



## Employer Name

Addiction Services Council
Alden Renewable Energy
Blue Ocean Development
Camp Joy
Cincinnati Art Museum
Cincinnati Arts Association
Cincinnati Ballet
Cincinnati Barge & Rail Terminal (The Sawyer Place Company)
Cincinnati Blue Line Foundation
Circle Development, LLC
Cincy Smiles Foundation
CincyTech
Dragonfly Foundation
Equitable Financial Life Insurance Company
Fifth Third Bank
Jewish Federation of Cincinnati
Joe Burrow Foundation
Levy Entertainment
Madison & Stewart, LLC
Marketplace Events
Mercantile Library
Norfolk Southern
Oakley Yards Development, LLC
PLK Cooper, LLC
Rosemary's Babies Co
Taft Museum of Art
Trinitas Ventures, LLC
TWG
UC Health – <i>End Date 12/31/23</i>
United Way of Greater Cincinnati
University of Cincinnati
Uptown Consortium
Uptown Rental Properties
Urban League of Greater Southwest Ohio

**B. AMENDMENTS, TERMINATIONS, AND TYPES OF LEGISLATION**

**AMENDED STATEMENT** – Is this an Amended Statement (i.e., any change in an amount or a filing pursuant to a dispute resolution decision of the OCCl.

YES       NO

If yes, you are required to complete only the portion(s) you have amended.

**TERMINATIONS** – Are you still engaged by all of the employers listed on page 1 of this form?

YES       NO

If no, please list the name of the Employers by whom you are no longer engaged and the date of termination. (Attach additional sheets if necessary).

Employer Name	Date of Termination
UC Health	12/31/23

**ORDINANCES AND RESOLUTIONS** – List the specific ordinance(s) and resolution(s) on which you actively advocated during this reporting period.

Employer	Ordinance/Resolution #	Description
CincySmiles	00044-2024	Workforce Development Funding
	02574-2023	Workforce Development Funding (Filed)
	02755-2023	Workforce Development Funding (Adopted)
CBRT/Sawyer Place	02093-2023	Property Transfer with Riverside Lots LLC
Cincinnati Ballet	01865-2023	Property Sale Agreement on Gilbert
Norfolk Southern	01863-2023	Ballot Language for Railroad Sale
	01876-2023	Motion requesting admin report on possible spending from CSR Sale Proceeds
	02088-2023	Report on CSR Proceed Spending
	02037-2023	Motion requesting admin report on climate-related uses of CSR Sale Proceeds

**ADDITIONAL TYPES OF LEGISLATION** – Since your Initial Registration Statement or last Updated Registration Statement for all Employers listed on this form, give a brief description of each of the additional types of legislation to which any of your engagements relate.

(If none, check here )

**C. DEFINITIONS**

“Staff” means any city employee whose official duties are to formulate policy and who exercises administrative or supervisory authority or who authorizes the expenditure of city funds. “Staff” is limited to employees who are required to file a Financial Disclosure Statement under Article XXVI of the Administrative Code.

“Legislation” means ordinances, resolutions, amendments, nominations, and any other matter pending before the Council. See the definition of “legislation” under Section 112-1-L, Cincinnati Municipal Code.

**D. FINANCIAL TRANSACTIONS**

If the Legislative Agent, or a member of his or her immediate family had, during this reporting period, a financial transaction\* (which is not being disputed under Section 112-19, Cincinnati Municipal Code,) with or for the benefit of a member of the Council, appointee of the Council, City Manager, the Director of a department created under the Administrative Code, or any member of the staff\* of such public officer or employee, then the following information is required with respect to each such financial transaction:

- a. Name of the public officer, employee, or staff member: \_\_\_\_\_
- b. Brief description of the purpose and nature of the transaction: \_\_\_\_\_
- c. Date the transaction was made or entered into: \_\_\_\_\_
- d. Other pertinent details: \_\_\_\_\_

(Attach an additional sheet for each public officer, employee, or staff member)

(If none, check here )

NOTE: If the Legislative Agent is required to disclose a financial transaction described in this Paragraph F, then the Legislative Agent shall deliver a copy of such paragraph which contains such information to the public office(s) of employee(s) identified therein, at least ten (10) days before this form is filed with the Clerk of Council.

If the foregoing provision is applicable, indicate the date that such information was delivered:

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**CERTIFICATION: THE UNDERSIGNED HEREBY CERTIFIES THAT ALL REASONABLE EFFORTS AND DUE DILIGENCE HAVE BEEN UNDERTAKEN IN THE PREPARATION AND COMPLETION OF THIS STATEMENT AND THAT THE CONTENTS ARE TRUE AND ACCURATE TO THE BEST OF HIS OR HER KNOWLEDGE.**

**ALL SIGNATURES MUST BE ORIGINAL AND SIGNED PERSONALLY BY THE NAMED INDIVIDUAL.**

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**Matt Davis**

Type or Print Name of Legislative Agent



Signature of Legislative Agent

**1/30/24**

Date