PAC operations for the national organization's Ohio Chapter. Management includes all facets of administration, policy, budgeting and financial management, unionized employee supervision, political and legislative programming, grassroots engagement, assuring equity and inclusion, fundraising, volunteer and menber recruitment, engagement and support, and media relations.

#### Financial Health | Compliance

- Ensure the state's financial health by monitoring costs and strong revenue pipeline. Procured \$100k for operational and programming costs within the first year.
- Work closely with Chapter volunteers and designated staff to meet the funding needs of the Chapter. Balance fundraising needs for 501(c)(3) (tax-deductible) and 501(c)(4) (non-tax-deductible) funds.
- Ensure compliance with Sierra Club National's policies, with legal requirements for use of resources among staff, and with employment policies and practices.
- Support leaders in ensuring compliance in the broader Sierra Club profile. Ensure compliance with all applicable local, state, and national laws pertaining to Chapter operations.

#### Community Engagement | Scale and Execution

- Build strong relationships with other non-profits and partners, elected officials, governmental agencies, conservation, social justice organizations and other constituencies working on a wide range of environmental and environmental justice issues.
- Construct an informed and strategic growth plan for the Ohio region aligned to organization's national ambition, priorities, and program model.
- Cultivate existing and new donor relationships and direct outreach to members, donors and Chapter groups for their support. Identify grant proposal opportunities and complete the submittal process.
- Identify opportunities where membership can grow and be utilized to participate in campaigns. Provide strategic guidance for developing local leadership, recruiting, activating and retaining volunteers at the local group level.

#### Internal Culture | Relationship Building

- Create an informed and strategic growth plan for the Ohio region aligned to organization's national ambition, priorities, and program model.
- Champion and support the State's foundational policies and commitment to racial equity and actively leading the
  organization to becoming more anti-racist and multicultural.
- Cultivate a culture in line with the Core Values to drive engagement and achievement of organizational goals.

#### External | Relationship Building

- Characterize the Ohio State Chapter and the Sierra Club National organization to government officials, the media, business and community leaders, donors, allies, other organizations, and the public.
- Lead support to local campaigns, expand positions, write comments, and foster strategies and materials for public
  engagement that educate and engage large numbers of people in support of campaign goals.

## SUCCESS STRATEGIES, Cincinnati, Ohio Non-Profit Consulting

2012-Present

Launched non-profit consulting business to providing strategic planning, organizational management, curriculum, public relations, marketing, partnerships, resource development, grant writing, and compliance.

- Actualized successful Campaign for Election to Public Office focusing on equity, inclusion, and justice of underserved populations.
- Develop and coordinate educational and philanthropic programs launched in the community.
- Manage marketing and design staff; recruited and supported 100 volunteers.
- Infuse marketing and communications strategy with increased digital media and communication's strategy through
  extensive review of best practices, survey analysis of donors and consumers, and collaboration with local and
  national standards.

### Professional Experience

## THE CINCINNATI YOUTH COLLABORATIVE, Cincinnati Ohio President & CEO

2018-2021

Administered non-profit organization with 45+ staff uniting volunteers, school districts and local businesses to create support for social-economically challenged, underserved youth. Provided services to ensure success in school and prepare for life beyond high school via mentoring, college readiness and career coaching.

Achievement – Led organization to include culturally sensitive awareness to comply with accreditation and licensing mandates from State and Federal funders. Implemented accreditation and compliance processes with 100% success rate.

### Strategic Partnerships | Community Engagement | Innovation

- Forged new relationships to enhance the organization's visibility, impact, and growth opportunities.
- Established and nurtured network of partnerships that allow for growth and expansion as well as bountiful
  resources supporting concise, streamlined services to youth, families, underserved populations, and employees.
- As an integral part of an invaluable network of community partnerships, collaboratively worked, noncompetively, sharing funding and varied resources while providing needed services to underserved populations.
- Spearheaded operations, including Board Member development, risk management, facilities management, hiring and training, staff development, fundraising, grant writing, and grant reporting and compliance.

#### Fiscal Management | Resource Development

- Developed and managed budgets in \$3.5M+ dollars and consistently achieved annual fundraising goals.
- Successfully managed multi-million-dollar fundraising initiatives by cultivating individual donors, planning and hosting special events, writing grants, launching direct mail appeals, and soliciting corporate sponsorships.
- Established and fostered strong, trustworthy relationships with regional school districts, community partners, philanthropists, foundations, corporations, and individual donors, resulting in a 75% increase in funding.

#### Diversity, Equity, Inclusion (DEI) | Culture

- Enabled recruitment, growth, and advancement of professionals committed to serving diverse populations focusing on equity and inclusion. Led and developed diverse groups of professionals.
- Liaised with HR, communications, and business leadership to develop, communicate, and implement organization-wide cultural strategies aligned with company culture, value, and behaviors.
- Directed exploration, development, implementation, and monitoring of training and awareness programs and strategic plans/initiatives that promote DEI and justice internally and externally with all constituents.
- Supported and participated with DEI Committee (Culture Committee) Task Force of diverse staff members to bring about cultural and ethical changes amendments necessary for organization.

#### Organizational Leadership | Program Development | Administrative Oversight

- Optimized processes for fundraising database, fundraising opportunities, documentation, and recordkeeping, including oversight of budgetary and grant compliance.
- Steered overhaul and direction of policies and procedures, garnering HR support and employee engagement.
- Ensure efficient operations and policy alignment within all programs and initiatives.

#### **Board Engagement - Directors & Trustees**

- Transformed organization's outreach/social media strategy and included Board leadership and strategic oversight.
   Efficient with Board Relations, Board Committee Structures, and Board/Bi-Law Reporting.
- Organized all aspects of Board of Director's oversight, grant and regulatory compliance, and agency involvement.

## WESLEY COMMUNITY SERVICES, Cincinnati, OH Executive Director

2015-2018

# Directed and managed 135+ staff and operations with an \$8M annual budget, delivering essential services promoting seniors' independence: National Meals on Wheels Programming, Independent Living Assistance (supporting individuals with disabilities), and Senior Transportation. Provided 497K meals to 2.8K+ individuals in 10 counties.

- Created culturally sensitive case management system to consult with seniors to assist with financial management, bill payment, and senior advocates for health and insurance needs for underserved.
- Expanded service to Kentucky and Northern Ohio to reach large rural population in underserved areas.
- Created proactive marketing and development team to provide outreach and connected with key stakeholders and partnering organizations; implemented all social media outreach and branding.
- Established internal policies and processes to develop and expand the outreach protocol used to address programming, delivering 50% increase in partner and resource development; collaborated with US affiliates.

#### Professional Experience

## MERCY HEALTH OF SOUTHWEST OHIO, Cincinnati, OH

2002-2012

Achievement - Expanded

mental health, developmental

federally funded programs by

average of 98% of participants

and families to successful

outcomes.

42%, serving 700+ individuals and children annually. Celebrated an

inclusion, and permanent supportive services within

#### **Executive Director**

Directed strategic operations of a large acute care, non-profit organization with \$5.2M annual budget, serving 110K+ low-income individuals with education, youth and family services, emergency shelter, basic needs, health initiatives, and work training.

#### **Development | Fundraising**

- Orchestrated all facets of development, public relations, funding compliance, and collateral projects including annual reports, targeted marketing pieces, newsletters, and advertising information marketed to end-users.
- Leveraged data to provide insights to HR and business leaders to build impactful plans of action.

#### **Administrative Oversight**

- Collaborated with internal teams and external partners to facilitate professional development plans.
- Ensured efficient operations and policy alignment within all programs and initiatives.
- Evaluated effectiveness of programs and enforced needed adjustments as necessary.
- Offered hands-on targeted computer training and professional development to prepare for the workforce.

#### Strategic Program Implementation & Expansion

- Formed positive alliances with elected/government officials, education and health providers, corporate partners/businesses, philanthropic organizations, media, and the community at large.
- Championed employment readiness program for hard-to-serve adults and increased capacity by 75%.

### **Early Career Profile**

#### URBAN LEAGUE OF GREATER CINCINNATI, Cincinnati, OH | 3 years

#### Director, Community and Health Initiatives | Manager, Community Infrastructure

Supported Cincinnati's frontline communities, including six hard-to-serve Cincinnati Public School sites.

## CINCINNATI HAMILTON COUNTY COMMUNITY ACTION AGENCY, Cincinnati, OH | 4 years Director of Social Services, Head Start Program | Lead Teacher, Head Start Program

 Served as Chief Liaison between agency and community programming, and developed community needs assessment tools to evaluate the demand for programming.

#### Education

Master of Education Program | Xavier University, Cincinnati, OH

Bachelor of Arts, Organizational Psychology | Wilberforce University, Xenia, OH



To: Mayor and Members of Council 202302621

From: Sheryl M.M. Long, City Manager

Subject: Appointment to the Environmental Advisory Board: Tanner Yess

The City Manager hereby recommends the appointment of Tanner Yess to the Environmental Advisory Board. The resume for Mr. Yess is attached for your consideration.

The appointment for Tanner Yess will be for a term of two years from the day of approval by the Council.

# Tanner Yess

• tyess@groundworkorv.org

# **Work Experience**

15 years of nonprofit experience at various levels of management and programming around the world, paired with local connections and partnerships in Greater Cincinnati:

| 2019-F  | Present: Founding Co-Executive Director, Groundwork Ohio River Valley   |  |  |  |  |  |
|---|---|--|--|--|--|--|
| ۵   | Developed a new nonprofit with <u>Groundwork USA</u> and the National Park Service built on community outreach, climate justice, education and green jobs.  |  |  |  |  |  |
|   | Created one of the nation's largest <b>Youth Green Workforce Programs</b> with over 150 youth employees.  |  |  |  |  |  |
|   | Brought Climate Safe Neighborhoods to the Ohio River Valley   |  |  |  |  |  |
| Manag<br>projec   | 019: <b>Deputy Director</b> , Groundwork Cincinnati – Mill Creek le and raise funds for \$5,000 - \$500,000 projects. Duties include grant writing, t management, budgeting, program implementation, fieldwork supervision, and live level functions. |  |  |  |  |  |
| ū   | Foster relationships with the National Park Service, U.S. Fish and Wildlife Service, and the U.S. EPA resulting in multiple grants and financial support.   |  |  |  |  |  |
|   | Successful grants and fundraising campaigns with local and national partners.   |  |  |  |  |  |
|   | Experience measuring impact of programs for funders and participants.   |  |  |  |  |  |
| ۵   | Collaboration with Cincinnati and Hamilton County's Youth 2 Work federal workforce initiative   |  |  |  |  |  |
| 2014-2  | 2018: <b>Board of Directors and Trip Leader</b> , Adventure Crew.   |  |  |  |  |  |
|   | 2015: <b>Planning Partner,</b> Green Umbrella & Groundwork Cincinnati<br>eator of TriState Trails' Regional Trails Plan, the first trails plan for the region.  |  |  |  |  |  |
| 2014-Present: <b>Member</b> , Ohio River Paddlefest Planning Committee.                               |   |  |  |  |  |  |
| Organ   | 013: <b>Peace Corps Volunteer</b> , Thailand ized multi-district projects focused on sustainable tourism, environmental education creation.   |  |  |  |  |  |
| Data d  | NOAA Observer, Techsea International, Dutch Harbor Alaska. riven management of Alaska's ocean fisheries and. Lived and worked on fishing s in the Bering Sea.   |  |  |  |  |  |
| 2009: <b>Coastal Ecology Instructor</b> , Shannon Point Marine Center, Western Washington University. |   |  |  |  |  |  |
| 2007-2  | 2010: <b>Stream Restoration Assistant</b> , NKU Center for Environmental Restoration.   |  |  |  |  |  |

#### **Education, Research & Other Publications**

Academia rooted in practice with community partners: ☐ Shifflett, S.D.; Newcomer-Johnson, T.; Yess, T.; Jacobs, S. Interdisciplinary Collaboration on Green Infrastructure for Urban Watershed Management: An Ohio Case Study. Water 2019, 11, 738. Yess, T. & Varady, D. (2015). BOOK REVIEW Roxanne Warren, Rail and the City: Shrinking Our Carbon Footprint While Reimagining Urban Space. Journal of Urban Affairs. ☐ Hood, Corathers, et al. (2015). Cincinnati Connects: Weaving together our Region's Trails. Yess, T. (2015). Evaluating the Implementation of Village-scale Ecotourism in Thale Noi, Thailand and the Association of Southeast Asian Nations (ASEAN). Journal of the University of Cincinnati's MCP theses. Hixson, B., Hopgood, D., & Yess, T. (2014). Water. In D. J. Edelman (Ed.), Managing the urban environment - Mysore, India (pp. 239-266). Saarbrucken, Germany: LAP LAMBERT □ 2013-2015: Student/Graduate Assistant - Master of Community Planning, Concentration on Urban Planning and Resource Management, University of Cincinnati. 2012: Water Hyacinth bioremediation/wetland filtration project manager, Thailand. □ 2005-2009: Bachelor of Science in Environmental Science, NKU. 2007: Ecotourism specialized coursework, Universidad Nacional de CR, Costa Rica. 2006: "An Assessment of Livelihood Strategies with Community Perceptions in the Amboseli Region and their effects on Community Conservation." Boston University, Kenya. Worked with native Maasai tribes on human-wildlife interactions. **Outreach & Awards** Working towards the future of conservation in cities across the nation: **□** 2021: World Wildlife Fund - Climate Change Advocacy Spotlight **□** 2018: Murie Spirit of Conservation Rising Leader Award □ 2017: SH/FT Emerging Leader One of 32 individuals selected from across the nation as leaders in outdoor recreation and conservation. Designation provides connections to large outdoor retailers, National Park units, and outdoor recreation nonprofits. ☐ July 2017: Presenter for the international conference: People of the Global Majority in the Outdoors, Nature, and the Environment (PGM ONE). 2016 -2017: National Park Service, Mountains to Mainstreet Ambassador: Advise on

specialized projects across the nation connecting urban residents to parks.

☐ Patagonia Pro: Affiliated athlete with Patagonia for gear purchase and testing.

☐ Languages: Spanish (proficient), Thai (advanced)



November 29, 2023

To: Mayor and Members of Council 202302626

From: Sheryl M.M. Long, City Manager

Subject: Appointment to the Environmental Advisory Board: Susan Sprigg

The City Manager hereby recommends the appointment of Susan Sprigg to the Environmental Advisory Board. Ms. Sprigg's resume is attached for your consideration.

Susan Sprigg's appointment will be for a term of two years from the day of approval by the Council.

## Susan M. Sprigg, MPH, RN, BSN, BA

#### **CORE QUALIFICATIONS**

A solution-oriented public health leader with a passion for supporting healthy communities. Demonstrated expertise in public health and clinical care, combined with experience in educational and community settings. A commitment to ensuring that equity is considered in all work. An excellent communicator with strengths in coordinating large portfolios of work. Experience managing operations, budget and personnel.

- Strategic thinking and planning
- Focus on equity
- Research and analysis

- Evaluation and quality improvement
- Portfolio management
- Collaboration & partnership-building

2021-Present

#### RELEVANT EXPERIENCE

#### Cincinnati Children's Hospital

#### Director, Community and Population Health / All Children Thrive (ACT)

Provide executive leadership, program management, partnership development and operational oversight to community/population health team in the Anderson Center. Oversee strategic operations, workstream development, staff supervision and mentoring, and communication. In 2023, co-managing the development and emergence of the new CCHMC Michael Fisher Child Health Equity Center.

- Manage large team with matrixed reporting structure.
- Facilitate, manage, and align multiple projects to support continued progress toward improving outcomes for children and families in our community.
- Oversee communications with teams, institution, and external partners.
- Present Community Health work to internal and external audiences.
- Maintain partnerships with executives and senior leaders at multiple key institutions in the city, including Cincinnati Public Schools, Cincinnati Health Department, Hamilton County Job and Family Services, Beech Acres, Community Action Agency, and many others.
- Collaborate closely with Leadership Academy and team to provide support for community partners to learn and implement a continuous improvement lens in shared outcomes for children and community.
- Serve on CCHMC Diversity Council.

Interact for Health 2014-2020

Program Officer (2019-2020)

Research Officer (2015-2019)

Public Health Consultant (2014-2015)

As Program Officer, managed a portfolio of grantee and community engagement projects supporting community health, with a focus on school-based health centers. Provided ongoing support of current and former grantees. Built relationships with potential new grantees and potential co-funders for projects.

As Research Officer, led Interact For Health's community research program, providing operational oversight and budget management. Collaborated with organizations, universities, and government entities to design, implement, and report community research projects and needs assessments. Designed evaluation plans.

- Co-led school-based health center (SBHC) Strategic Planning; created data-driven framework for strategically identifying potential new sites.
- Designed and implemented competitive RFP process to increase equitable access to SBHC planning funds.
- Created and led quarterly SBHC Learning Collaborative, allowing over 40 new schools, health partners, and community members to network and learn about potential benefits of school-based health care.
- Successfully recruited new health provider partners to participate in school-based health centers, increasing the number of partners from seven to eleven in two years.
- Delivered presentations and conference sessions on school-based health and on community data. Supported community groups to understand and interpret community research.
- Led data analysis and written summary of over 150 one-pagers and 20 population-specific data reports. Worked with PR staff to disseminate in the community through print, radio, and other media.
- Led planning of 2017 regional Health Data Conference with over 200 attendees and 15 speakers.
- Provided subject expertise and leadership on local and state collaborative groups.

## Susan M. Sprigg, MPH, RN, BSN, BA - Page 2

#### **City of Cincinnati Health Department**

#### Project Manager, Ohio Equity Institute

2014-2015

As independent contractor, served as Project Manager for upstream and downstream projects designed with community input to address disparities in birth outcomes. Managed operational planning, communication with stakeholders and participants, development of protocols and documents, implementation, and evaluation. Provided operational oversight for OEI community health worker.

- Identified and connected with national programs that could be adapted to reach local goals. Worked with team to develop local curriculum that addressed life planning, financial health, and reproductive health.
- Recruited community presenters from sectors including workforce development, banking, education, and health.
- Recruited and enrolled over 80 participants in partnership with Cincinnati WIC.
- Collaborated with Cincinnati Public Schools to adapt curriculum for 10<sup>th</sup> grade students.

### SRA International, contracted to CDC/NIOSH

2010-2014

Associate Program Advisor (2012-2014)
Public Health Data Analyst (2010-2012)

Contracted to the National Institute of Occupational Safety and Health (NIOSH). As Associate Program Advisor, provided program management of the *Occupational Health Safety Network (OHSN)* to monitor workplace injuries among healthcare workers. Coordinated team activities for development and implementation of OHSN network. As Data Analyst, worked in the office of Research to Practice on partnership promotion and tracking.

- Collaborated with team to recruit over 100 health care facilities to participate in OHSN.
- Provided in-person recruitment presentations to health systems about the benefits of participating in OHSN.
- Provided technical support to health facilities to access and upload workplace injury data.
- Developed partnership database to track all NIOSH community partnerships.
- Awards: Fiscal Year 14 Performance Award, SRA International, December 2013; Spotlight on Excellence Winner, SRA International, July 2013.

# American Society of Interior Designers Administrator

2001-2009

Sole regional employee supporting all-volunteer board. Managed finances, internal communications, trainings, and communications with public.

- Designed and implemented new referral process to connect members with potential clients.
- Coached and supported volunteer board members to develop and work toward community-led goals.
- Provided local touchpoint to maintain alignment with national organization.

# Adventures in Real Communication ARC Area Coordinator

2002-2004

Regional lead for international high-school student exchange program. Recruited host families, placed students, managed regional budget, and provided support during the exchange year. Managed 3 regional community coordinators. Expanded host family recruitment through school visits, community presentations, and media articles.

#### Seattle Children's Hospital and Regional Medical Center Patient Care Coordinator, Data Manager: Craniofacial Center

1996-2001

Provided facilitation and advocacy for patients and families. Coordinated all facets of scheduling families for care in the Craniofacial Center. Served as liaison with other hospital departments. Developed and managed diagnostic database and photographic database. Led process improvement in scheduling for busy weekly clinic.

#### PROFESSIONAL LICENSES

Registered Nurse #365204, State of Ohio Licensed Midwife #238, State of Washington: Inactive

#### **EDUCATION**

University of Cincinnati, Cincinnati, OH. MPH, Leadership, Management, and Policy University of Cincinnati College of Nursing, Cincinnati, OH. BSN Accelerated Program Seattle Midwifery School, Seattle, WA. Included 1-month rotation in Vanuatu Oberlin College, Oberlin, OH. BA, Russian language and Soviet area studies

## Susan M. Sprigg, MPH, RN, BSN, BA - Page 3

#### SELECTED COMMUNITY INVOLVEMENT

#### Earth-Shares CSA at Grailville Board Member and Treasurer

2009-2012

Managed all financial aspects of organization, including monitoring financial health, billing members, paying expenses, reconciling statements, and reporting to members and Board.

Midwives Care, Inc. 2004-2007

#### **Board Member and Treasurer**

Provided oversight for all aspects of organization, focused on financial management. Assisted in transition to 501(c)(3) status and with community education sessions.

#### **SELECTED PUBLICATIONS**

Sprigg, S., Wolgin, F., Chubinski, J., & Keller, K. (2017). School-Based Health Centers: A Funder's View Of Effective Grant Making. *Health Affairs*, 36 (4), 768-772.

Auger, KA., Hall, M., Bunte, S., Mussman, G., Amin, M., Sprigg, S., et al. (2022). A Successful Collaboration Between an Urban School District, a Health System, and a Public Health Department to Address COVID-19 While Returning Children to the Classroom. *Journal of Community Health*, *47*(3):504-509. doi: 10.1007/s10900-022-01067-7.

Chubinski, J., Adcock, K., & Sprigg, S. (2019). Challenges and Opportunities in Philanthropic Organizational Learning: Reflections From Fellow Grantmakers. *The Foundation Review, 11*: Iss. 1, Article 9. https://doi.org/10.9707/1944-5660.1454.

Chubinski, J. & Sprigg, S. (2017). Presence of and change in self-reported chronic disease in White Appalachian adults compared to White adults in the Greater Cincinnati region, 2005-2013. *Journal of Appalachian Studies*, 23 (1), 114-124.

Carrozza, M., Jetty, A., Nair, S., Chubinski, J., Sprigg, S., & Petterson, S. (2016, November). Assessing the impact of the Affordable Care Act on health insurance coverage for the homeless. NAPCRG Annual Meeting. Oral presentation at NAPCRG Annual Meeting, Colorado Springs, CO.

Rojas-Guyler, L., Chubinski, J., Sprigg, S., & Montalvan, A. (2015). Assessing the Health Status of New Immigrant Communities: The Latino Health Status Survey, a Decade Later. Accepted for publication in the National Association of African American Studies & Affiliates (National Association of Hispanic and Latino Studies) Monograph Series.

Gomaa, A.E., Tapp, L.C., Luckhaupt, S.E., Vanoli, K., Sarmiento, R.F., Raudabaugh, W.M., Nowlin, S., & Sprigg, S.M. (2015). Occupational Traumatic Injuries Among Workers in Health Care Facilities — United States, 2012–2014. *Morbidity and Mortality Weekly Report, 64* (15), 405-410.

Sprigg, S. (2013). *Hamilton County Pregnancy Pathways Program: Analysis of social-behavioral risk factors in a population at risk.* Unpublished Master's Thesis, University of Cincinnati, Cincinnati, OH.



Date: 11/29/2023

To: Mayor and Members of City Council From: Sheryl M. M. Long, City Manager

Subject: SPECIAL EVENT PERMIT APPLICATION: (Special Olympics Polar Plunge) 202302669

In accordance with Cincinnati Municipal Code, Chapter 765; (Hamilton County Special Olympics) has submitted a Special Event Permit Application Form to the Chief of Police. The Special Event Permit Application has been reviewed by the following department(s): (Cincinnati Police Department, Fire Department, Health Department, Parks Department, Department of Building and Inspections, Department of Community and Economic Development, Department of Finance, Department of Public Services, and Department of Transportation and Engineering). There are no objections to issuing the Special Events Permit.

The particulars of the requested event are as indicated:

EVENT NAME/TITLE: Special Olympics Polar Plunge

EVENT SPONSOR/PRODUCER: Hamilton County Special Olympics

CONTACT PERSON: Lori Salzarulo

LOCATION: 161 Joe Nuxhall Way

DATE(S) AND TIME(S): Saturday 1/27/2024 - 11:00 AM to 1:00 PM

EVENT DESCRIPTION: Community event to benefit Special Olympics of Hamilton

County

ANTICIPATED ATTENDANCE: 300

ALCOHOL SALES:  $\square$  YES.  $\square$  NO.

TEMPORARY LIQUOR PERMIT HOLDER IS: (N/A)

cc: Colonel Teresa A. Theetge, Police Chief



Date: 11/29/2023

To: Mayor and Members of City Council From: Sheryl M. M. Long, City Manager

Subject: SPECIAL EVENT PERMIT APPLICATION: FC Cincinnati Fan Zone 12/2 202302671

In accordance with Cincinnati Municipal Code, Chapter 765; Michael Riesenbeck has submitted a Special Event Permit Application Form to the Chief of Police. The Special Event Permit Application has been reviewed by the following department(s): Cincinnati Police Department, Fire Department, Health Department, Parks Department, Department of Building and Inspections, Department of Community and Economic Development, Department of Finanace, Department of Public Services, and Department of Transportation and Engineering. There are no objections to issuing the Special Events Permit.

The particulars of the requested event are as indicated:

EVENT NAME/TITLE: FC Cincinnati Fan Zone 12/2

EVENT SPONSOR/PRODUCER: FC Cincinnati

CONTACT PERSON: Michael Riesenbeck LOCATION: Fountain Square

DATE(S) AND TIME(S): 12/02/2023 4:00pm—12/02/2023 6:30pm

EVENT DESCRIPTION: Pre-Event "Fan Zone" ahead of FC Cincinnati's (potential) playoff

match on 12/2/23.

ANTICIPATED ATTENDANCE: 3500

ALCOHOL SALES:  $\square$  YES.  $\square$  NO.

TEMPORARY LIQUOR PERMIT HOLDER IS: FC Cincinnati

cc: Colonel Teresa A. Theetge, Police Chief



Date: 11/29/2023

To: Mayor and Members of City Council From: Sheryl M. M. Long, City Manager

Subject: SPECIAL EVENT PERMIT APPLICATION: MLS Cup Celebration 202302672

In accordance with Cincinnati Municipal Code, Chapter 765; Michael Riesenbeck has submitted a Special Event Permit Application Form to the Chief of Police. The Special Event Permit Application has been reviewed by the following department(s): Cincinnati Police Department, Fire Department, Health Department, Parks Department, Department of Building and Inspections, Department of Community and Economic Development, Department of Finanace, Department of Public Services, and Department of Transportation and Engineering. There are no objections to issuing the Special Events Permit.

The particulars of the requested event are as indicated:

EVENT NAME/TITLE: MLS Cup Celebration

EVENT SPONSOR/PRODUCER: FC Cincinnati
CONTACT PERSON: Chad Munitz
LOCATION: Fountain Square

DATE(S) AND TIME(S): 12/12/2023 12:00pm—12/12/2023 2:00pm

EVENT DESCRIPTION: Celebration if FC Cincinnati wins the MLS Cup.

ANTICIPATED ATTENDANCE: 5000

ALCOHOL SALES: X YES. NO.

TEMPORARY LIQUOR PERMIT HOLDER IS: Cincinnati Center City Development Corporation (3CDC)

cc: Colonel Teresa A. Theetge, Police Chief



Date: November 29, 2023

To: Mayor and Members of City Council

202302691

From: Sheryl M. M. Long, City Manager

Subject: Liquor License - NEW

#### FINAL RECOMMENDATION REPORT

OBJECTIONS: None

This is a report on a communication from the State of Ohio, Division of Liquor Control, advising of a permit application for the following:

APPLICATION: 3426405 PERMIT TYPE: NEW CLASS: D1

NAME: GUARDIAN ANGELS PARISH

DBA: NONE LISTED

6531 BEECHMONT AVE CINCINNATI, OH 45230

As of today's date, the Department of Buildings & Inspections has declined comment on their investigation.

On October 25, 2023 the Mt. Washington Community Council was notified of this application and does not object.

Police Department Approval

David M. Laing, Assistant City Prosecutor
Law Department - Recommendation

 $\square$  Objection  $\square$  No Objection

MUST BE RECEIVED BY OHIO DIVISION OF LIQUOR CONTROL BY: December 12, 2023



#### November 29, 2023

**To:** Mayor and Members of City Council 202302713

From: Sheryl M. M. Long, City Manager

Subject: Emergency Ordinance – Budget: FY 2024 Mid-Year Budget Adjustments

Attached is an Emergency Ordinance captioned:

**AUTHORIZING** the transfer of \$4,205,476 within the General Fund, from and to various operating accounts according to the attached Schedule of Transfer, to realign and provide funds for the ongoing needs of City departments; and **AUTHORIZING** the transfer and appropriation of \$998,500 from the unappropriated surplus of the Income Tax-Infrastructure Fund to various operating accounts according to the attached Schedule of Transfer to provide funds for the ongoing needs of City departments.

Approval of this Emergency Ordinance authorizes the transfer of \$4,205,476 within the General Fund, from and to various operating accounts according to the attached Schedule of Transfer, to realign and provide funds for the ongoing needs of City departments. This Emergency Ordinance further authorizes the transfer and appropriation of \$998,500 from the unappropriated surplus of the Income Tax-Infrastructure Fund to various operating accounts, according to the attached Schedule of Transfer, to provide funds for the ongoing needs of City departments.

In the General Fund, \$12,500 will be transferred from the non-departmental Lump Sum Payments General Fund personnel operating budget account to the City Manager's Office General Fund non-personnel operating budget account for the Queen City Slam, a 3 on 3 basketball tournament hosted by the City which supports and fosters continued community development through a one-day basketball event for youth and adults. Additionally, \$4,192,976 will be transferred from Cincinnati Police Department General Fund non-personnel operating budget account to the Cincinnati Police Department General Fund personnel operating budget account in preparation for the upcoming recruit class.

Due to the projected budget deficit for the Income Tax-Infrastructure Fund during the FY 2024-2025 Biennial Budget development process, resources for the Department of Transportation and Engineering (DOTE) and the Department of Public Services (DPS) were subject to a budget reduction. However, the Income Tax-Infrastructure Fund performed better than expected through the end of FY 2023, and sufficient fund balance is now available to partially restore resources to DOTE and DPS for continued operations. A total of \$998,500 will be transferred and appropriated from the unappropriated surplus of the Income Tax-Infrastructure Fund to begin to address these needs.

The reason for the emergency is the immediate need to ensure the uninterrupted continuation of services.

The Administration recommends passage of this Emergency Ordinance.

cc: Andrew M. Dudas, Budget Director Karen Alder, Finance Director

Attachment

#### **EMERGENCY**

LES

- 2023

**AUTHORIZING** the transfer of \$4,205,476 within the General Fund, from and to various operating accounts according to the attached Schedule of Transfer, to realign and provide funds for the ongoing needs of City departments; and **AUTHORIZING** the transfer and appropriation of \$998,500 from the unappropriated surplus of the Income Tax-Infrastructure Fund to various operating accounts according to the attached Schedule of Transfer to provide funds for the ongoing needs of City departments.

WHEREAS, \$12,500 will be transferred from the non-departmental Lump Sum Payments General Fund personnel operating budget account to the City Manager's Office General Fund non-personnel operating budget account for the Queen City Slam, a 3 on 3 basketball tournament hosted by the City which supports and fosters continued community development through a one-day basketball event for youth and adults; and

WHEREAS, \$4,192,976 will be transferred from Cincinnati Police Department General Fund non-personnel operating budget account to the Cincinnati Police Department General Fund personnel operating budget account in preparation for an upcoming recruit class; and

WHEREAS, due to the projected budget deficit for Income Tax-Infrastructure Fund during the FY 2024-2025 Biennial Budget development process, resources for the Department of Transportation and Engineering ("DOTE") and the Department of Public Services ("DPS") were significantly reduced; and

WHEREAS, the Income Tax-Infrastructure Fund performed better than expected, and fund balance is available to provide additional resources to DOTE and DPS for continued operations; now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That \$4,205,476 is transferred within the General Fund, from and to various operating accounts according to the attached Schedule of Transfer, to realign and provide funds for the ongoing needs of City departments.

Section 2. That \$998,500 is transferred and appropriated from the unappropriated surplus of Income Tax-Infrastructure Fund to various operating accounts according to the attached Schedule of Transfer to provide funds for the ongoing needs of City departments.

Section 3. That the proper City officials are authorized to do all things necessary and proper to carry out the terms of Sections 1 and 2.

Section 4. That this ordinance shall be an emergency measure necessary for the preservation of the public peace, health, safety, and general welfare and shall, subject to the terms of Article II, Section 6 of the Charter, be effective immediately. The reason for the emergency is the immediate need to ensure the uninterrupted continuation of services.

| Passed: | , 2023 |                      |
|---------|--------|----------------------|
|         |        |                      |
|         |        | Aftab Pureval, Mayor |
| Attest: |        |                      |
| C       | lerk   |                      |

#### SCHEDULE OF TRANSFER

#### FY 2024 MID-YEAR ADJUSTMENT SCHEDULE OF TRANSFER

General Fund 050

|  |            |        | Appropriation |           |  |            |         | Appropriation |                     |
|--|------------|--------|---------------|-----------|--|------------|---------|---------------|---------------------|
| REDUCTIONS   | Fund       | Agency | Unit          | \$ Amount | INCREASES  | Fund       | Agency  | Unit          | \$ Amount           |
| SOURCE ACCOUNTS CINCINNATI POLICE DEPARTMENT SUPPORT BUREAU  NON-DEPARTMENTAL ACCOUNTS LUMP SUM PAYMENTS | 050<br>050 | 226    | 7200<br>7100  | 4,192,976 | USE ACCOUNTS OFFICE OF THE CITY MANAGER OFFICE OF THE CITY MANAGER CINCINNATI POLICE DEPARTMENT SUPPORT BUREAU | 050<br>050 | 101 226 | 7400<br>7100  | 12,500<br>4,192,976 |
| TOTAL FUND REDUCTIONS  |            |        |               | 4,205,476 | TOTAL FUND INCREASES   |            |         |               | 4,205,476           |

#### FY 2024 MID-YEAR ADJUSTMENT SCHEDULE OF TRANSFER

Income Tax-Infrastructure Fund 302

|                               |      |        | Appropriation |                      |  |      |        | Appropriation |           |
|-------------------------------|------|--------|---------------|----------------------|--|------|--------|---------------|-----------|
| REDUCTIONS                    | Fund | Agency | Unit          | \$ Amount            | INCREASES                                    | Fund | Agency | Unit          | \$ Amount |
|                               |      |        |               |                      |  |      |        |               |           |
| SOURCE ACCOUNTS               |      |        |               |                      | USE ACCOUNTS                                 |      |        |               |           |
| UNAPPROPRIATED SURPLUS        | 302  |        |               | 998,500              | DEPARTMENT OF TRANSPORTATION AND ENGINEERING |      |        |               |           |
|                               |      |        |               |                      | TRAFFIC SERVICES BUREAU                      | 302  | 238    | 7300          | 200,000   |
|                               |      |        |               |                      | DIVISION OF TRAFFIC ENGINEERING              | 302  | 239    | 7100          | 381,000   |
|                               |      |        |               |                      | DIVISION OF TRAFFIC ENGINEERING              | 302  | 239    | 7200          | 6,000     |
|                               |      |        |               |                      | DIVISION OF TRAFFIC ENGINEERING              | 302  | 239    | 7500          | 144,000   |
|                               |      |        |               |                      | DEPARTMENT OF PUBLIC SERVICES                |      |        |               |           |
|                               |      |        |               |                      | DIVISION OF TRAFFIC AND ROAD OPERATIONS      | 302  | 252    | 7100          | 32,500    |
|                               |      |        |               |                      | DIVISION OF CITY FACILITY MAINTENANCE        | 302  | 255    | 7100          | 235,000   |
|                               |      |        |               |                      |  |      |        |               |           |
|                               |      |        |               |                      |  |      |        |               |           |
|                               |      |        |               |                      |  |      |        |               |           |
|                               |      |        |               |                      |  |      |        |               |           |
| TOTAL FUND REDUCTIONS 998,500 |      |        |               | TOTAL FUND INCREASES |  |      |        | 998,500       |           |

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November 29, 2023

**To:** Mayor and Members of City Council 202302714

From: Sheryl M. M. Long, City Manager

Subject: Ordinance - Health: Delta Dental Foundation Grant for Roberts

Academy School-Based Dental Center (SBDC)

Attached is an Ordinance captioned:

**AUTHORIZING** the City Manager to accept and appropriate grant resources of up to \$324,584 from the Delta Dental Foundation to provide resources for dental equipment and dental supplies for the new dental center at the Roberts Academy School-Based Health Center; and **AUTHORIZING** the Director of Finance to receive and deposit the grant funds into Public Health Research Fund revenue account no. 350x8571.

Approval of this Ordinance authorizes the City Manager to accept and appropriate grant resources of up to \$324,584 from the Delta Dental Foundation to provide resources for dental equipment and dental supplies for the new dental center at the Roberts Academy School-Based Health Center (SBHC). This Ordinance further authorizes the Finance Director to receive and deposit the grant funds into Public Health Research Fund 350x8571.

The Approved FY 2024 Budget includes resources for two new FTE dedicated to the Roberts Academy School-Based Dental Center. This grant will further assist in establishing the new dental center.

No additional FTEs/full time equivalents or local matching funds are required to accept this grant.

The City did not apply for these funds but received a notice of award from the Delta Dental Foundation on October 4, 2023. No funds will be accepted without the approval of the City Council.

Accepting the Delta Dental Foundation grant is in accordance with the "Sustain" goal to "[b]ecome a healthier Cincinnati" as described on pages 181-192 of Plan Cincinnati (2012).

The Administration recommends passage of this Ordinance.

cc: Andrew M. Dudas, Budget Director Karen Alder, Finance Director

Attachment



**AUTHORIZING** the City Manager to accept and appropriate grant resources of up to \$324,584 from the Delta Dental Foundation to provide resources for dental equipment and dental supplies for the new dental center at the Roberts Academy School-Based Health Center; and **AUTHORIZING** the Director of Finance to receive and deposit the grant funds into Public Health Research Fund revenue account no. 350x8571.

WHEREAS, the Health Department has received a grant of up to \$324,584 from the Delta Dental Foundation to provide resources for dental equipment and dental supplies for the dental center at the Roberts Academy School-Based Health Center; and

WHEREAS, the Cincinnati Health Department did not apply for the grant but received a notice of award from the Delta Dental Foundation on October 4, 2023, but no grant funds will be accepted without approval by Council; and

WHEREAS, this grant requires no matching funds, and there are no new FTEs/full time equivalents associated with this grant; and

WHEREAS, accepting the Delta Dental Foundation grant is in accordance with the "Sustain" goal to "[b]ecome a healthier Cincinnati" as described on pages 181-192 of Plan Cincinnati (2012); now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That the City Manager is authorized to accept and appropriate grant resources of up to \$324,584 from the Delta Dental Foundation to provide resources for dental equipment and dental supplies for the new dental center at the Roberts Academy School-Based Health Center.

Section 2. That the Director of Finance is authorized to deposit the grant funds into Public Health Research Fund revenue account no. 350x8571.

Section 3. That the proper City officials are authorized to do all things necessary and proper to carry out the terms of the grant and Sections 1 and 2.

| Section 4        | . That this ordinance sh | all take effect ar | nd be in force from an | nd after the earliest |
|------------------|--------------------------|--------------------|------------------------|-----------------------|
| period allowed b | y law.                   |                    |                        |                       |
| Passed:          |                          | , 2023             |                        |                       |
|                  |                          |                    | Aftab Pureval, Ma      | yor                   |
| Attest:          | Clerk                    | <u> </u>           |                        |                       |



November 29, 2023

TO: Mayor and Members of City Council

FROM: Sheryl M.M. Long, City Manager 202302723

SUBJECT: Emergency Ordinance Modifying Chapter 311 "City of Cincinnati Income Tax"

Transmitted herewith is an Emergency Ordinance captioned as follows:

**MODIFYING** Chapter 311 of the Cincinnati Municipal Code, "City of Cincinnati Income Tax," by **AMENDING** Sections 311-15, "Exception to the Tax; Exempt Income," 311-17, "Net Profit; Income Subject to Net Profit Tax; Alternative Apportionment," 311-21, "Net Operating Loss (NOL)," 311-55, "Extension of Time for Filing," and 311-75, "Interest, Fees, Charges and Civil Penalties for Tax Years Beginning on or After January 1, 2016," to make changes required by changes to Ohio law and to simplify language in various provisions of the Cincinnati Municipal Code.

This modification brings the City's Income Tax Code into compliance with the changes to the municipal income tax provisions of the Ohio Revised Code enacted by the Ohio legislature through H.B.33 in June 2023. The effective date for most amendments is the tax year beginning January 1, 2023.

The modifications to the Ohio Revised Code recently enacted by the Ohio legislature required several significant changes to the Cincinnati Income Tax Code. The Income Tax Division worked closely with the City Solicitor's office to ensure compliance with all state mandates while minimizing the number of changes to our current tax laws.

The items below represent some of the major modifications mandated by state law that will have significant impact on tax revenues and expenditures.

- **Remote Worker Apportionment** Allows businesses to apportion remote workers to a home-office and provides clarity to the net profit apportionment requirements for remote workers. Effective with tax year 2023.
- **Failure to File Penalty** Reduces the maximum late fee from \$150 to \$25. The late fee for first time offenders shall be waived. This has minimal impact since the City already waives the current maximum fee when the taxpayer has a reasonable explanation of hardship or shows an extension request. Effective with tax year 2023.
- Non-Filing Letters Municipalities face up to \$150 reimbursement charge if they request a return that is under Extension. This change has no impact since the mass mailing of non-filing letters does not start until months after the extended due date. Effective with tax year 2023.
- <u>Income Exemption for "Minors"</u> All income is exempt for individuals under the age of 18. This has minimal financial impact. It may increase the number of refunds required to be processed because of employers continuing to withhold. Effective January 1, 2024.

• <u>Business Due Date extended one month</u> - The Business return due date is extended to the 15<sup>th</sup> day of the 11<sup>th</sup> Month instead of the 10<sup>th</sup> Month. This timing impact is minimal since it only extends the date to file, not the date to pay the final tax due. Effective with 2023 tax year returns which are normally due April 15, 2024.

The Administration recommends modifying Chapter 311, of the Cincinnati Municipal Code; to make changes required by Ohio law and to simplify language in various provisions of the Cincinnati Municipal Code.

cc: William "Billy" Weber, Assistant City Manager Karen Alder, Finance Director

Attachments

#### EMERGENCY

**LES** 

-2023

**MODIFYING** Chapter 311 of the Cincinnati Municipal Code, "City of Cincinnati Income Tax," by **AMENDING** Sections 311-15, "Exception to the Tax; Exempt Income," 311-17, "Net Profit; Income Subject to Net Profit Tax; Alternative Apportionment," 311-21, "Net Operating Loss (NOL)," 311-55, "Extension of Time for Filing," and 311-75, "Interest, Fees, Charges and Civil Penalties for Tax Years Beginning on or After January 1, 2016," to make changes required by changes to Ohio law and to simplify language in various provisions of the Cincinnati Municipal Code.

WHEREAS, the State of Ohio recently adopted H.B. 33, the Operating Appropriations for Fiscal Years 2024-2025, modifying Ohio Revised Code Chapter 718, "Municipal Income Tax"; and

WHEREAS, amendments to the Cincinnati Municipal Code are required so the Cincinnati Municipal Code is consistent with the Ohio Revised Code;

WHEREAS, certain other minor modifications to the language in CMC Chapter 311 are necessary to ensure clarity to taxpayers and tax professionals; now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That Sections 311-15, "Exception to the Tax; Exempt Income," 311-17, "Net Profit; Income Subject to Net Profit Tax; Alternative Apportionment," 311-21, "Net Operating Loss (NOL)," 311-55, "Extension of Time for Filing," and 311-75, "Interest, Fees, Charges and Civil Penalties for Tax Years Beginning on or After January 1, 2016," of the Cincinnati Municipal Code are hereby amended as follows:

#### Sec. 311-15. Exception to the Tax; Exempt Income.

The tax provided for herein shall not be levied upon the following "exempt income":

(a) Proceeds from welfare benefits, unemployment compensation, pensions, social security benefits, railroad retirement benefits, and retirement benefit payments as defined by the Internal Revenue Service, except to the extent that such amounts are included in the definition of qualifying wages provided in this chapter. As used herein, "unemployment compensation" does not include supplemental unemployment compensation described in section 3402(o)(2) of the Internal Revenue Code;

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- (b) Proceeds of sickness, accident, or liability insurance policies, payments from annuities, and similar payments made to an employee or to the beneficiary of an employee under a retirement program or plan, disability payments received from private industry or local, state, or federal governments or from charitable, religious or educational organizations; compensation for personal injury and like reimbursements, excluding compensation paid for loss of profits and salaries or wages or awards for punitive damages;
- (c) Dues, contributions, and similar payments received by charitable, religious, educational, or literary organizations, or labor unions, trade or professional associations, lodges, and similar organizations;
- (d) Gains from involuntary conversions, interest on federal obligations, items of income subject to a tax levied by the state and that a municipal corporation is specifically prohibited by law from taxing, and income of a decedent's estate during the period of administration except such income derived from the operation of a trade or business;
- (e) Alimony and child support received;
- (f) Compensation for damage to property from insurance proceeds or otherwise;
- (g) Intangible income;
- (h) The military pay or allowances of members of the Armed Forces of the United States or members of their reserve components, including the national guard of any state;
- (i) The income of any religious, charitable, scientific, literary, educational, fraternal, or other institutions to the extent such income is derived from tax-exempt real estate, tax-exempt tangible or intangible property, or tax-exempt activities, but income from non-exempt real estate, tangible or intangible personal property, or business activities of a type ordinarily conducted for profit by taxpayers operating for profit shall be taxable. In the event taxable income is generated from real or personal property ownership or an income producing business located both within and without the corporate limits of the Municipality, income shall be apportioned to the Municipality under the method provided in Section 311-17;
- (j) If exempt for federal income tax purposes, fellowship and scholarship grants are excluded from municipal income tax;
- (k) The rental value of a home furnished to a minister of the gospel as part of his or her compensation, or the rental allowance paid to a minister of the gospel as part of his or her compensation, to the extent used to rent or provide a home pursuant to section 107 of the Internal Revenue Code;

- (l) Compensation paid under sections 3501.28 or 3501.36 of the Ohio Revised Code to a person serving as a precinct election official, to the extent that such compensation does not exceed one thousand dollars (\$1,000) for the taxable year. Such compensation in excess of one thousand dollars (\$1,000) for the taxable year may be subject to municipal taxation, but the payer of such compensation is not required to withhold any municipal income tax from that compensation;
- (m) For tax years prior to January 1, 2016, compensation paid to an employee of a transit authority, regional transit authority, or a regional transit commission created under Chapter 306 of the Ohio Revised Code for operating a transit bus or other motor vehicle for the authority or commission in or through the Municipality, unless the bus or vehicle is operated on a regularly scheduled route, the operator is subject to municipal income tax by reason of residence or domicile in the Municipality, or the headquarters of the authority or commission is located within the Municipality;
- (n) Compensation paid to a nonresident individual for personal services performed by the individual in the Municipality on twelve (12) or fewer days in a calendar year for years prior to January 1, 2016 and twenty (20) or fewer days in a calendar year for years beginning on or after January 1, 2016, except as permitted by Section 311-27 of this chapter. For purposes of this subsection (n), "compensation" means any form of remuneration paid to an employee for personal services;
- (o) Income of a public utility when that public utility is subject to the tax levied under sections 5727.24 or 5727.30 of the Ohio Revised Code. This provision does not apply for purposes of Chapter 5745 of the Ohio Revised Code;
- (p) Employee compensation that is not qualifying wages as defined in Section 311-9-Q of this chapter;
- (q) Compensation paid to a person employed within the boundaries of a United States air force base under the jurisdiction of the United States air force that is used for the housing of members of the United States air force and is a center for air force operations, unless the person is a resident of the Municipality;
- (r) An S corporation shareholder's distributive share of net profits of the S corporation, other than any part of the distributive share of net profits that represents wages as defined in section 3121(a) of the Internal Revenue Code or net earnings from self-employment as defined in section 1402(a) of the Internal Revenue Code;
- (s) Any compensation arising from the grant, sale, exchange, or other disposition of a stock option, the exercise of a stock option, or the sale, exchange, or other disposition of stock purchased under a stock option;
- (t)(i) For tax years beginning on or after January 1, 2016, except as provided in divisions (ii), (iii), and (iv) of this subsection, qualifying wages described in subsection (b)(i)

- or (e) of Section 311-27 of this chapter to the extent the qualifying wages are not subject to withholding for municipal income tax under either of those divisions;
- (ii) The exemption provided in division (i) of this subsection does not apply to employees who resided in the Municipality at the time the employee earned the qualifying wages;
- (iii) The exemption provided in division (i) of this subsection does not apply to qualifying wages that an employer elects to withhold under subsection (d)(ii) of Section 311-27 of this chapter;
- (iv) The exemption provided in division (i) of this subsection does not apply to qualifying wages if both of the following conditions apply:
  - (1) For qualifying wages described in subsection (b)(i) of Section 311-27 of this chapter, the employee's employer withholds and remits tax on the qualifying wages to the municipal corporation in which the employee's principal place of work is situated, or, for qualifying wages described in subsection (e) of Section 311-27 of this chapter, the employee's employer withholds and remits tax on the qualifying wages to the municipal corporation in which the employer's fixed location is located; and
  - (2) The employee receives a refund of the tax described in subsection (t)(iv)(1) of this section on the basis of the employee not performing services in that municipal corporation;
- (u) Compensation paid to a person for personal services performed for a political subdivision on property owned by the political subdivision, regardless of whether the compensation is received by an employee of the subdivision or another person performing services for the subdivision under a contract with the subdivision, if the property on which services are performed is annexed to a municipal corporation pursuant to Ohio Revised Code section 709.023 on or after March 27, 2013, unless the person is subject to such taxation because of residence. If the compensation is subject to taxation because of residence, municipal income tax shall be payable only to the municipal corporation of residence; and
- (v) Income the taxation of which is prohibited by the constitution or laws of the United States.
- (w) For tax years beginning on or after January 1, 2024, the income of individuals under 18 years of age.

# Sec. 311-17. Net Profit; Income Subject to Net Profit Tax; Alternative Apportionment.

This section applies to any taxpayer engaged in a business or profession in the Municipality unless the taxpayer is an individual who resides in the Municipality or the taxpayer is an electric

company, combined company, or telephone company that is subject to and required to file reports under Chapter 5745 of the Ohio Revised Code.

- (a) Except as otherwise provided in subsections (b) and (h), Nnet profit from a business or profession conducted both within and without the boundaries of the Municipality shall be considered as having a taxable situs in the Municipality for purposes of municipal income taxation in the same proportion as the average ratio of the following:
  - (i) The average original cost of the real property and tangible personal property owned or used by the taxpayer in the business or profession in the Municipality during the taxable period to the average original cost of all of the real and tangible personal property owned or used by the taxpayer in the business or profession during the same period, wherever situated.

As used in the preceding paragraph, real property or tangible personal property shall include property rented or leased by the taxpayer and the value of such property shall be determined by multiplying the annual rental thereon by eight (8);

(ii) Wages, salaries, and other compensation paid during the taxable period to individuals employed in the business or profession for services performed in the Municipality to wages, salaries, and other compensation paid during the same period to individuals employed in the business or profession, wherever the individual's services are performed, excluding compensation from which taxes are not required to be withheld under Section 311-27 of this chapter.

As used in the preceding paragraph, persons employed shall not be construed to mean any subcontractor or independent contractor;

- (iii) Total gross receipts of the business or profession from sales and rentals made and services performed during the taxable period in the Municipality to total gross receipts of the business or profession during the same period from sales, rentals, and services, wherever made or performed.
- (b)(i) If the apportionment factors described in subsection (a) of this section do not fairly represent the extent of a taxpayer's business activity in the Municipality, the taxpayer may request, or the tax commissioner may require, that the taxpayer use, with respect to all or any portion of the income of the taxpayer, an alternative apportionment method. For tax years beginning on or after January 1, 2016, only those alternative apportionment methods set forth in Ohio Revised Code section 718.02(B) may be used. For tax years beginning on or after January 1, 2023, additional apportionment methods set forth in subsection (h) may be used pursuant to Ohio Revised Code section 718.021.

- (ii) A taxpayer request to use an alternative apportionment method shall be in writing.
  - (1) For tax years beginning before January 1, 2016, the request must be made before the end of the tax year and must state the specific grounds on which the request for permission to use an alternative method is based. Once a taxpayer has filed under an alternative method, the taxpayer must continue to so file until given permission to change by the tax commissioner.
  - (2) For tax years beginning on or after January 1, 2016, the request shall accompany a tax return, timely filed appeal of an assessment, or timely filed amended tax return. The taxpayer may use the requested alternative method unless the tax commissioner denies the request in an assessment issued within the period prescribed by subsection (a) of Section 311.99 of this chapter. Nothing in this subdivision (2) nullifies or otherwise affects any alternative apportionment arrangement approved by the tax commissioner or otherwise agreed upon by both the tax commissioner and taxpayer prior to January 1, 2016.
- (iii) For tax years beginning on or after January 1, 2016, the tax commissioner may require a taxpayer to use an alternative apportionment method as described in subsection (b)(i) of this section only by issuing an assessment to the taxpayer within the period prescribed by subsection (a) of Section 311.99 of this Chapter.
- (iv) Nothing in subsection (b) of this section nullifies or otherwise affects any alternative apportionment arrangement approved by the tax commissioner or otherwise agreed upon by both the tax commissioner and taxpayer before January 1, 2016.
- (c) For tax years beginning on or after January 1, 2016 and as used in subsection (a)(ii) of this section, "wages, salaries, and other compensation" includes only wages, salaries, or other compensation paid to an employee for services performed at any of the locations set forth in Ohio Revised Code section 718.02(C).
- (d) For the purposes of subsection (a)(iii) of this section, and except as provided in subsection (h) of this section, receipts from sales and rentals made and services performed shall be sitused to a municipal corporation as follows:
  - (i) Gross receipts from the sale of tangible personal property shall be sitused to the municipal corporation only if, regardless of where title passes, the property meets either of the following criteria:
    - (1) The property is shipped to or delivered within the Municipality from a stock of goods located within the Municipality; or
    - (2) The property is delivered within the Municipality from a location outside the Municipality, provided the taxpayer is regularly engaged

through its own employees in the solicitation or promotion of sales within the Municipality and the sales result from such solicitation or promotion.

- (ii) Gross receipts from the sale of services shall be sitused to the Municipality to the extent that such services are performed in the Municipality.
- (iii) To the extent included in income, gross receipts from the sale of real property located in the Municipality shall be sitused to the Municipality.
- (iv) To the extent included in income, gross receipts from rents and royalties from real property located in the Municipality shall be sitused to the Municipality.
- (v) Gross receipts from rents and royalties from tangible personal property shall be sitused to the municipal corporation based upon the extent to which the tangible personal property is used in the municipal corporation.
- (e) The net profit received by an individual taxpayer from the rental of real estate owned directly by the individual or by a disregarded entity owned by the individual shall be subject to tax only by the municipal corporation in which the property generating the net profit is located and the municipal corporation in which the individual taxpayer that receives the net profit resides. Taxpayers shall use separate accounting for the purpose of calculating net profit sitused under this divisionsubsection to the Municipality for property located within the Municipality.
- (f)(i) Except as provided in subsection (f)(ii) of this section, commissions received by a real estate agent or broker relating to the sale, purchase, or lease of real estate shall be sitused to the municipal corporation in which the real estate is located. Net profit reported by the real estate agent or broker shall be allocated to the Municipality based upon the ratio of the commissions the agent or broker received from the sale, purchase, or lease of real estate located in the Municipality to the commissions received from the sale, purchase, or lease of real estate everywhere in the taxable year.
  - (ii) An individual who is a resident of the Municipality shall report the individual's net profit from all real estate activity on the individual's annual tax return for that Municipality. The individual may claim a credit for taxes the individual paid on such net profit to another municipal corporation to the extent that such credit is allowed under Section 311-47 of this chapter.
- (g) When calculating the ratios described in subsection (a) of this section for the purposes of that subsection or subsection (b) of this section, the owner of a disregarded entity shall include in the owner's ratios the property, payroll, and gross receipts of such disregarded entity.

#### (h) As used in this subsection:

- (i) "Qualifying remote employee or owner" means an individual who is an employee of a taxpayer or who is a partner or member holding an ownership interest in a taxpayer that is treated as a partnership for federal income tax purposes, provided that the individual meets both of the following criteria:
  - (1) The taxpayer has assigned the individual to a qualifying reporting location.
  - (2) The individual is permitted or required to perform services for the taxpayer at a qualifying remote work location.
- (ii) "Qualifying remote work location" means a permanent or temporary location at which an employee or owner chooses or is required to perform services for the taxpayer, other than a reporting location of the taxpayer or any other location owned or controlled by a customer or client of the taxpayer. "Qualifying remote work location" may include the residence of an employee or owner and may be located outside of a municipal corporation that imposes an income tax in accordance with this chapter. An employee or owner may have more than one qualifying remote work location during a taxable year.
- (iii) "Reporting location" means either of the following:
  - (1) A permanent or temporary place of doing business, such as an office, warehouse, storefront, construction site, or similar location, that is owned or controlled directly or indirectly by the taxpayer;
  - (2) Any location in this state owned or controlled by a customer or client of the taxpayer, provided that the taxpayer is required to withhold taxes under Section 311-23 of this Chapter on qualifying wages paid to an employee for the performance of personal services at that location.
- (iv) "Qualifying reporting location" means one of the following:
  - (1) The reporting location in this state at which an employee or owner performs services for the taxpayer on a regular or periodic basis during the taxable year;
  - (2) If no reporting location exists in this state for an employee or owner under division (iv)(1) of this subsection, the reporting location in this state at which the employee's or owner's supervisor regularly or periodically reports during the taxable year;

- (3) If no reporting location exists in this state for an employee or owner under division (iv)(1) or (2) of this subsection, the location that the taxpayer otherwise assigns as the employee's or owner's qualifying reporting location, provided the assignment is made in good faith and is recorded and maintained in the taxpayer's business records. A taxpayer may change the qualifying reporting location designated for an employee or owner under division (iv)(3) at any time.
- (v) For tax years beginning on or after January 1, 2023, a taxpayer may elect to apply the provisions of this subsection to the apportionment of its net profit from a business or profession. For taxpayers that make this election, the provisions of subsections (a) and (b) of this section apply to such apportionment except as otherwise provided in this subsection.

A taxpayer shall make the election allowed under this subsection in writing on or with the taxpayer's net profit return or, if applicable, a timely filed amended net profit return or a timely filed appeal of an assessment. The election applies to the taxable year for which that return or appeal is filed and for all subsequent taxable years, until the taxpayer revokes the election.

The taxpayer shall make the initial election with the tax administrator of each municipal corporation with which, after applying the apportionment provisions authorized in this subsection, the taxpayer is required to file a net profit tax return for that taxable year. A taxpayer shall not be required to notify the tax administrator of a municipal corporation in which a qualifying remote employee's or owner's qualifying remote work location is located, unless the taxpayer is otherwise required to file a net profit return with that municipal corporation due to business operations that are unrelated to the employee's or owner's activity at the qualifying remote work location.

After the taxpayer makes the initial election, the election applies to every municipal corporation in which the taxpayer conducts business. The taxpayer shall not be required to file a net profit return with a municipal corporation solely because a qualifying remote employee's or owner's qualifying remote work location is located in such municipal corporation.

Nothing in this subsection prohibits a taxpayer from making a new election under this subsection after properly revoking a prior election.

- (vi) For the purpose of calculating the ratios described in subsection (a) of this section, all of the following apply to a taxpayer that has made the election described in subsection (h)(v):
  - (1) For the purpose of subsection (a)(i) of this section, the average original cost of any tangible personal property used by a qualifying

- remote employee or owner at that individual's qualifying remote work location shall be sitused to that individual's qualifying reporting location.
- For the purpose of subsection (a)(ii) of this section, any wages, salaries, and other compensation paid during the taxable period to a qualifying remote employee or owner for services performed at that individual's qualifying remote work location shall be sitused to that individual's qualifying reporting location.
- (3) For the purpose of subsection (a)(iii) of this section, and notwithstanding subsection (d) of this section, any gross receipts of the business or profession from services performed during the taxable period by a qualifying remote employee or owner for services performed at that individual's qualifying remote work location shall be sitused to that individual's qualifying reporting location.
- (vii) Nothing in this subsection prevents a taxpayer from requesting, or a tax administrator from requiring, that the taxpayer use, with respect to all or a portion of the income of the taxpayer, an alternative apportionment method as described in subsection (b) of this section. However, a tax administrator shall not require an alternative apportionment method in such a manner that it would require a taxpayer to file a net profit return with a municipal corporation solely because a qualifying remote employee's or owner's qualifying remote work location is located in that municipal corporation.
- (viii) Except as otherwise provided in this subsection, nothing in this subsection is intended to affect the withholding of taxes on qualifying wages pursuant to sections 311-23 and 311-27 of this Chapter.

#### Sec. 311-21. Net Operating Loss (NOL).

- (a) Except as limited by subsections (b), (h) and (i)(j) of this Section 311-21, any net operating loss incurred by a taxpayer in a taxable year beginning on or after January 1, 2017 shall be deducted from net profit that is reduced by exempt income to the extent necessary to reduce municipal taxable income to zero, with any remaining unused portion of the net operating loss carried forward to not more than five (5) consecutive taxable years following the taxable year in which the loss was incurred, but in no case for more years than necessary for the deduction to be fully utilized.
- (b) No portion of a net operating loss shall be carried back against net profits of any prior year, and no portion of a net operating loss may offset qualifying wages.
- (c) A pre-2017 net operating loss sustained shall be apportioned to the Municipality in the same manner as provided in Section 311-17 of this chapter for apportioning net profits to the Municipality. A net operating loss sustained in any taxable year

- beginning prior to January 1, 2017 that is apportioned to the Municipality may be applied against the net profit of succeeding tax years that is apportioned to the Municipality, until exhausted, but in no event for more than five (5) taxable years immediately following the year in which the loss occurred.
- (d) The distributive share of the net profit of each pass-through entity owned directly or indirectly by the taxpayer shall be calculated without regard to any net operating loss that is carried forward by that entity from a prior taxable year and applied to reduce the entity's net profit for the current year.
- (e) The tax commissioner shall provide by rules and regulations the manner in which such net operating loss carry forward shall be determined.
- (f) The net operating loss of a taxpayer that loses its legal identity, by any means such as merger or consolidation, shall not be allowed as a carry forward loss deduction to the surviving or new taxpayer.
- (g) If a taxpayer who is an individual is engaged in two (2) or more taxable business activities to be included in the same return, the net loss apportioned to the Municipality of one unincorporated business activity may offset the profits apportioned to the Municipality of another unincorporated taxable business for purposes of arriving at the overall net profits of the taxpayer that are subject to municipal income tax.
- (h) For taxable years beginning in 2018, 2019, 2020, 2021, or 2022, a taxpayer may not deduct more than fifty percent (50%) of the amount of the post-2017 deduction otherwise allowed by subsection (a) of this section.
- (i) For taxable years beginning in 2023 or thereafter, a person may deduct, for purposes of an income tax levied by a municipal corporation that levies an income tax before January 1, 2016, the full amount allowed by subsection (a) of this section without regard to the limitation of subsection (h) of this section.
- (i)(j) Any pre-2017 net operating loss carry forward deduction must be utilized before a taxpayer may deduct any amount pursuant to subsection (a) of this Section 311-21.
- (i)(k) Nothing in subsection (h) of this Section 311-21 precludes a taxpayer from carrying forward, for the period otherwise permitted under subsection (a) or subsection (c) of this Section 311-21, any amount of net operating loss that was not fully utilized.

### Sec. 311-55. Extension of Time for Filing.

(a)(i) For tax years beginning prior to January 1, 2016, a request for extension for filing the municipal income tax return shall be filed no later than the original due date for filing such return, as set forth in Section 311-51 of this chapter. The extended due

date of the municipal income tax return shall be the last day of the month following the month to which the due date of the federal income tax return has been extended. The taxpayer shall make the request by filing either a copy of the taxpayer's request for a federal filing extension or a written request with the tax commissioner.

- (ii)(1) For tax years beginning on or after January 1, 2016, any taxpayer that has duly requested an automatic six-month extension for filing the taxpayer's federal income tax return shall automatically receive an extension for the filing of a municipal income tax return. The extended due date of the municipal income tax return shall be the fifteenth (15<sup>th</sup>)-day of the tenth (10<sup>th</sup>) month after the last day of the taxable year to which the return relates. For tax years ending after December 31, 2022, the extended due date of municipal income tax return for a taxpayer that is not an individual shall be the fifteenth day of the eleventh month after the last day of the taxable year to which the return relates.
  - (2) Any taxpayer that qualifies for an automatic federal extension for a period other than six (6)-months for filing the taxpayer's federal income tax return shall automatically receive an extension for the filing of a municipal income tax return. The extended due date of the municipal income tax return shall be the same as that of the extended federal income tax return.
  - (3) A taxpayer that has not requested or received a six-month extension for filing the taxpayer's federal income tax return may request that the tax commissioner grant the taxpayer a six-month extension of the date for filing the taxpayer's municipal income tax return. If the request is received by the tax commissioner on or before the date the municipal income tax return is due, the tax commissioner shall grant the taxpayer's requested extension.
- (b) Notwithstanding subsections (a)(i) and (a)(ii) above, on and after January 1, 2005, any taxpayer that is subject to municipal income tax on the taxpayer's net profit and that has received an extension to file the federal income tax return for the same tax year shall not be required to notify the Municipality of the federal extension and shall not be required to file the municipal income tax return for such tax year until the last day of the month to which the due date for filing the federal income tax return has been extended; provided that, on or before the due date specified in Section 311-51 for filing the municipal income tax return, the taxpayer notifies the Ohio tax commissioner of the federal extension through the Ohio business gateway.
- (c) The Municipality may deny a taxpayer's request for extension if the taxpayer fails to timely file a request, including the failure to file a copy of the federal extension request, if applicable.
- (d) An extension of time to file under this chapter is not an extension of the time to pay any tax due unless the tax commissioner grants an extension of that date; hence, interest may apply to any unpaid tax during the period of the extension at the rate

set forth in Sections 311-73 and 311-75. No penalty shall be assessed in those cases where the return is filed and the final tax paid within the extension period, provided all other filing and payment requirements have been fulfilled. However, if upon further examination, it becomes evident that declaration, filing or payment requirements have not been fulfilled, penalty and interest may be assessed in full in the same manner as though no extension for the filing of the municipal income tax return had been granted.

- (e) If the State Tax Commissioner extends for all taxpayers the date for filing state income tax returns under division (G) of section 5747.08 of the Ohio Revised Code, a taxpayer shall automatically receive an extension for the filing of a municipal income tax return. The extended due date of the municipal income tax return shall be the same as the extended due date of the state income tax return.
- (f) In the event the United States of America, the State of Ohio, Hamilton County or the Municipality has declared any part of the Municipality a disaster area, the tax commissioner may extend the time for filing of the annual return for a period not to exceed six (6) months for persons who have suffered injury or loss from the disaster. The city manager or city manager's designee shall establish guidelines for determining eligibility for and implementation of such extension. In the event an extension is granted, both penalty and interest shall be waived during the time of the extension.
- If a taxpayer receives an extension for the filing of a municipal income tax return under subsections (a) or (e) of this section, the tax administrator shall not make any inquiry or send any notice to the taxpayer with regard to the return on or before the date the taxpayer files the return or on or before the extended due date to file the return, whichever occurs first.

If a tax administrator violates subsection (g) of this section, the municipal corporation shall reimburse the taxpayer for any reasonable costs incurred to respond to such inquiry or notice, up to \$150.

Subsection (g) of this section does not apply to an extension received under subsection (a) of this section if the tax administrator has actual knowledge that the taxpayer failed to file for a federal extension as required to receive the extension under subsections (a)(ii)(1) and (a)(ii)(2) of this section or failed to file for an extension under subsection (a)(ii)(3) of this section.

# Sec. 311-75. Interest, Fees, Charges and Civil Penalties for Tax Years Beginning on or After January 1, 2016.

- (a) As used in this section:
  - (i) "Applicable law" means this chapter and the ordinances, codes, directives, instructions, rules, and regulations adopted by the Municipality regarding municipal income tax.

- (ii) "Federal short-term rate" means the rate of the average market yield on outstanding marketable obligations of the United States with remaining periods to maturity of three (3) years or less, as determined under section 1274 of the Internal Revenue Code, for July of the current year.
- (iii) "Income tax" "estimated income tax," and "withholding tax" mean any income tax, estimated income tax, and withholding tax imposed by the Municipality pursuant to applicable law, including at any time before January 1, 2016.
- (iv) "Interest rate as described in subsection (a) of this section" means the federal short-term rate, rounded to the nearest whole number percent, plus five percent (5%). The rate shall apply for the calendar year next following the July of the year in which the federal short-term rate is determined in accordance with subsection (a)(ii) of this section.
- (v) "Return" includes any tax return, report, reconciliation, schedule, and other document required to be filed with the tax commissioner by a taxpayer, employer, any agent of the employer, or any other payer pursuant to applicable law, including at any time before January 1, 2016.
- (vi) "Unpaid estimated income tax" means estimated income tax due but not paid by the date the tax is required to be paid under applicable law.
- (vii) "Unpaid income tax" means income tax due but not paid by the date the income tax is required to be paid under applicable law.
- (viii) "Unpaid withholding tax" means withholding tax due but not paid by the date the withholding tax is required to be paid under applicable law.
- (ix) "Withholding tax" includes amounts an employer, any agent of an employer, or any other payer did not withhold in whole or in part from an employee's qualifying wages, but that, under applicable law, the employer, agent, or other payer is required to withhold from an employee's qualifying wages.
- (b)(i) This section shall apply to the following:
  - (1) Any return required to be filed under applicable law for taxable years beginning on or after January 1, 2016; and
  - (2) Income tax, estimated income tax, and withholding tax required to be paid or remitted to the Municipality on or after January 1, 2016 for taxable years beginning on or after January 1, 2016.

- (ii) This section does not apply to returns required to be filed or payments required to be made before January 1, 2016, regardless of the filing or payment date. Returns required to be filed or payments required to be made before January 1, 2016, but filed or paid after that date shall be subject to the provisions of Section 311-73 of this chapter.
- (c) A taxpayer, employer, any agent of the employer, and any other payer who fails for any reason, in whole or in part, to make timely and full payment or remittance of income tax, estimated income tax, or withholding tax due to the Municipality or to file timely with the Municipality any return required to be filed shall be liable for interest and penalties as set forth in this section.
  - (i) Interest shall be imposed at the rate defined as "interest rate as described in subsection (a) of this section," per annum, on all unpaid income tax, unpaid estimated income tax, and unpaid withholding tax. This imposition of interest shall be assessed per month, or fraction of a month.
  - (ii) With respect to unpaid income tax and unpaid estimated income tax, a penalty equal to fifteen percent (15%) of the amount not timely paid shall be imposed.
  - (iii) With respect to any unpaid withholding tax, a penalty not exceeding fifty percent (50%) of the amount not timely paid shall be imposed.
  - (iv) For tax years ending on or before December 31, 2022, Wwith respect to returns other than estimated income tax returns, the Municipality may shall impose a monthly penalty of twenty-five dollars (\$25) for each failure to timely file each return, regardless of the liability shown thereon for each month, or any fraction thereof, during which the return remains unfiled regardless of the liability shown thereon. The penalty shall not exceed a total of one hundred fifty dollars (\$150) in assessed penalty for each failure to timely file a return.
  - (v) For tax years ending after December 31, 2022, with respect to returns other than estimated income tax returns, the Municipality may impose a penalty not exceeding \$25 for each failure to timely file each return, regardless of the liability shown thereon, except that the Municipality shall abate or refund the penalty assessed on a taxpayer's first failure to timely file a return after the taxpayer files that return.
- (d) With respect to income taxes, estimated income taxes, withholding taxes, and returns, the Municipality shall not do either of the following:
  - (i) Impose, seek to collect, or collect any penalty, amount of interest, charges or additional fees not described in this section; or

- (ii) Refund or credit any penalty, amount of interest, charges, or additional fees that were properly imposed or collected before January 1, 2016.
- (e) The tax commissioner may, in the tax commissioner's sole discretion, abate or partially abate penalties or interest imposed under this section when the tax commissioner deems such abatement or partial abatement to be appropriate. Such abatement or partial abatement shall be properly documented and maintained on the record of the taxpayer who received benefit of such abatement or partial abatement.
- (f) The Municipality's post-judgment collection costs and fees, including attorney's fees, are imposed on and shall be collectible from the taxpayer, employer, any agent of the employer, or any other payer.

Section 2. That this ordinance shall be an emergency measure necessary for the preservation of the public peace, health, safety, and general welfare and shall, subject to the terms of Article II, Section 6 of the Charter, be effective immediately. The reason for the emergency is the immediate need to make the changes to Chapter 311 of the Cincinnati Municipal Code effective as soon as possible to ensure that the Cincinnati Municipal Code is consistent with the Ohio Revised Code.

| Passed:                               | , 2023                             |
|---------------------------------------|------------------------------------|
|                                       |                                    |
|                                       | Aftab Pureval, Mayor               |
| Attest:Clerk                          |                                    |
|                                       |                                    |
| New language underscored. Deleted lan | nguage indicated by strikethrough. |



Date: November 29, 2023

To: Mayor and Members of City Council

From: Sheryl M. M. Long, City Manager 202302741

Subject: Liquor License - TRFO

#### FINAL RECOMMENDATION REPORT

OBJECTIONS: None

This is a report on a communication from the State of Ohio, Division of Liquor Control, advising of a permit application for the following:

APPLICATION: 7225789 PERMIT TYPE: TRFO

CLASS: D1 D2 D3 D3A D6

NAME: RAZZO LLC DBA: NONE LISTED

1201 BROADWAY 1<sup>ST</sup> FL & BSMT& PATIO

CINCINNATI, OH 45202

As of today's date, Buildings & Inspections has declined comment on their investigation.

On November 1, 2023 the Pendleton Community Council was notified of this application and does not object.

Police Department Approval

David M. Laing, Assistant City Prosecutor

Law Department - Recommendation

☐ Objection ☐ No Objection

MUST BE RECEIVED BY OHIO DIVISION OF LIQUOR CONTROL BY: December 23, 2023



Date: November 29, 2023

To: Mayor and Members of City Council

From: Sheryl M. M. Long, City Manager 202302742

Subject: Liquor License - TRFO

#### FINAL RECOMMENDATION REPORT

OBJECTIONS: Cincinnati Police Department

This is a report on a communication from the State of Ohio, Division of Liquor Control, advising of a permit application for the following:

APPLICATION: 50778250030

PERMIT TYPE: TRFO CLASS: C1 C2 D6

NAME: LEANNE INVESTMENT LLC

DBA: I MART STORES

1326 HOPPLE ST

CINCINNATI, OH 45225

On October 17, 2023 the Camp Washington Community Council was notified of this application and does not object.

Police Department Approval

David M. Laing, Assistant City Prosecutor

Law Department - Recommendation

☐ Objection ☐ No Objection

MUST BE RECEIVED BY OHIO DIVISION OF LIQUOR CONTROL BY: December 23, 2023



Date: November 29, 2023

To: Mayor and Members of City Council

202302298

From: Sheryl M. M. Long, City Manager

Subject: Liquor License - STCK

### FINAL RECOMMENDATION REPORT

OBJECTIONS: None

This is a report on a communication from the State of Ohio, Division of Liquor Control, advising of a permit application for the following:

APPLICATION: 0273253 PERMIT TYPE: STCK

CLASS: C1 C2 D6

NAME: ARSALON INC

DBA: FAIRMOUNT CARRY OUT

1964 HARRISON AVE CINCINNATI, OH 45214

As of today's date, the Department of Buildings & Inspections has declined comment with their investigation.

On October 4, 2023 the South Fairmount Community Council was notified of this application and does not object.

Police Department Approval

David M. Laing, Assistant City Prosecutor

Law Department - Recommendation

☐ Objection ☐ No Objection

MUST BE RECEIVED BY OHIO DIVISION OF LIQUOR CONTROL BY: November 28, 2023



November 29, 2023

202302456

Mayor and Members of City Council

From: Sheryl M.M. Long, City Manager

Subject: COUNCIL REPORT – STEP UP HOUSING

#### REFERENCE DOCUMENT #202302075

The City Council at its session on <u>October 11, 2023</u>, referred the following item for review and report:

MOTION, submitted by Vice Mayor Kearney, requesting a report within thirty (30) days on the status of the City's partnerships with the Step Up Housing First program. Step up acquires hotels and motels, renovates them to create apartments, and uses the properties to provide affordable housing for those experiencing chronic homelessness. The report should include the City's proposed funding responsibilities, status of acquisitions and other pertinent matters.

### **BACKGROUND**

To:

Step Up Housing First is a non-profit organization that began by providing psychosocial rehabilitation and support in 1984. The organization has grown to provide permanent supportive housing that fosters environments that include art therapies, supported employment training, coping skills, service coordination, and social connectedness for individuals. Step-Up specializes in acquiring underutilized hotels and motels, transforming these properties into apartments, and utilizing them to offer affordable housing solutions to individuals grappling with chronic homelessness. The program's primary focus is on providing stable, long-term housing to those in need, complemented by supportive services to aid in their transition toward self-sufficiency. The Administration has had several meetings with representatives of Step Up Housing First, one meeting involved Greg Johnson from CMHA, to better understand their development model and identify where there may be opportunity for City support.

### PROPOSED FUNDING RESPONSIBILITIES

As of the initiation of this report, the City of Cincinnati does not have an established partnership with the non-profit organization Step Up Housing First. Given the

absence of an existing partnership, any potential collaboration or support towards the Step Up Housing First program would draw from the City's pre-existing resources for permanent supportive housing, which are limited. Funding to support this organization could come from our existing housing programs, such as our annual Notice of Funding Availability (NOFA) or federal resources that the City provides to Strategies to End Homelessness (STEH), which serves as the lead agency that facilitates the work of the community related to homelessness for the City of Cincinnati and Hamilton County.

### STATUS OF ACQUISITIONS

From preliminary conversations with Step Up Housing First, the organization actively engages with property owners of hotels and motels, particularly those in urban areas near transit corridors. Typically, these properties are not currently on the market, and with appropriate resources, Step Up Housing First engages in a private property acquisition transaction. While Step Up Housing First takes on the costs of acquisition and renovation, they look to municipalities to support the ongoing wraparound services and rental subsidies needed to support the individuals housed. While this hotel and motel concept is new to our market, it does compete with services already provided by local partner agencies who are already working and assisting people experiencing homelessness in this space. Full implementation of this model would likely require the engagement of the Cincinnati Metropolitan Housing Authority for housing vouchers or STEH, a Unified Funding Agency with the ability to apply for and administer Continuum of Care grants for rental subsidies directly from the Department of Housing and Urban Development (HUD).

While the City of Cincinnati welcomes new providers interested in the Cincinnati market to assist individuals experiencing homelessness and exploring the potential role the City can play in addressing this critical issue, we cannot emphasize enough the significant role the City of Cincinnati would be required to play to partner with Step Up Housing First. This significant financial role is further complicated by the limited resources already in existence to support this need county-wide; a partnership or collaboration could have a detrimental impact on existing providers currently in our local space who deliver similar services.

## **RECOMMENDATION**

This report is for information only. No action by the City Council is recommended at this time.

Copy: Markiea L. Carter, Director, Department of Community & Economic Development



To: Mayor and Members of City Council

202302394

From: Sheryl M. M. Long, City Manager

Subject: Ordinance - CMO: Pathways to Removing Obstacles to Housing

**Grant Application** 

Attached is an Ordinance captioned:

**AUTHORIZING** the City Manager to apply for a grant of up to \$10,000,000 from the United States Department of Housing and Urban Development (HUD) Pathways to Removing Obstacles to Housing (ALN 14.023) program to provide resources to identify and remove barriers to affordable housing production and preservation.

Approval of this Ordinance authorizes the City Manager to apply for a grant of up to \$10,000,000 from the United States Department of Housing and Urban Development (HUD) Pathways to Removing Obstacles to Housing (PRO Housing) program to provide resources to identify and remove barriers to affordable housing production and preservation.

The grant does not come with a match requirement. No new FTEs/full time equivalents are required.

The City applied for the grant to meet the application deadline of November 6, 2023, but no grant resources will be accepted without City Council approval.

Applying for this grant project is in accordance with "Live" goal to "[p]rovide a full spectrum of housing options, and improve housing quality and affordability" as described on page 164 of Plan Cincinnati (2012).

The Administration recommends passage of this Ordinance.

cc: Andrew M. Dudas, Budget Director Karen Alder, Finance Director

Attachment



**AUTHORIZING** the City Manager to apply for a grant of up to \$10,000,000 from the United States Department of Housing and Urban Development (HUD) Pathways to Removing Obstacles to Housing (ALN 14.023) program to provide resources to identify and remove barriers to affordable housing production and preservation.

WHEREAS, the United States Department of Housing and Urban Development (HUD) Pathways to Removing Obstacles to Housing ("PRO Housing") (ALN 14.023) program provides competitive grant funding to identify and remove barriers to affordable housing production and preservation; and

WHEREAS, eligible PRO Housing grant activities include identifying and seeking to remove one or more barriers to affordable housing production and preservation, and they must further develop, evaluate, and implement housing policy plans, improve housing strategies, or facilitate affordable housing production and preservation; and

WHEREAS, the City's grant application includes the following eligible grant activities: developing zoning and land-use implementation tools and policies that encourage Missing Middle Housing; providing technical assistance and capacity building to mission-driven affordable housing developers and contractors to expand the creation and preservation of affordable housing; financing the development or preservation of affordable housing, focused on permanent supportive housing and households earning zero to thirty percent of the Area Median Income; and grant administration activities; and

WHEREAS, the City applied for this grant prior to the deadline of November 6, 2023, but no grant funds will be accepted without approval by Council; and

WHEREAS, acceptance of this grant requires no matching funds, and no FTEs/full time equivalents are associated with acceptance of this grant; and

WHEREAS, this grant project is in accordance with the "Live" goal to "[p]rovide a full spectrum of housing options, and improve housing quality and affordability" as described on page 164 of Plan Cincinnati (2012); now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That the City Manager is authorized to apply for a grant of up to \$10,000,000 from the United States Department of Housing and Urban Development (HUD) Pathways to Removing Obstacles to Housing (ALN 14.023) program to provide resources to identify and remove barriers to affordable housing production and preservation.

Section 2. That the proper City officials are authorized to take all necessary actions to carry out the terms of the grant and Section 1.

Section 3. That this ordinance shall take effect and be in force from and after the earliest period allowed by law.

| Passed: | , 2023 |                      |
|---------|--------|----------------------|
|         | -      | Aftab Pureval, Mayor |
| Attest: | lerk   |                      |



**To:** Mayor and Members of City Council 202302391

From: Sheryl M. M. Long, City Manager

Subject: Ordinance - DOTE: OTP2 Grant - Amend Ord. No. 70-2023

Attached is an Ordinance captioned:

**AMENDING** Ordinance No. 70-2023 to decrease from \$2,000,000 to \$1,000,000 the amount of Ohio Department of Transportation (ODOT) Ohio Transit Partnership Program ("OTP2") grant resources the Director of Finance may deposit into Fund No. 455, "Streetcar Operations"; to authorize the Director of Finance to deposit up to \$1,000,000 from the OTP2 into capital improvement program project account no. 980x236x232314, "Streetcar Wash Port – OTP2 Grant"; and to appropriate up to \$1,000,000 from the OTP2 into capital improvement program project account no. 980x236x232314, "Streetcar Wash Port – OTP2 Grant."

This Ordinance amends Ordinance No. 0070-2023 to decrease from \$2,000,000 to \$1,000,000 the amount of ODOT OTP2 grant resources the Director of Finance may deposit into Fund No. 455, "Streetcar Operations." This Ordinance also amends Ordinance No. 70-2023 to authorize the Director of Finance to deposit an amount up to \$1,000,000 from the OTP2 into capital improvement program project account no. 980x236x232314, "Streetcar Wash Port — OTP2 Grant." Ordinance No. 0070-2023 previously authorized the City Manager to accept and appropriate \$2,000,000 from the ODOT OTP and authorized the Director of Finance to deposit the \$2,000,000 grant into Streetcar Operations Fund 455.

This Ordinance also amends Ordinance No. 0070-2023 to appropriate up to \$1,000,000 from the OTP2 directly into capital improvement program project account no. 980x236x232314, "Streetcar Wash Port – OTP2 Grant." Ordinance No. 0070-2023 previously appropriated \$1,000,000 from the unappropriated surplus of Streetcar Operations Fund 455 to capital project account no. 980x236x232314, "Streetcar Wash Port – OTP2 Capital."

When the City Council approved Ordinance No. 0070-2023, the City expected grant resources to be deposited into Streetcar Operations Fund 455 and appropriated to the project. The City will receive grant resources for the project on a reimbursement basis, and the City must maintain the balance of Streetcar Operations Fund 455 for future uses.

The Administration recommends passage of this Ordinance.

cc: Andrew M. Dudas, Budget Director Karen Alder, Finance Director

Attachment

**AMENDING** Ordinance No. 70-2023 to decrease from \$2,000,000 to \$1,000,000 the amount of Ohio Department of Transportation (ODOT) Ohio Transit Partnership Program ("OTP2") grant resources the Director of Finance may deposit into Fund No. 455, "Streetcar Operations"; to authorize the Director of Finance to deposit up to \$1,000,000 from the OTP2 into capital improvement program project account no. 980x236x232314, "Streetcar Wash Port – OTP2 Grant"; and to appropriate up to \$1,000,000 from the OTP2 into capital improvement program project account no. 980x236x232314, "Streetcar Wash Port – OTP2 Grant."

WHEREAS, on March 8, 2023, Council approved Ordinance No. 70-2023, which authorized the City Manager to accept and appropriate grant resources of up to \$2,000,000 from the Ohio Department of Transportation (ODOT) Ohio Transit Partnership Program ("OTP2") to provide resources for preventative maintenance, equipment, and facility upgrades for the streetcar system; and

WHEREAS, Ordinance No. 70-2023 also authorized the Director of Finance to deposit grant resources of up to \$2,000,000 from the OTP2 into Fund No. 455, "Streetcar Operations"; and

WHEREAS, Ordinance No. 70-2023 further authorized the transfer and appropriation of up to \$1,000,000 from the unappropriated surplus of Fund No. 455, "Streetcar Operations," into newly established capital improvement program project account no. 980x236x232314, "Streetcar Wash Port – OTP2 Grant," to provide resources for the design, engineering, and construction of an external streetcar parking area and wash port connected to the existing streetcar maintenance and operations facility; and

WHEREAS, when Council approved Ordinance No. 70-2023, the City expected for the grant resources to be deposited into Fund No. 455, "Streetcar Operations" and thereafter appropriated to the project; and

WHEREAS, the City will receive grant resources for the project on a reimbursement basis, and the City must maintain the balance of Fund No. 455, "Streetcar Operations" for future uses; and

WHEREAS, Ordinance No. 70-2023 must be amended to decrease from \$2,000,000 to \$1,000,000 the amount of OTP2 grant resources the Director of Finance may deposit into Fund No. 455, "Streetcar Operations"; to authorize the Director of Finance to deposit \$1,000,000 in OTP2 grant resources into capital improvement program project account no. 980x236x232314, "Streetcar Wash Port – OTP2 Grant"; and to appropriate \$1,000,000 awarded to the City through the OTP2 directly to capital improvement program project account no. 980x236x232314, "Streetcar Wash Port – OTP2 Grant"; now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That Sections 2, 3 and 6 of Ordinance No. 70-2023, approved by Council on March 8, 2023, are amended as follows:

Section 2. That the City Manager is authorized the accept and appropriate grant resources in an amount up to \$2,000,000 from the Ohio Department of Transportation Ohio Transit Partnership Program ("OTP2") to Fund No. 455, "Streetcar Operations," for the purpose of providing resources for preventative maintenance, equipment, and facility upgrades for the streetcar system.

Section 3. That the Director of Finance is hereby authorized to deposit grant resources in an amount up to \$2,000,000 \$1,000,000 from the OTP2 into Fund No. 455, "Streetcar Operations" and is authorized to deposit grant resources in an amount up to \$1,000,000 from the OTP2 into capital improvement program project account no. 980x236x232314, "Streetcar Wash Port – OTP2 Grant."

Section 6. That the transfer and appropriation of an amount up to \$1,000,000 from the unappropriated surplus of Fund No. 455, "Streetear Operations," OTP2 into newly established capital improvement program project account no. 980x236x232314, "Streetear Wash Port – OTP2 Grant," is hereby authorized for the purpose of providing resources for the design, engineering, and construction of an external streetear parking area and wash port connected to the existing streetear maintenance and operations facility.

Section 2. That all terms of Ordinance No. 70-2023 not amended or removed by this ordinance remain in full force and effect.

Section 3. That this ordinance shall take effect and be in force from and after the earliest period allowed by law.

| Passed:                           | , 2023                  |                      |
|-----------------------------------|-------------------------|----------------------|
|                                   |                         |                      |
|                                   |                         | Aftab Pureval, Mayor |
| Attest: Clerk                     |                         |                      |
| Deletions are struck through. Add | litions are underlined. |                      |



**To:** Mayor and Members of City Council 202302398

From: Sheryl M. M. Long, City Manager

Subject: Emergency Ordinance - DOTE: FHWA Grant - Amend Ordinance

No. 0316-2021

Attached is an Emergency Ordinance captioned:

AMENDING Ordinance No. 316-2021 to increase the amount of funding the City Manager is authorized to accept from the Federal Highway Administration (ALN 20.205), as administered by the Ohio Department of Transportation (ODOT), from \$1,350,000 to \$1,450,000 and to appropriate the additional amount of \$100,000 to existing capital improvement program project account no. 980x233x222346, "River Road Rehab (PID 108937) ODOT Grant" to provide resources for the HAM-50-14.21 PID 108937 project, which will rehabilitate River Road from Anderson Ferry Road to Fairbanks Avenue in the Riverside community.

This Emergency Ordinance amends Ordinance No. 0316-2021 to increase the amount of funding the City Manager is authorized to accept from the Federal Highway Administration ("FHWA") (ALN 20.205), as administered by the Ohio Department of Transportation ("ODOT"), from \$1,350,000 to \$1,450,000 and to appropriate the additional \$100,000 to existing capital improvement program project account no. 980x233x222346, "River Road Rehab (PID 108937) ODOT Grant."

On August 4, 2021, the City Council approved Ordinance No. 0316-2021 authorizing the City Manager to accept and appropriate grant resources totaling \$1,350,000 from the FHWA, as administered by ODOT, to newly established capital improvement program project account no. 980x233x222346, "River Road Rehab (PID 108937) ODOT Grant." The final grant agreement included an award amount based on actual project bid costs, which were \$100,000 higher than the Engineer's Estimate on which the grant award amount included in Ordinance No. 0316-2021 was based. Ordinance No. 0316-2021 must be amended to increase the grant amount for the City to accept and appropriate additional funding for the HAM-50-14.21 PID 108937 project.

The reason for the emergency is the immediate need to accept and appropriate additional grant resources necessary to close the project account appropriately.

The Administration recommends passage of this Emergency Ordinance.

cc: Andrew M. Dudas, Budget Director Karen Alder, Finance Director

Attachment

### EMERGENCY

LES

-2023

**AMENDING** Ordinance No. 316-2021 to increase the amount of funding the City Manager is authorized to accept from the Federal Highway Administration (ALN 20.205), as administered by the Ohio Department of Transportation ("ODOT"), from \$1,350,000 to \$1,450,000 and to appropriate the additional amount of \$100,000 to existing capital improvement program project account no. 980x233x222346, "River Road Rehab (PID 108937) ODOT Grant" to provide resources for the HAM-50-14.21 PID 108937 project, which will rehabilitate River Road from Anderson Ferry Road to Fairbanks Avenue in the Riverside community.

WHEREAS, on August 4, 2021, Council approved Ordinance No. 316-2021 authorizing the City Manager to accept and appropriate grant resources totaling \$1,350,000 from the Federal Highway Administration, as administered by the Ohio Department of Transportation, to newly established capital improvement program project account no. 980x233x222346, "River Road Rehab (PID 108937) ODOT Grant"; and

WHEREAS, the final grant agreement included an award amount based on actual project bid costs, which were \$100,000 higher than the Engineer's Estimate on which the grant award amount included in Ordinance No. 316-2021 was based; and

WHEREAS, Ordinance No. 316-2021 must be amended to increase the grant amount for the City to accept and appropriate additional funding for the HAM-50-14.21 PID 108937 project, which will rehabilitate River Road from Anderson Ferry Road to Fairbanks Avenue in the Riverside community; now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That Section 2 of Ordinance No. 316-2021, approved by Council on August 4, 2021, is hereby amended as follows:

Section 2. That the City Manager is authorized to accept and appropriate a grant in the amount of up to \$ 1,350,000\$1,450,000 from the Federal Highway Administration (Assistance Listing Number 20.205), as administered by the Ohio Department of Transportation ("ODOT"), to newly created capital improvement program project account no. 980x233x222346, "River Road Rehab (PID 108937) ODOT Grant," for the purpose of providing grant resources for the HAM-50-14.21 PID 108937 project.

Section 2. That all terms of Ordinance No. 316-2021 not amended in this ordinance remain in full force and effect.

Section 3. That this ordinance shall be an emergency measure necessary for the preservation of the public peace, health, safety, and general welfare and shall, subject to the terms of Article II, Section 6 of the Charter, be effective immediately. The reason for the emergency is the immediate need to accept and appropriate additional grant resources necessary to close the project account appropriately.

| Passed:                                     | _, 2023              |
|---|----------------------|
|   | Aftab Pureval, Mayor |
| Attest:                                     | _                    |
| Clerk                                       |                      |
| Deletions are struck through. Additions are | underlined.          |



To: Mayor and Members of City Council 202302397

From: Sheryl M. M. Long, City Manager

Subject: Emergency Ordinance - Police: Acceptance of In-Kind Donation of

**Canines from The Matt Haverkamp Foundation** 

Attached is an Emergency Ordinance captioned:

**AUTHORIZING** the City Manager to accept an in-kind donation of four canines, each valued at \$9,000, from The Matt Haverkamp Foundation for use by the Cincinnati Police Department's Canine Squad.

This Emergency Ordinance authorizes the City Manager to accept an in-kind donation of four canines, each valued at \$9,000, from the Matt Haverkamp Foundation for use by the Cincinnati Police Department's Canine Squad.

The Matt Haverkamp Foundation is a non-profit organization established in honor of Matt Haverkamp, a K9 officer from the Greater Cincinnati Area, who in 2005 was killed in an automobile accident. The Matt Haverkamp Foundation has generously agreed to donate four canines to the Cincinnati Police Department's (CPD) Canine Squad.

CPD uses specially trained dogs to find criminals, search buildings, and detect weapons, explosives, and drugs. These four canines will support CPD's mission and expand the Canine Squad's capacity. Of these four canines, one will replace a retiring canine, and three new additional handlers have been selected to handle the other canines.

This in-kind donation does not require matching funds or additional FTEs/full time equivalents.

Acceptance of this donation is in accordance with the "Live" goal to "[c]reate a more livable community" as described on pages 156-163 of Plan Cincinnati (2012).

The reason for the emergency is the immediate need to accept the donated canines and place them into service.

The Administration recommends passage of this Emergency Ordinance.

cc: Andrew M. Dudas, Budget Director Karen Alder, Finance Director THE CONCRETE OF THE PARTY OF TH

Attachment

### **EMERGENCY**

**KKF** 

- 2023

**AUTHORIZING** the City Manager to accept an in-kind donation of four canines, each valued at \$9,000, from The Matt Haverkamp Foundation for use by the Cincinnati Police Department's Canine Squad.

WHEREAS, The Matt Haverkamp Foundation is a non-profit organization established in honor of Matt Haverkamp, a canine police officer from the Greater Cincinnati area, who was killed in an automobile accident in 2005; and

WHEREAS, The Matt Haverkamp Foundation has generously agreed to donate four canines, each valued at \$9,000, for use by the Cincinnati Police Department's ("CPD") Canine Squad; and

WHEREAS, CPD uses specially trained dogs to find criminals, search buildings, and detect weapons, explosives, and drugs; and

WHEREAS, adding these canines to CPD will support its mission and expand the Canine Squad's capacity; and

WHEREAS, of these four canines, one will replace a retiring canine, and three new additional handlers have been selected to handle the other animals; and

WHEREAS, acceptance of this donation is in accordance with the "Live" goal to "[c]reate a more livable community" as described on pages 156-163 of Plan Cincinnati (2012); now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That the City Manager is authorized to accept an in-kind donation of four canines, each worth \$9,000, from The Matt Haverkamp Foundation for use by the Cincinnati Police Department's Canine Squad.

Section 2. That the proper City officials are authorized to do all things necessary and proper to carry out the terms of Section 1.

Section 3. That this ordinance shall be an emergency measure necessary for the preservation of the public peace, health, safety, and general welfare and shall, subject to the terms of Article II, Section 6 of the Charter, be effective immediately. The reason for the emergency is the immediate need to accept the donated canines and place them into service.

| Passed: | , 2023 |                      |
|---------|--------|----------------------|
|         |        |                      |
|         |        | Aftab Pureval, Mayor |
| Attest: | erl    |                      |



Date: November 29, 2023

To:

Mayor Aftab Pureval

From:

Emily Smart Woerner, City Solicitor

Subject:

**Emergency Ordinance – Donation for State of the City Address** 

Transmitted herewith is an emergency ordinance captioned as follows:

**AUTHORIZING** the City Manager to accept an in-kind donation of event space valued at \$1,450 from the Cincinnati Arts Association for the purpose of holding the State of the City Address at the Aronoff Center on November 13, 2023.

ESW/CNS (dmm) Attachment 393499

### **EMERGENCY**

# City of Cincinnati

CMZ ILSW

# An Ordinance No.

- 2023

**AUTHORIZING** the City Manager to accept an in-kind donation of event space valued at \$1,450 from the Cincinnati Arts Association for the purpose of holding the State of the City Address at the Aronoff Center on November 13, 2023.

WHEREAS, the State of the City Address was held at the Aronoff Center on November 13, 2023; and

WHEREAS, the Cincinnati Arts Association donated the Green Room and Jarson Kaplan Theater at the Aronoff Center to the City to utilize for the State of the City Address; and

WHEREAS, the rental value of the Green Room and the Jarson Kaplan Theater totaled \$1,450; and

WHEREAS, Council desires to authorize acceptance of the in-kind donation of event space from the Cincinnati Arts Association used to hold the State of the City Address; now, therefore,

BE IT RESOLVED by the Council of the City of Cincinnati:

Section 1. The City Manager is authorized to accept an in-kind donation of event space valued at \$1,450 from the Cincinnati Arts Association for the purpose of presentation of the State of the City Address at the Aronoff Center on November 13, 2023.

Section 2. That the proper City officials are authorized to do all things necessary and proper to carry out the terms of Section 1.

Section 3. That this ordinance shall be an emergency measure necessary for the preservation of the public peace, health, safety, and general welfare and shall, subject to the terms of Article II, Section 6 of the Charter, be effective immediately. The reason for the emergency is

| Association for the St | tate of the City A                    | ddress, which was h | neld on November 13, 2023. |  |
|------------------------|---------------------------------------|---------------------|----------------------------|--|
| Passed:                | · · · · · · · · · · · · · · · · · · · | , 2023              |                            |  |
|                        |                                       |                     | Aftab Pureval, Mayor       |  |
| Attest:                | Clerk                                 |                     |                            |  |

the immediate need to accept the in-kind donation of event space from the Cincinnati Arts



**To:** Mayor and Members of City Council 202302400

From: Sheryl M. M. Long, City Manager

Subject: Emergency Ordinance - Budget: American Rescue Plan (ARP)

Act Grant Project Account Reprogramming

Attached is an Emergency Ordinance captioned:

AUTHORIZING the transfer and return to source, Local Fiscal Recovery Fund 469, of \$471.93 from American Rescue Plan grant project account no. 469x101xARP001, "Outdoor Dining & Pedestrian Safety Improvements," to realign sources with actual uses; AUTHORIZING the transfer and return to source, Local Fiscal Recovery Fund 469, of \$138,235 from American Rescue Plan grant project account no. 469x101xARP002, "Restaurant Grants Phase II," to realign sources with actual uses; ESTABLISHING new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to provide funds for supplies, materials, and transportation costs to support City-led Adopt-A-Class programming; **AUTHORIZING** the transfer and appropriation of \$20,000 from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to provide funds for supplies, materials, and transportation costs to support City-led Adopt-A-Class programming: **DECLARING** expenditures from American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to be for a public purpose; ESTABLISHING new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to provide funds to Cincinnati Works for operational support to enhance its employment connection and Phoenix programs; AUTHORIZING the transfer and appropriation of \$59,000 from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to provide funds to Cincinnati Works for operational support to enhance its employment connection and Phoenix programs; **DECLARING** expenditures from American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to be for a public purpose; **ESTABLISHING** new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity513 (3CDC)," to provide funds for an expanded street-outreach program; AUTHORIZING the transfer and appropriation of \$59,706 from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan

grant project account no. 469x101xARP502, "GeneroCity513 (3CDC)," to provide funds for an expanded street-outreach program; and **DECLARING** expenditures from American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity 513 (3CDC)," to be for a public purpose.

### **Return to Source**

This Emergency Ordinance authorizes the transfer and return to source, Local Fiscal Recovery Fund 469, of \$471.93 from American Rescue Plan grant project account no. 469x101xARP001, "Outdoor Dining & Pedestrian Safety Improvements," to realign sources with actual uses. This Emergency Ordinance also authorizes the transfer and return to source, Local Fiscal Recovery Fund 469, of \$138,235 from American Rescue Plan grant project account no. 469x101xARP002, "Restaurant Grants Phase II," to realign sources with actual uses.

### Adopt-A-Class

This Emergency Ordinance further authorizes the establishment of new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to provide funds for supplies, materials, and transportation costs to support City-led Adopt-A-Class programming. This Emergency Ordinance authorizes the transfer and appropriation of \$20,000 from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to provide funds for supplies, materials, and transportation costs to support City-led Adopt-A-Class programming. This Emergency Ordinance declares expenditures from American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to be for a public purpose.

### Cincinnati Works

This Emergency Ordinances establishes new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to provide funds to Cincinnati Works for operational support to enhance its employment connection and Phoenix programs. This Emergency Ordinance further authorizes the transfer and appropriation of \$59,000 from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to provide funds to Cincinnati Works for operational support to enhance its employment connection and Phoenix programs. This Emergency Ordinance declares expenditures from American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to be for a public purpose.

### GeneroCity513 (3CDC)

This Emergency Ordinance establishes new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity513 (3CDC)," to provide funds for an expanded street-outreach program. This Emergency Ordinance authorizes the transfer and appropriation of \$59,706 from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established

American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity513 (3CDC)," to provide funds for an expanded street-outreach program. This Emergency Ordinance declares expenditures from American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity 513 (3CDC)," to be for a public purpose.

The City received funding from the U.S. Department of the Treasury pursuant to the American Rescue Plan Act as part of the Coronavirus Local Fiscal Recovery Fund Act. A portion of the funding was appropriated to various American Rescue Plan grant project accounts, the recipients of which have submitted final reports to the City indicating that projects have been completed and have returned unused funds to the City.

These resources now need to be reprogrammed to address other priorities. The City requires additional support to participate in Adopt-A-Class Teams and programming this school year. Resources are also needed to support Cincinnati Works operations and to enhance its employment connection and Phoenix programs. Additionally, resources are needed to expand GeneroCity513, which is a street-outreach program conducted in partnership with 3CDC.

The reason for the emergency is the immediate need to implement authorized American Rescue Plan-related support programs and projects.

The Administration recommends passage of this Emergency Ordinance.

cc: Andrew M. Dudas, Budget Director Karen Alder, Finance Director

Attachment

### **EMERGENCY**

MSS

- 2023

**AUTHORIZING** the transfer and return to source, Local Fiscal Recovery Fund 469, of \$471.93 from American Rescue Plan grant project account no. 469x101xARP001, "Outdoor Dining & Pedestrian Safety Improvements," to realign sources with actual uses; AUTHORIZING the transfer and return to source, Local Fiscal Recovery Fund 469, of \$138,235 from American Rescue Plan grant project account no. 469x101xARP002, "Restaurant Grants Phase II," to realign sources with actual uses; ESTABLISHING new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to provide funds for supplies, materials, and transportation costs to support City-led Adopt-A-Class programming; **AUTHORIZING** the transfer and appropriation of \$20,000 from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to provide funds for supplies, materials, and transportation costs to support City-led Adopt-A-Class programming; DECLARING expenditures from American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to be for a public purpose; **ESTABLISHING** new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to provide funds to Cincinnati Works for operational support to enhance its employment connection and Phoenix programs; AUTHORIZING the transfer and appropriation of \$59,000 from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to provide funds to Cincinnati Works for operational support to enhance its employment connection and Phoenix programs; **DECLARING** expenditures from American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to be for a public purpose; ESTABLISHING new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity513 (3CDC)," to provide funds for an expanded street-outreach program; **AUTHORIZING** the transfer and appropriation of \$59,706 from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity513 (3CDC)," to provide funds for an expanded street-outreach program; and DECLARING expenditures from American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity 513 (3CDC)," to be for a public purpose.

WHEREAS, the City received funding from the U.S. Department of the Treasury pursuant to the American Rescue Plan Act as part of the Coronavirus Local Fiscal Recovery Fund Act; and

WHEREAS, a portion of the funding was appropriated to various American Rescue Plan grant project accounts; and

WHEREAS, several of those American Rescue Plan projects have submitted final reports to the City indicating that projects have been completed and have returned unused funds to the City; and

WHEREAS, the City requires additional support to participate in Adopt-A-Class Teams and programming this season; and

WHEREAS, Cincinnati Works requires funding for operational support to enhance its employment connection and Phoenix programs at Cincinnati Works; and

WHEREAS, GeneroCity513, a street-outreach program conducted in partnership with 3CDC, requires funding to expand; now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That \$471.93 is transferred and returned to source, Local Fiscal Recovery Fund 469, from American Rescue Plan grant project account no. 469x101xARP001, "Outdoor Dining & Pedestrian Safety Improvements," to realign sources with actual uses.

Section 2. That \$138,235 is transferred and returned to source, Local Fiscal Recovery Fund 469, from American Rescue Plan grant project account no. 469x101xARP002, "Restaurant Grants Phase II," to realign sources with actual uses.

Section 3. That the Director of Finance is authorized to establish new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to provide funds for supplies, materials, and transportation costs to support City-led Adopt-A-Class programming.

Section 4. That \$20,000 is transferred and appropriated from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," to provide funds for supplies, materials, and transportation costs to support City-led Adopt-A-Class programming.

Section 5. That expenditures from American Rescue Plan grant project account no. 469x101xARP500, "Adopt-A-Class," are declared to be for a public purpose because the program improves the health and safety outcomes of the people of the City, which is necessary because of the impacts of the COVID-19 pandemic.

Section 6. That the Director of Finance is authorized to establish new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to provide funds to Cincinnati Works for operational support to enhance its employment connection and Phoenix programs.

Section 7. That \$59,000 is transferred and appropriated from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," to provide funds to Cincinnati Works for operational support to enhance its employment connection and Phoenix programs.

Section 8. That expenditures from American Rescue Plan grant project account no. 469x101xARP501, "Cincinnati Works," are declared to be for a public purpose because the program improves the health and safety outcomes of the people of the City, which is necessary because of the impacts of the COVID-19 pandemic.

Section 9. That the Director of Finance is authorized to establish new Local Fiscal Recovery Fund 469 American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity513 (3CDC)," to provide funds for an expanded street-outreach program.

Section 10. That \$59,706 is transferred and appropriated from the unappropriated surplus of Local Fiscal Recovery Fund 469 to newly established American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity513 (3CDC)," to provide funds for an expanded street-outreach program.

Section 11. That expenditures from American Rescue Plan grant project account no. 469x101xARP502, "GeneroCity513 (3CDC)," are declared to be for a public purpose because the program improves the health and safety outcomes of the people of the City, which is necessary because of the impacts of the COVID-19 pandemic.

Section 12. That the proper City officials are authorized to do all things necessary and proper to carry out the terms of Sections 1 through 11.

Section 13. That this ordinance shall be an emergency measure necessary for the preservation of the public peace, health, safety, and general welfare and shall, subject to the terms of Article II, Section 6 of the Charter, be effective immediately. The reason for the emergency is the immediate need to implement authorized American Rescue Plan-related support programs and projects.

| Passed: | , 2023       |                      |
|---------|--------------|----------------------|
|         |              | Aftab Pureval, Mayor |
| Attest: | <u>Clerk</u> |                      |



202302403

To: Mayor and Members of City Council

From: Sheryl M. M. Long, City Manager

Subject: Emergency Ordinance - OES: Revolving Energy Loan Fund

**Purpose Expansion and Transfer** 

Attached is an Emergency Ordinance captioned:

AMENDING Ordinance No. 301-2018, which established Fund No. 883, "Revolving Energy Loan," to expand the purpose of the fund to enable the City to receive, disburse, and reinvest resources including federal Elective Pay resources, for permanent energy efficiency improvements, renewable energy, energy storage, clean vehicles and equipment, and projects intended to reduce carbon City **AUTHORIZING** the transfer and return to source Fund 050, "General Fund," of \$2,000,000 from capital improvement program project account no. 980x104x231029, "Green Cincinnati Sustainability Initiatives -GF"; and AUTHORIZING the transfer of \$2,000,000 from the unappropriated surplus of Fund 050, "General Fund," to Fund 883, "Revolving Energy Loan," to provide resources for City projects that will be eligible for the Elective Pay benefit available through the Inflation Reduction Act.

Approval of this Emergency Ordinance accomplishes the following:

- 1. Amends Ordinance No. 0301-2018, which established Fund No. 883, "Revolving Energy Loan," to expand the purpose of the fund to enable the City to receive, disburse, and reinvest federal Elective Pay resources and other resources for permanent energy efficiency improvements, renewable energy, energy storage, clean vehicles and equipment, and other City projects intended to reduce carbon emissions;
- 2. Authorizes the transfer and return to source Fund No. 050, "General Fund," the sum of \$2,000,000 from capital improvement program project account no. 980x104x231029, "Green Cincinnati Sustainability Initiatives GF"; and
- 3. Authorizes the transfer of the sum of \$2,000,000 from the unappropriated surplus of Fund No. 050, "General Fund," to Fund No. 883, "Revolving Energy Loan," to provide resources for City projects that will be eligible for the Elective Pay benefit available through the Inflation Reduction Act ("IRA").

Expanding the scope of Fund No. 883, "Revolving Energy Loan," is intended to help fund projects consistent with Green Cincinnati Plan goals and projects that will be eligible for the Elective Pay benefit available through the IRA.

On June 23, 2022, the City Council approved Ordinance No. 0191-2022 to approve and adopt a Capital Improvement Program and Budget for Fiscal Year 2023, which

included \$4,000,000 for capital improvement program project account no. 980x104x231029, "Green Cincinnati Sustainability Initiatives – GF," to provide resources for the implementation of permanent improvements that advance the goals of the Green Cincinnati Plan.

The sum of \$2,000,000 will be returned to source, Fund No. 050, "General Fund," from capital improvement program project account no. 980x104x231029, "Green Cincinnati Sustainability Initiatives – GF," and then transferred to Fund No. 883, "Revolving Energy Loan." These resources will then be used for City projects that will be eligible for the Elective Pay benefit available through the IRA.

The IRA provides tax credits for clean energy technologies and includes Elective Pay provisions that enable governmental entities to receive federal payments equal to the value of tax credits for eligible clean energy projects.

Amending Ordinance No. 0301-2018 to expand the purpose of the Revolving Energy Loan Fund and providing resources for projects that will be eligible for the Elective Pay benefit is in accordance with various goals of the Green Cincinnati Plan (2023) as well as the "Sustain" goal to "[m]anage our financial resources" as described on page 199 of Plan Cincinnati (2012).

The reason for the emergency the immediate need to expand the scope of Fund 883 to account for anticipated uses of the fund and to provide resources for City projects that will be eligible for the Elective Pay benefit available through the Inflation Reduction Act.

The Administration recommends passage of this Emergency Ordinance.

cc: Andrew M. Dudas, Budget Director Karen Alder, Finance Director

Attachment



### **EMERGENCY**

LES

- 2023

**AMENDING** Ordinance No. 301-2018, which established Fund 883, "Revolving Energy Loan," to expand the purpose of the fund to enable the City to receive, disburse, and reinvest resources, including federal Elective Pay resources, for permanent energy efficiency improvements, renewable energy, energy storage, clean vehicles and equipment, and other City projects intended to reduce carbon emissions; **AUTHORIZING** the transfer and return to source Fund 050, "General Fund," of \$2,000,000 from capital improvement program project account no. 980x104x231029, "Green Cincinnati Sustainability Initiatives – GF"; and **AUTHORIZING** the transfer of \$2,000,000 from the unappropriated surplus of Fund 050, "General Fund," to Fund 883, "Revolving Energy Loan," to provide resources for City projects that will be eligible for the Elective Pay benefit available through the Inflation Reduction Act.

WHEREAS, Ordinance No. 301-2018, passed October 3, 2018, established Fund 883, "Revolving Energy Loan," for the purpose of receiving, disbursing, and reinvesting resources for permanent energy efficiency improvements at City facilities; and

WHEREAS, in 2006, the City created the Office of Environmental Quality, known since 2016 as the Office of Environment and Sustainability, to promote environmental sustainability, equity, and resilience throughout the City, and to support strategies and projects for growing green-sector economic opportunities, reducing the risks of climate change, and improving the comfort and quality of life for all citizens of Cincinnati; and

WHEREAS, in 2008, the City adopted the Green Cincinnati Plan, which presents a comprehensive set of goals, strategies, and actions to reduce carbon emissions and advance the environmental sustainability, equity, and resilience of the City, and which is periodically updated by the Office of Environment and Sustainability in collaboration with community partners to improve outcomes; and

WHEREAS, there is a need to amend Ordinance No. 301-2018 to expand the scope of Fund 883, "Revolving Energy Loan," to enable the City to receive, disburse, and reinvest resources, including federal Elective Pay resources, for permanent energy efficiency improvements, renewable energy, energy storage, clean vehicles and equipment, and other City projects that will help the City meet carbon emission reduction goals included in the Green Cincinnati Plan; and

WHEREAS, the Inflation Reduction Act ("IRA") provides tax credits for clean energy technologies and includes Elective Pay provisions that enable governmental entities to receive federal payments equal to the value of tax credits for eligible clean energy projects; and

WHEREAS, on June 23, 2022, Council approved Ordinance No. 191-2022 to approve and adopt a Capital Improvement Program and Budget for Fiscal Year 2023, which included \$4,000,000 for capital improvement program project account no. 980x104x231029, "Green Cincinnati Sustainability Initiatives – GF," to provide resources for the implementation of permanent improvements that advance the goals of the Green Cincinnati Plan; and

WHEREAS, there is a need to transfer and return to source Fund 050, "General Fund," \$2,000,000 from capital improvement program project account no. 980x104x231029, "Green Cincinnati Initiatives – GF," and transfer \$2,000,000 from the unappropriated surplus of Fund 050, "General Fund," to Fund 883, "Revolving Energy Loan," to provide resources for City projects that will be eligible for the Elective Pay benefit available through the IRA; and

WHEREAS, amending Ordinance No. 301-2018 to expand the purpose of the Revolving Energy Loan Fund and providing resources for projects that will be eligible for the Elective Pay benefit is in accordance with various goals of the Green Cincinnati Plan (2023) as well as the "Sustain" goal to "[m]anage our financial resources" as described on page 199 of Plan Cincinnati (2012); now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That Section 1 of Ordinance No. 301-2018 is hereby amended as follows:

Section 1. That Fund 883, "Revolving Energy Loan" is hereby established for the purpose of receiving, disbursing, and reinvesting resources, including Elective Pay resources, for permanent energy efficiency improvements at City facilities., renewable energy improvements, energy storage, clean vehicles and equipment, and other City projects intended to reduce carbon emissions.

Section 2. That all terms of Ordinance No. 301-2018 not amended by this ordinance shall remain in full force and effect.

Section 3. That \$2,000,000 is transferred and returned to source Fund 050, "General Fund," from capital improvement program project account no. 980x104x231029, "Green Cincinnati Sustainability Initiatives – GF."

Section 4. That \$2,000,000 is transferred from the unappropriated surplus of Fund 050, "General Fund," to Fund 883, "Revolving Energy Loan," to provide resources for City projects that will be eligible for the Elective Pay benefit available through the Inflation Reduction Act.

Section 5. That the proper City officials are authorized to do all things necessary and proper to carry out the terms of Sections 1 through 4.

Section 6. That this ordinance shall be an emergency measure necessary for the preservation of the public peace, health, safety, and general welfare and shall, subject to the terms of Article II, Section 6 of the Charter, be effective immediately. The reason for the emergency is the immediate need to expand the scope of Fund 883 to account for anticipated uses of the fund and to provide resources for City projects that will be eligible for the Elective Pay benefit available through the Inflation Reduction Act.

| Passed:                                | , 2023                            |
|--|-----------------------------------|
|  |                                   |
|  | Aftab Pureval, Mayor              |
| Attest:                                |                                   |
| Clerk                                  |                                   |
| New language underscored. Deleted lang | guage indicated by strikethrough. |



**To:** Mayor and Members of City Council 202302433

From: Sheryl M. M. Long, City Manager

Subject: Ordinance - DOTE: Redesignate Streetcar Operations Fund

Advance as a Permanent Transfer

Attached is an Ordinance captioned:

**AUTHORIZING** the redesignation of an advance made from Fund No. 050, "General Fund," to Fund No. 455, "Streetcar Operations," pursuant to Ordinance No. 108-2016 as a permanent transfer.

This Ordinance authorizes the redesignation of an advance made from Fund No. 050, "General Fund," to Fund No. 455, "Streetcar Operations," pursuant to Ordinance No. 0108-2016 as a permanent transfer.

On April 27, 2016, the City Council approved Ordinance No. 0108-2016, which approved a budget for streetcar operations and maintenance and authorized the advancement of \$900,000 from Fund No. 050, "General Fund," to Fund No. 455, "Streetcar Operations."

Council has determined that the repayment of \$900,000 from Fund No. 455, "Streetcar Operations," to Fund No. 050, "General Fund," should be redesignated as a permanent transfer.

The Administration recommends passage of this Ordinance.

cc: Andrew M. Dudas, Budget Director Karen Alder, Finance Director

Attachment

- 2023

**AUTHORIZING** the redesignation of an advance made from Fund No. 050, "General Fund," to Fund No. 455, "Streetcar Operations," pursuant to Ordinance No. 108-2016 as a permanent transfer.

WHEREAS, on April 27, 2016, Council approved Ordinance No. 108-2016, which approved a budget for streetcar operations and maintenance and authorized the advancement of \$900,000 from Fund No. 050, "General Fund," to Fund No. 455, "Streetcar Operations," and the subsequent reimbursement to the General Fund; and

WHEREAS, Council has determined that the reimbursement of \$900,000 from Fund No. 455, "Streetcar Operations," to Fund No. 050, "General Fund," should be forgiven and the advance be redesignated as a permanent transfer; now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That the \$900,000 advanced to Fund No. 455, "Streetcar Operations," pursuant to Section 5 of Ordinance No. 108-2016 is redesignated as a permanent transfer and need not be reimbursed to Fund No. 050, "General Fund."

Section 2. That this ordinance shall take effect and be in force from and after the earliest period allowed by law.

| Passed: |       | , 2023 |                      |
|---------|-------|--------|----------------------|
|         |       |        |                      |
|         |       |        | Aftab Pureval, Mayor |
| Attest: | C1 1  |        |                      |
|         | Clerk |        |                      |



To: Mayor and Members of City Council

202302392

From: Sheryl M.M. Long, City Manager

Subject: Annual Payment Request to Hamilton County

Transmitted herewith is a resolution captioned as follows:

**DESIGNATING** specific City personnel to request advances from the Auditor of Hamilton County as required by Sections 321.34 of the Ohio Revised Code and REQUESTING that the Auditor of Hamilton County draw, and the Treasurer of Hamilton County pay on such draft to the Treasurer of the City of Cincinnati weekly beginning January 2024 funds derived from such taxes which may be in the county treasury to the account of the City of Cincinnati.

Section 321.34 of the Ohio Revised Code requires City Council to pass an official resolution each year to request the distribution of funds collected by the Hamilton County Auditor on behalf of the City of Cincinnati. This resolution allows the City Treasurer to request payment derived from estate taxes, real property taxes, and personal property taxes on a weekly or monthly basis.

This resolution is recommended for approval.

c: Karen Alder, Finance Director

### **EMERGENCY**

# Legislative Resolution

**IMD** 

| RESOLUTION NO20 | DLUTION NO |  | -2023 |
|-----------------|------------|--|-------|
|-----------------|------------|--|-------|

**DESIGNATING** specific City personnel to request advances from the Auditor of Hamilton County as required by Section 321.34 of the Ohio Revised Code; and **REQUESTING** that the Auditor of Hamilton County draw, and the Treasurer of Hamilton County pay on such draft to the Treasurer of the City of Cincinnati weekly beginning January 2, 2024, funds derived from taxes which may be in the county treasury to the account of the City of Cincinnati.

WHEREAS, this Council, in accordance with provisions of law, has adopted a tax budget for the fiscal year beginning July 1, 2023; and

WHEREAS, pursuant to Section 321.34 of the Ohio Revised Code, a taxing authority may request payment from the County Auditor of funds derived from taxes or other sources to the County Treasurer, which may be held on account of a local subdivision; now, therefore,

BE IT RESOLVED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That the Auditor and Treasurer of Hamilton County, in accordance with Ohio Revised Code Section 321.34, be requested to draw and pay to the City of Cincinnati, on the dates indicated below, upon the written request to the County Auditor by the Director of Finance, Assistant Director of Finance, or the City Treasurer, funds due in any settlement of 2024 derived from taxes or other sources, payable to the County Treasurer to the account of the City of Cincinnati, and lawfully applicable for the purpose of the current fiscal year:

January 2, 8, 16, 22, 29
February 5, 12, 20, 26
March 4, 11, 18, 25
April 1, 8, 15, 22, 29
May 6, 13, 20, 28
June 3, 10, 17, 24
July 1, 8, 15, 22, 29
August 5, 12, 19, 26
September 3, 9, 16, 23, 30
October 7, 14, 21, 28
November 4, 12, 18, 25
December 2, 9, 16, 23, 30

Section 2. That the Treasurer of the City of Cincinnati forward to the Hamilton County Auditor a certified copy of this legislative resolution.

Section 3. That this legislative resolution shall be an emergency measure necessary for the preservation of the public peace, health, safety, and general welfare and shall, subject to the terms of Article II, Section 6 of the Charter, be effective immediately. The reason for the emergency is the immediate need to ensure that the City continues to receive funds due in 2024.

| Passed: | , 2023  |               |
|---------|---------|---------------|
|         |         |               |
|         | Aftab P | ureval, Mayor |
| Attest: |         |               |



Date: November 15, 2023

To: Mayor and Members of City Council 202302401

From: Sheryl M. M. Long, City Manager

Subject: ORDINANCE – DEDICATION OF GRANDIN VIEW LANE, GRANDIN VIEW DRIVE,

AND PORTIONS OF GRANDIN ROAD - HYDE PARK

Attached is an ordinance captioned as follows:

ACCEPTING AND CONFIRMING the dedication to public use of Grandin View Lane, Grandin View Drive, and portions of Grandin Road in Hyde Park as public rights-of-way for street purposes in the Grandin View Subdivision in accordance with the plats entitled "Grandin View Subdivision," as recorded in Plat Book 457, Pages 26 and 27, Hamilton County, Ohio Records, and "Grandin View Subdivision Right-of-Way Dedication Plat," as recorded in Plat Book 466, Pages 14 and 15, Hamilton County, Ohio Records.

Grandin View, LLC ("Developer") holds title to approximately 2.0063 acres of real property, designated as Grandin View Lane, Grandin View Drive, and portions of Grandin Road ("Dedication Property") in the Grandin View Subdivision in Hyde Park. The Developer wishes to dedicate to public use the Dedication Property as public right-of-way for street purposes.

The Office of the City Engineer has examined the Dedication Plat as to its technical features and found it to be correct, and has also inspected and determined the improvements to the Dedication Property have been completed to the satisfaction of the City Engineer.

The City Planning Commission approved the dedication of Grandin View Lane, Grandin View Drive, and portions of Grandin Road to public use at its meeting on December 2, 2016.

The Administration recommends passage of the attached ordinance.

cc: John S. Brazina, Director, Transportation and Engineering

- 2023

ACCEPTING AND CONFIRMING the dedication to public use of Grandin View Lane, Grandin View Drive, and portions of Grandin Road in Hyde Park as public rights-of-way for street purposes in the Grandin View Subdivision in accordance with the plats entitled "Grandin View Subdivision," as recorded in Plat Book 457, Pages 26 and 27, Hamilton County, Ohio Records, and "Grandin View Subdivision Right-of-Way Dedication Plat," as recorded in Plat Book 466, Pages 14 and 15, Hamilton County, Ohio Records.

WHEREAS, Grandin View, LLC ("Developer") by and through its authorized member, C. Francis Barrett, dedicated to public use approximately 2.0063 acres of real property in Hyde Park designated as Grandin View Lane, Grandin View Drive, and portions of Grandin Road (collectively, the "Dedication Property") as public right-of-way for street purposes in the Grandin View Subdivision on plats entitled "Grandin View Subdivision," as recorded in Plat Book 457, Pages 26 and 27, Hamilton County, Ohio Records, and "Grandin View Subdivision Right-of-Way Dedication Plat," as recorded in Plat Book 466, Pages 14 and 15, Hamilton County, Ohio Records (the "Plats"); and

WHEREAS, C. Francis Barrett, a reputable attorney, practicing in Hamilton County, Ohio, has provided an Attorney's Certificate of Title dated November 18, 2022, certifying that at the time of the dedication, Developer held title to the Dedication Property in fee simple, with full power to convey, free and clear of all encumbrances, including real estate taxes and assessments (or that satisfactory provision for Developer's payment of real estate taxes and assessments has been made); and

WHEREAS, the office of the City Engineer has examined and checked the Plats as to their technical features and found them to be correct, and has also inspected and determined that the street improvements in Grandin View Lane, Grandin View Drive, and portions of Grandin Road have been completed to the satisfaction of the City Engineer; and

WHEREAS, the City Planning Commission approved the dedication of Grandin View Lane, Grandin View Drive, and portions of Grandin Road to public use as public rights-of-way for street purposes at its meeting on December 2, 2016; and

WHEREAS, based on the foregoing the City Manager, upon consultation with the City's Department of Transportation and Engineering, recommends that Council accept and confirm the dedication of Grandin View Lane, Grandin View Drive, and portions of Grandin Road as public rights-of-way; now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That the dedication to public use of Grandin View Lane, Grandin View Drive, and portions of Grandin Road in Hyde Park as public rights-of-way for street purposes in the Grandin View Subdivision in accordance with the plats entitled "Grandin View Subdivision," as recorded in Plat Book 457, Pages 26 and 27, Hamilton County, Ohio Records, and "Grandin View Subdivision Right-of-Way Dedication Plat," as recorded in Plat Book 466, Pages 14 and 15, Hamilton County, Ohio Records are hereby accepted and confirmed.

Section 2. That the City Solicitor shall cause an authenticated copy of this ordinance to be filed with the Hamilton County, Ohio Auditor's Office, and recorded in the Hamilton County, Ohio Recorder's Office.

Section 3. That this ordinance shall take effect and be in force from and after the earliest period allowed by law.

| Passed: |       | , 2023 |                      |  |
|---------|-------|--------|----------------------|--|
|         |       |        |                      |  |
|         |       |        | Aftab Pureval, Mayor |  |
| Attest: |       |        |                      |  |
|         | Clerk |        |                      |  |



Date: November 15, 2023

To: Mayor and Members of City Council 202302407

From: Shery M. M. Long

Subject: EMERGENCY ORDINANCE - Release of Sewer Easement through Grovedale Place

Subdivision

Attached is an Emergency Ordinance captioned as follows:

**AUTHORIZING** the City Manager to execute a plat entitled Sanitary Sewer Easement Plat Grovedale Place Subdivision to release and quitclaim a portion of a public utility easement held by the City of Cincinnati for a sanitary sewer located in and upon certain real property located in the Hyde Park neighborhood of Cincinnati.

The Administration recommends passage of the attached Emergency Ordinance.

cc: Diana Christy, Director, Metropolitan Sewer District

## **EMERGENCY**

**CHM** 

- 2023

**AUTHORIZING** the City Manager to execute a plat entitled Sanitary Sewer Easement Plat Grovedale Place Subdivision to release and quitclaim a portion of a public utility easement held by the City of Cincinnati for a sanitary sewer located in and upon certain real property located in the Hyde Park neighborhood of Cincinnati.

WHEREAS, pursuant to a Deed dated July 15, 1918, and recorded on August 5, 1918, in Deed Book 1177, Page 81, Hamilton County, Ohio records, the City of Cincinnati holds a public utility easement for a sanitary sewer ("Easement") in and upon certain real property more particularly depicted on a plat entitled Sanitary Sewer Easement Plat Grovedale Place Subdivision attached to this ordinance as Attachment A and incorporated herein by reference ("Vacation Plat"); and

WHEREAS, Monarch Homes, LLC, an Ohio limited liability company ("Petitioner"), holds title to the real property burdened by the Easement and has petitioned Metropolitan Sewer District of Greater Cincinnati ("MSDGC") to abandon the sewer and the City to release the Easement; and

WHEREAS, the City Manager, upon consultation with MSDGC, has determined that the Easement is not needed for a municipal purpose and therefore recommends the release of same; and

WHEREAS, the MSDGC Chief Engineer has examined the Vacation Plat, found it to be correct, and approved it as to its technical features; now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That the City Manager is hereby authorized to execute a plat entitled Sanitary Sewer Easement Plat Grovedale Place Subdivision ("Vacation Plat"), attached to this ordinance as Attachment A and incorporated herein by reference, to release and quitclaim a portion of a public utility easement for a sanitary sewer ("Easement") granted to the City of Cincinnati across certain real property more particularly depicted on the Vacation Plat pursuant to a Deed dated July 15, 1918, and recorded on August 5, 1918, in Deed Book 1177, Page 81, Hamilton County, Ohio records.

Section 2. That the Easement is not needed for any municipal purpose.

Section 3. That the City Manager and other City officials are authorized to take all

necessary and proper actions to carry out the provisions of this ordinance including, without

limitation, executing any and all ancillary agreements, plats, and other documents.

Section 4. That this ordinance shall be an emergency measure necessary for the

preservation of the public peace, health, safety, and general welfare and shall, subject to the terms

of Article II, Section 6 of the Charter, be effective immediately. The reason for the emergency is

the immediate need to allow the City Manager and other City officials to take all necessary and

proper actions to carry out the provisions of this ordinance to allow a shovel-ready residential

housing project to move forward with construction so that the City may receive the economic and

non-economic benefits from said project at the earliest possible time.

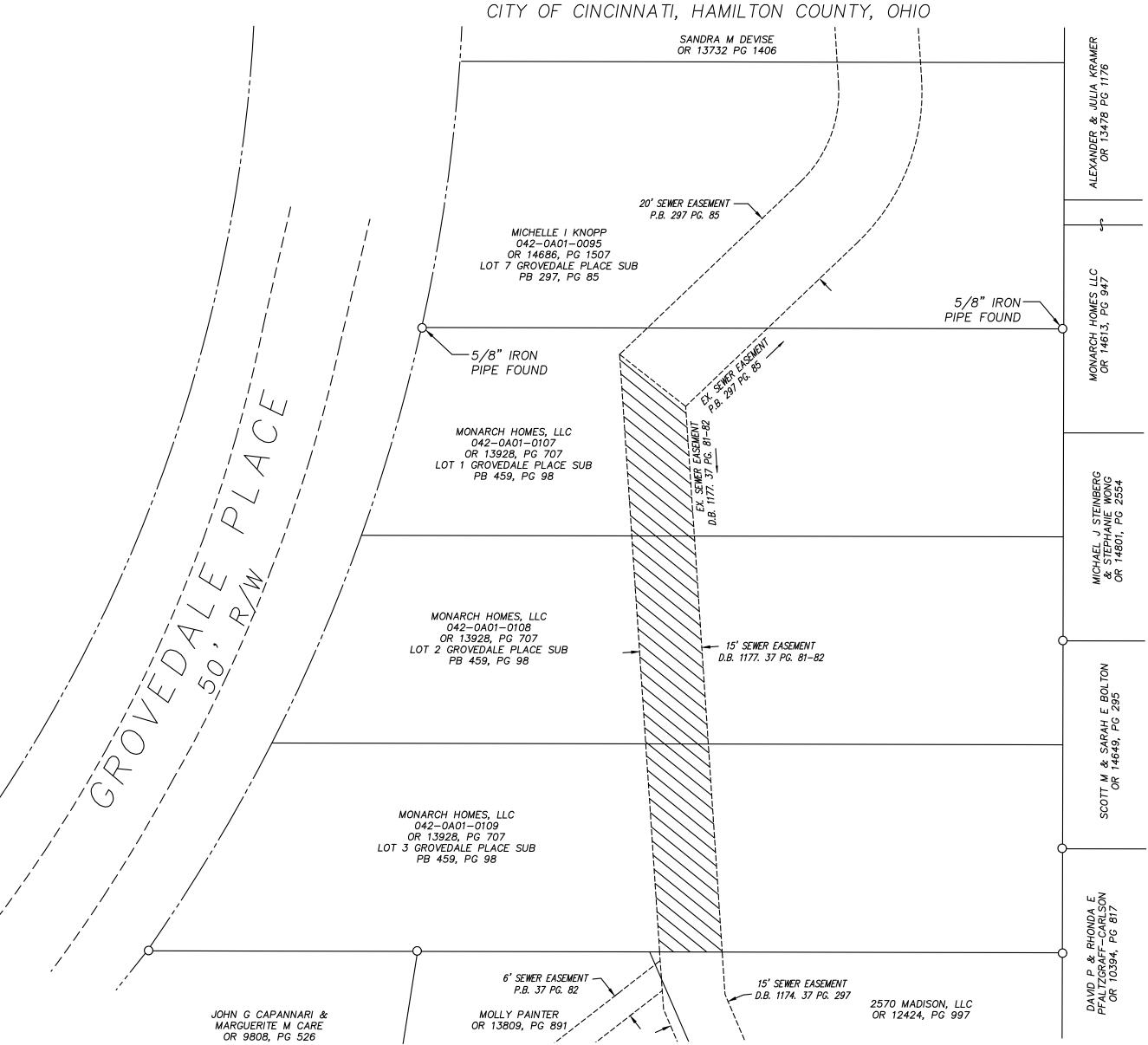
| assed:      | , 2023 | 3                    |
|-------------|--------|----------------------|
|             |        | Aftab Pureval, Mayor |
| ttest:Clerk |        |                      |

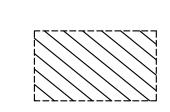
## SANITARY SEWER EASEMENT PLAT GROVEDALE PLACE SUBDIVISION SEC 2

BEING PART OF LOT C

MYERS Y. COOPER'S SUBDIVISION OF PARK PLACE, PLAT BOOK 22, PAGE 8
SITUATE IN

SECTION 33, TOWN 4, FR. RANGE 2, COLUMBIA TOWNSHIP





EASEMENT AREA TO BE RELEASED

By virtue of an easement, dated July 15, 1918 and recorded on August 5, 1918 in Deed Book 1177, Pages 81 & 82, Hamilton County, Ohio records, the City of Cincinnati holds certain utility easement rights and restrictions for sewer lines, equipment, and appurtenances, as more particularly depicted hereon (the "Sewer Easement"). The City Manager, in consultation with the Metropolitan Sewer District of Greater Cincinnati, has determined that the portions of the Sewer Easement identified and labeled hereon portions to be vacated no longer serve any municipal or public purpose, and the release and termination of the same are not otherwise contrary to applicable laws, rules, and regulations affecting the Sewer Easement. For valuable consideration received, the city hereby terminates, releases, and forever quitclaims any and all right and interest in and to those portions of the Sewer Easement identified and depicted hereon as to be vacated. Any and all conditions and restrictions related to the Sewer Easement as they relate to the vacated portions of the Sewer Easement and shall no longer have any force or effect. The city's release and termination of portions of the Sewer Easement and associated conditions and restrictions shall not be construed to waive or in any manner affect any portion of the Sewer Easement not hereby released and terminated.

| Cincinnati City Council authorized the release | and termination of portions of the Sewer Easem | nent depicted hereon under Ordinance No. | _ | , passed by Council on .              |
|--|--|--|---|---------------------------------------|
| •  | <i>r</i>                                       |  |   | , , , , , , , , , , , , , , , , , , , |

SHERYL M. M. LONG, CITY MANAGER, CITY OF CINCINNATI

STATE OF OHIO,

COUNTY OF HAMILTON,

The foregoing instrument was acknowledged before me this \_\_\_\_\_\_ day of \_\_\_\_\_\_, 20 \_\_\_\_ by Sheryl M. M. Long, City Manager of the City of Cincinnati, an Ohio municipal corporation, on behalf of the corporation.

Notary

My Commission Expires

BA OF

BASIS OF BEARINGS:
OFFICIAL RECORD 13753, PAGES 01632-01636

COORDINATE VALUES ARE BASED ON NAD83/1996 OHIO STATE PLANE COORDINATE SYSTEM UTILIZING GPS RECEIVER WITH CITY OF CINCINNATI GEODETIC CONTROL MONUMENTS: 6909, 6917, 6964, & 6988

APPROVAL

COUNTY ADMINISTRATOR

DATE

MSD CHIEF ENGINEER





DATE



November 15, 2023

To: Mayor and Members of City Council

202302448

From: Sheryl M.M. Long, City Manager

Subject: Ordinance: Release and Quitclaim of Water Main Easement in Delhi Township OH

### Attached is an Ordinance captioned:

**AUTHORIZING** the City Manager to execute a plat entitled Water Main Easement Vacation Plat E-1099-Q to release and quitclaim a portion of a public utility easement held by the City of Cincinnati for the use and benefit of Greater Cincinnati Water Works for a water main and associated appurtenances located in and upon certain real property located in Delhi Township, Hamilton County, Ohio.

The above-referenced Vacation Plat is being executed by the City of Cincinnati to release and quitclaim to Delhi Township, Ohio a portion of the City's rights and interests in a public utility easement, per the petition of Delhi Township, the owner of the subject property. The Vacation Plat has been examined and approved as to its technical features by the Greater Cincinnati Water Works Chief Engineer. The City Manager has determined, upon consultation with Greater Cincinnati Water Works, that the portion of the requested easement is not needed for any municipal purpose and recommends its release.

The Administration recommends passage of this Ordinance.

cc: Cathy B. Bailey, Executive Director, Greater Cincinnati Water Works

**AUTHORIZING** the City Manager to execute a plat entitled Water Main Easement Vacation Plat E-1099-Q to release and quitclaim a portion of a public utility easement held by the City of Cincinnati for the use and benefit of Greater Cincinnati Water Works for a water main and associated appurtenances located in and upon certain real property located in Delhi Township, Hamilton County, Ohio.

WHEREAS, the City of Cincinnati is the holder of a public utility easement for a water main and associated appurtenances ("Easement") in and upon certain real property more particularly identified as Hamilton County, Ohio Auditor's Parcel ID No. 540-0042-0469 ("Property"); and

WHEREAS, the owner of the Property, Board of Trustees, Delhi Township, Hamilton County, Ohio, a political subdivision of the State of Ohio ("Petitioner"), has petitioned for the City to release and quitclaim its rights and interests in a portion of the Easement, as depicted on a plat entitled Water Main Easement Vacation Plat E-1099-Q attached to this ordinance as Attachment A and incorporated herein by reference ("Vacation Plat"); and

WHEREAS, the City Manager, upon consultation with Greater Cincinnati Water Works, has determined that the portion of the Easement requested by Petitioner to be released is not needed for any municipal purposes and therefore recommends the release of same; and

WHEREAS, the Vacation Plat has been examined and approved as to its technical features by the Greater Cincinnati Water Works Chief Engineer, who has found it to be correct; now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

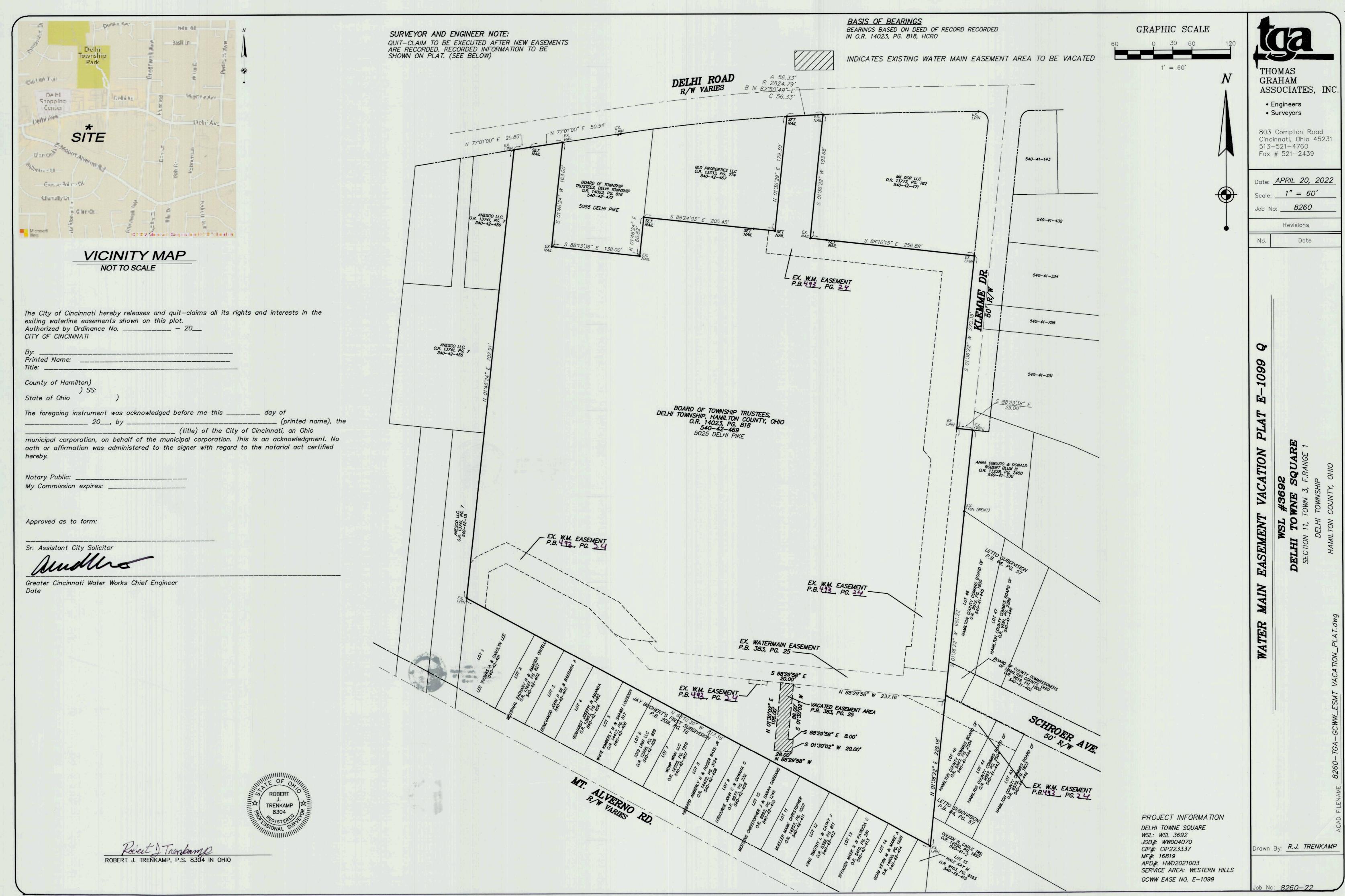
Section 1. That the City Manager is hereby authorized to execute a plat entitled Water Main Easement Vacation Plat E-1099-Q, attached to this ordinance as Attachment A and incorporated herein by reference, to release and quitclaim a portion of a public utility easement granted to the City of Cincinnati across certain real property more particularly identified as Hamilton County, Ohio Auditor's Parcel ID No. 540-0042-0469, for the use and benefit of Greater Cincinnati Water Works for a water main and associated appurtenances ("Easement").

Section 2. That the Easement is not needed for any municipal purpose.

Section 3. That the City Manager and other City officials are authorized to take all necessary and proper actions to carry out the provisions of this ordinance including, without limitation, executing any and all ancillary agreements, plats, and other documents.

Section 4. That this ordinance shall take effect and be in force from and after the earliest period allowed by law.

| Passed:      | , 2023 |                      |
|--------------|--------|----------------------|
|              |        | Aftab Pureval, Mayor |
| Attest:Clerk |        |                      |





November 15, 2023

To: Mayor and Members of City Council 202302447

From: Sheryl M.M. Long, City Manager

Subject: Ordinance Accepting and Confirming the Grant of a Public Utility Easement at

Shadowhawk Subdivision

Attached is an Ordinance captioned:

ACCEPTING AND CONFIRMING the grant of a public utility easements in favor of the City of Cincinnati for water mains and related fixtures, equipment, and appurtenances through certain real property in Green Township, Hamilton County, Ohio in accordance with the plat entitled Waterline Easement Plat – E1091, Shadowhawk Subdivision – WSL3683, as recorded in Plat Book 495, Pages 4 and 5, Hamilton County, Ohio Recorder's Office.

The attached Ordinance accepts and confirms the grant of a public utility easement in favor of the City of Cincinnati for water mains and related fixtures, equipment, and appurtenances through certain real property located in Green Township, Hamilton County, Ohio in accordance with the plat entitled Waterline Easement Plat – E1091, Shadowhawk Subdivision – WSL3683, as recorded in Plat Book 495, Pages 4 and 5, Hamilton County, Ohio Recorder's Office, and which easement has been granted by M/I Homes of Cincinnati, LLC, an Ohio limited liability company. The plat has been examined and approved as to its technical features by the Greater Cincinnati Water Works Chief Engineer and found to be correct. The City Manager in consultation with the Greater Cincinnati Water Works recommends that Council accept and confirm the acceptance of the public utility easement.

The Administration recommends passage of this Ordinance.

cc: Cathy B. Bailey, Executive Director, Greater Cincinnati Water Works

ACCEPTING AND CONFIRMING the grant of a public utility easements in favor of the City of Cincinnati for water mains and related fixtures, equipment, and appurtenances through certain real property in Green Township, Hamilton County, Ohio in accordance with the plat entitled Waterline Easement Plat – E1091, Shadowhawk Subdivision – WSL3683, as recorded in Plat Book 495, Pages 4 and 5, Hamilton County, Ohio Recorder's Office.

WHEREAS, M/I Homes of Cincinnati, LLC, an Ohio limited liability company, has granted public utility easements in favor of the City of Cincinnati for water mains and related fixtures, equipment, and appurtenances through certain real property located in Green Township, Hamilton County, Ohio, as more particularly depicted and described on the plat entitled Waterline Easement Plat – E1091, Shadowhawk Subdivision – WSL3683, as recorded in Plat Book 495, Pages 4 and 5, Hamilton County, Ohio Recorder's Office ("Easement Plat"); and

WHEREAS, the Greater Cincinnati Water Works Chief Engineer has examined and approved the Easement Plat as to its technical features and found it to be correct; and

WHEREAS, based on the foregoing, the City Manager, upon consultation with the Greater Cincinnati Water Works, recommends that Council accept and confirm the acceptance of the aforementioned public utility easements; now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That the public utility easements granted by M/I Homes of Cincinnati, LLC, an Ohio limited liability company, to the City of Cincinnati for the construction, installation, reconstruction, operation, maintenance, repair, replacement, modification, and removal of water mains and related fixtures, equipment, and appurtenances through certain real property in Green Township, Hamilton County, Ohio, as more particularly depicted and described on the plat entitled Waterline Easement Plat – E1091, Shadowhawk Subdivision – WSL3683, as recorded in Plat Book 495, Pages 4 and 5, Hamilton County, Ohio Recorder's Office, and incorporated herein by reference, are hereby accepted and confirmed. The real property encumbered by the public utility easements is more particularly described as follows:

Situated in Section 18, Town 2, Fractional Range 2, Green Township, Miami Purchase, Hamilton County, State of Ohio, and being part of Lot 7, Lot 8, Lot 32, Lot 33, Lot 34, Lot 35, Lot 36, Lot 37, and Lot 38 of the Shadow Hawk Subdivision, Phase I, as recorded in Plat Book 491, Pages 74, 75, 76, 77, 78, and 79, Hamilton County, Ohio Records, and Lot 69 of the Shadow Hawk Subdivision, Phase 2, as recorded in Plat Book 494, Pages 32, 33, 34, and 35, Hamilton County, Ohio Records.

Section 2. That the City Solicitor shall cause an authenticated copy of this ordinance to be recorded in the Hamilton County, Ohio Recorder's Office.

Section 3. That the proper City officers and officials are authorized to take all necessary and proper actions to carry out the provisions of this ordinance.

Section 4. That this ordinance shall take effect and be in force from and after the earliest period allowed by law.

| Passed: | , 2023 |                      |
|---------|--------|----------------------|
|         |        |                      |
|         |        | Aftab Pureval, Mayor |
| Attest: |        |                      |
| Clerk   |        |                      |



November 15, 2023

To: Mayor and Members of City Council 202302449

From: Sheryl M.M. Long, City Manager

Subject: Ordinance Accepting and Confirming the Grant of a Public Utility Easement at

Nagel Village

Attached is an Ordinance captioned:

ACCEPTING AND CONFIRMING the grant of a public utility easements in favor of the City of Cincinnati for water mains and related fixtures, equipment, and appurtenances through certain real property in Anderson Township, Hamilton County, Ohio in accordance with the plat entitled Water Line Easement Plat, WSL #3687 – Nagel Village – E-1097, as recorded in Plat Book 492, Page 36, Hamilton County, Ohio Recorder's Office.

The above easement is being granted to the City of Cincinnati by Zicka Development Company, LLC, an Ohio limited liability company, for construction, installation, reconstruction, operation, maintenance, repair, replacement, modification, and removal of water mains and related fixtures, equipment and appurtenances through certain real property in Anderson Township, Hamilton County, Ohio. The easement has been examined and approved as to its technical features by the Greater Cincinnati Water Works Chief Engineer.

The Administration recommends passage of this Ordinance.

cc: Cathy B. Bailey, Executive Director, Greater Cincinnati Water Works

**ACCEPTING AND CONFIRMING** the grant of a public utility easement in favor of the City of Cincinnati for water mains and related fixtures, equipment, and appurtenances through certain real property in Anderson Township, Hamilton County, Ohio in accordance with the plat entitled Water Line Easement Plat, WSL#3687 - Nagel Village - E-1097, as recorded in Plat Book 492, Page 36, Hamilton County, Ohio Recorder's Office.

WHEREAS, Zicka Development Company, LLC, an Ohio limited liability company, has granted a public utility easement in favor of the City of Cincinnati for water mains and related fixtures, equipment, and appurtenances through certain real property located in Anderson Township, Hamilton County, Ohio, as more particularly depicted and described on the plat entitled Water Line Easement Plat, WSL#3687 - Nagel Village - E-1097, as recorded in Plat Book 492, Page 36, Hamilton County, Ohio Recorder's Office ("Easement Plat"); and

WHEREAS, the Greater Cincinnati Water Works Chief Engineer has examined and approved the Easement Plat as to its technical features and found it to be correct; and

WHEREAS, based on the foregoing, the City Manager, upon consultation with the Greater Cincinnati Water Works, recommends that Council accept and confirm the acceptance of the aforementioned public utility easement; now, therefore,

BE IT ORDAINED by the Council of the City of Cincinnati, State of Ohio:

Section 1. That the public utility easement granted by Zicka Development Company, LLC, an Ohio limited liability company, to the City of Cincinnati for the construction, installation, reconstruction, operation, maintenance, repair, replacement, modification, and removal of water mains and related fixtures, equipment, and appurtenances through certain real property in Anderson Township, Hamilton County, Ohio, as more particularly depicted and described on the plat entitled Water Line Easement Plat, WSL#3687 - Nagel Village - E-1097, as recorded in Plat Book 492, Page 36, Hamilton County, Ohio Recorder's Office, and incorporated herein by reference, is hereby accepted and confirmed. The real property encumbered by the public utility easement is more particularly described as follows:

Situate in A. Hite's Military Survey No. 608, Anderson Township, Hamilton County, Ohio and including part of Lot 4 of the James O. Johnson Estate (recorded reference unknown), and being more particularly described as follows:

Beginning at an iron pin set in the southerly line of Lot 6 of Stonegate Subdivision Phase III as recorded in Plat Book 395, pages 31-32, Hamilton County Recorder's Office and Registered Land Plat Book 87, pages 31-32, Hamilton County Registered Land Office, said point being South 89° 11' 24" East, 36.99 feet from the southwesterly corner of said Lot 6 and the southeasterly corner of Lot 7 of Stonegate Subdivision Phase III;

Thence along southerly lines of Lots 1 through 6 of said Stonegate Subdivision Phase III, South 89° 11' 24' East, 419.01 feet to an iron pin set at the southeasterly corner of said Lot 1;

Thence along the easterly line of said Lot 1, North 00° 48' 36" East, 65.43 feet to an existing iron pin with a cap stamped "MSP" at the southwesterly corner of Open Space Parcel A of said Stonegate Subdivision Phase III;

Thence in part along the southerly line of said Open Space Parcel A, South 89° 11' 24' East, passing an existing iron pin at 85.44 feet, a total distance of 105.45 feet to a point in the centerline of Nagel Road (a right-of-way of varying width);

Thence along said centerline of Nagel Road, South 02° 08' 36" West, 203.36 feet to a point;

Thence North 89° 42' 12" West, 292.00 feet to a point witnessed by an existing iron pin with a cap stamped "RLS 5507" lying 0.1' east;

Thence South 02° 08' 36" West, 225.00 feet to an iron pin set in the southerly line of aforesaid Lot 4 and northerly line of Lot 3 of the James O. Johnson Estate;

Thence along said line, North 89° 39' 24" West, 219.52 feet to a set iron pin;

Thence along a new division line, North 00° 20' 36" East, 367.22 feet to the point of beginning.

Containing 2.984 acres of land.

The above description was prepared from a Plat of Survey by McGill Smith Punshon, Inc. dated August 29, 2018, and revised October 4, 2018. The bearings of the above description are based on Ohio State Plane Coordinates South Zone (NAD83).

Section 2. That the City Solicitor shall cause an authenticated copy of this ordinance to be recorded in the Hamilton County, Ohio Recorder's Office.

Section 3. That the proper City officers and officials are authorized to take all necessary and proper actions to carry out the provisions of this ordinance.

Section 4. That this ordinance shall take effect and be in force from and after the earliest period allowed by law.

| Passed:      | , 2023 |                      |
|--------------|--------|----------------------|
|              |        |                      |
|              |        | Aftab Pureval, Mayor |
| Attest:Clerk |        |                      |

# City of Cincinnati



801 Plum Street, Suite 348 Cincinnati, Ohio 45202

Phone: (513) 352-3466

Email: meeka.owens@cincinnati-oh.gov Web: www.cincinnati-oh.gov

On DO DOLL O

Meeka D. Owens
Cincinnati City Council

## Reduction of Gun Violence Rapid Response Pilot

**WE MOVE** that the administration prepare a report within the next sixty (60) days to identify ways to coordinate a rapid response pilot that coordinates across city agencies and external organizations to immediately deploy needed resources to a community where gun violence has occurred; and,

WE MOVE that the administration approach this report by focusing on communities where gun violence is occurring based on street segments and other Cincinnati Police Department (CPD) data; and,

**WE MOVE** that the administration identify a pilot that can activate a coordinated non law enforcement response within 24 hours of a shooting; and,

WE MOVE that this pilot begin in the West End in response to the shooting that occurred on November 3rd, 2023; and,

**WE MOVE** that this pilot program establishes a recurring protocol that is flexible and consistent in every instance of gun violence regardless of timing or location.

The administration should report back to council within sixty (60) days of passage of this motion.

This report should at minimum outline:

- Current status of city processes regarding trauma inducing incidents including but not limited to gun violence.
- Establish a phased but adaptable approach to assessing community needs immediately
  following a shooting. This should include how to deploy services within time frames that
  support evidence-based approaches: i.e. 1-3 hours, 4-6 hours, ultimately within 24 hours
  of a shooting.
- Critical Incidents Stress Debriefing identify a way to build capacity for providers to deliver critical incident stress debriefing services for all those involved in responses.
- Operationalize critical communication and feedback loops that assist in problem solving and factored into long term strategies.

- How to identify and deploy a comprehensive set of resources needed for families from the community affected including but not limited to: housing, food, clothing, jobs, mental health, gun locks, and other social services
- Identify partners within the community where shooting occurred to leverage resources in this pilot and external partners who provide service across the City of Cincinnati
- Create a scaling to a pilot response that includes multiple relevant agencies within the city including the Victims Advocacy Unit, Cincinnati Health Department, and Alternative Response to Crisis (ARC)
- Establish an initiative that aides in identify deployment of resources from Cincinnati Health Department including assessing the need for Community Health Workers in instances where rapid response is needed.
- Identify a strategy with Cincinnati Public Schools (CPS) that aligns with a trauma-informed wrap-around approach when these incidents occur, specifically CPS schools where children from an impacted community attend. Ensure that the city's programs through Cincinnati Rec Centers (CRC) are identifying training opportunities and resources to help children through these incidents. We should ensure that any agency or organization that would have contact with the community affected has proper resources for youth.
- A comprehensive way to compile overlaid data after a shooting that include but not limited to:
  - o Climate Equity Indicators of an area where the incident occurred.
  - o Social factors including median income, educational attainment, infant mortality rate, life expectancy, community investments.
  - o Community asset mapping and investment opportunities to enhance safety that can ultimately be identified as a Third Space
- Built in pre-during-post event evaluation that eventually aligns with long term strategies through Gun Violence as a Public Health Crisis approach according to Resolution: 0011-2022
- Opportunities and resources to support city employees with trauma informed care as frontline responders to incidents of gun violence including but not limited to: CPD, Cincinnati Fire Department, and social workers.
- Identify all costs that would be associated with this program.

### **STATEMENT**

While violence continues to harm the innocence of Cincinnatians, our communities continue to feel the pain well after the incident. With the introduction of a Rapid Response Program, we will be able to support community members through the pain of trauma inducing incidents. Cincinnati is committed to ending the epidemic that is gun violence and it begins with ensuring that our communities are well taken care of after traumatic incidents.

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| Councilmember Reggie Harris | Councilmentber Seth Walsh |
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## City of Cincinnati



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## **Reggie Harris**

Councilmember

11/21/2023

### **MOTION**

To Allocate Carryover Dollars According to Shared Council Priorities

WE MOVE to accept the following administrative recommendations for FY 2023 carryover allocations as indicated in the chart below:

| Project Name                                | Amount  |
|---|---|
| Telephone System Upgrades                   | \$250,000   |
| Lifecycle Asset Acquisition and Replacement | \$500,000   |
| Uninterruptable Power Supply Systems - GFCO | \$250,000   |
| Solar Panel Battery Backup Resiliency Hub   | \$400,000   |
| Public Safety Facility Improvements - GFCO  | \$1,000,000   |
| Fire Training Facility/Tower - GF           | \$500,000   |
| ARC Flash Hazard Mitigation                 | \$400,000   |
| City Facility Asbestos Abatement            | \$1,000,000   |
| Fleet Replacement – SWAT Truck - GFCO       | \$500,000   |
| Total                                       | \$4,800,000   |
|   | Telephone System Upgrades  Lifecycle Asset Acquisition and Replacement  Uninterruptable Power Supply Systems - GFCO  Solar Panel Battery Backup Resiliency Hub  Public Safety Facility Improvements - GFCO  Fire Training Facility/Tower - GF  ARC Flash Hazard Mitigation  City Facility Asbestos Abatement  Fleet Replacement – SWAT Truck - GFCO |

WE FURTHER MOVE to allocate the remaining FY 2023 carryover funds in alignment with the following priorities put forward from Councilmembers' motions and priorities that support healthy and thriving neighborhoods:

| Project Name  | Amount      |
|---|-------------|
| Homebase – CDC "Quickstrike" Acquisition & Project Funding    | \$1,000,000 |
| West End Reconciliation – Seven Hills Neighborhood Houses CDC | \$1,000,000 |
| DOTE - Community Pedestrian Safety Projects                   | \$295,646   |
| Total   | \$2,295,646 |

Councilmember Reggie Harris

#### **STATEMENT**

With the submission of each Councilmember's carryover budget priorities, this motion consolidates the programs and initiatives into one document. This motion represents a significant investment into our neighborhoods, failing equipment vital to our city operations, and the long-term sustainability of the city.

This motion stays true to the Council Waterfall Ordinance that directs carryover dollars be spent on capital-eligible expenses only and encourages one-time expenses. It also considers the delayed impact of the sale of the Cincinnati Southern Railway and when that revenue will become available to the city, likely in FY 2026, and the pressing need for the City Manager's recommended projects.

As the city enters a period of growth, strategic site control is one of the most important elements to keeping our neighborhoods affordable and responsive to the needs of the community. This Council already allocated dollars to the Port authority to help with this mission in the Mill Creek Corridor, and this strategic investment in Homebase will provide communities with the opportunity to have a say in their growth.

Lastly, this motion will put dollars behind the promise this Council made when it issued a formal apology to the West End. We cannot undo the mistakes of the past, but we are at a moment where we can reconcile some of the destruction that happened by doing right for the residents that currently call it home. These investments in Seven Hills Houses CDC will bring affordable homeownership, site acquisition, and business/storefront support aimed to create vibrancy, safety, and amenities to the community.

# City of Cincinnati



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Mark Jeffreys

## **MOTION**

## Traffic Enforcement & Pedestrian Safety

WE MOVE that, the Administration issue a report within sixty (60) days that:

- Outlines traffic citations overall and by neighborhood for 2023, and update the same for the previous four years;
- Shares how many 'traffic blitzes' there were in 2023 and the number of citations and stops for each traffic blitz;
- Outlines plans for 'traffic blitzes' and other plans for traffic enforcement in 2024.

## **STATEMENT**

Speeding in the City of Cincinnati remains a challenge across neighborhoods. While City Council has invested significant funds in traffic calming measures such as speed humps and bump outs, enforcement of traffic laws is still needed in our neighborhoods. This report will help inform the public and City Council of what has been done and what the plans are for 2024.

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