

**ATTACHMENT A**

**CERTIFICATE AS TO MAXIMUM MATURITY OF BONDS AND  
BOND ANTICIPATION NOTES**

Pursuant to Section 133.19 of the Ohio Revised Code, the Director of Finance (“Director of Finance”) of the City of Cincinnati, Ohio (“City”), being the fiscal officer of said City, within the meaning of Section 133.01 of the Ohio Revised Code, hereby certifies in connection with the proposed issue of public building improvement bonds or notes in an amount equal to the cost and expense of constructing, rehabilitating, and equipping public buildings and other structures; acquiring real estate or interests in same, and paying legal, advertising, printing, and all expenses incidental to said improvements (collectively, the “Public Building Improvements”) (to wit: \$13,400,000), plus any additional amounts necessary to fund a debt service reserve fund (if needed), capitalized interest (if any), costs of issuance, and other necessary and permitted costs, all as determined by the Director of Finance, that:

1. The estimated life or period of usefulness of the Public Building Improvements is at least five years.

2. The maximum maturity of the bonds, calculated in accordance with Section 133.20(B)(5) of the Ohio Revised Code, is fifteen years and the maximum maturity of any notes issued in anticipation of such bonds, calculated in accordance with Section 133.19 of the Ohio Revised Code, is fifteen years.

By:



Director of Finance

Dated: June 15, 2026