Lauren LaCerda Merten

Strategic marketing, sales and business development professional with substantial experience in the professional services, nonprofit and pharmaceutical/medical device industries. Additional expertise includes branding, strategic planning/implementation, fundraising and pursuit management.

PROFESSIONAL EXPERIENCE

SOCIAL VENTURE PARTNERS CINCINNATI Executive Director

Cincinnati, OH October 2015 to Present

Developed enhanced community impact and investment model, Project XLR8, to serve more nonprofits in Greater Cincinnati

- Directed fiscal sponsorship transition including process development, option evaluation, decision making and all transition activities
- Increased number of engaged philanthropic partners by more than 50% in less than one year including corporate partner program
- Facilitated Investment Committee application and evaluation process to identify appropriate nonprofits for investment
- Managed Fast Pitch event and doubled number of attendees and tripled number of sponsors over two-year period
- Served as liaison to Social Venture Partners International an organization with over 40 affiliates and 3,500 partners worldwide
- Represented Social Venture Partners on Mayor Cranley's Give One for Cincy volunteerism initiative
- · Expanded social media presence on all major platforms and solidified consistent messaging
- Led Board committee efforts in attraction, retention and engagement of partners as well as Strategy, Marketing and Finance

PATINA SOLUTIONS Cincinnati, OH Managing Director 2013 to 2015

- Opened Cincinnati office and increased revenue from \$0 to \$100,000 per month in <1 year
- Closed first deal within days of starting employment creating revenue stream earlier than any other newly opened office
- Sold company's largest single project resulting in 12-18 month international engagement with total revenue of > \$1.5 Million
- Introduced company to >200 senior executives; qualified as approved vendor for several of region's largest companies in <1 year
- Developed pilot Extended Service Program for client retirees to return on a contracted basis through Patina Solutions
- Managed large, international projects and placements in India, Poland, Saudi Arabia and Southeast Asia

PRICEWATERHOUSECOOPERS LLP Client Driver

Cincinnati, OH 2010 to 2012

- Served as account manager for 10 Ohio-based retail and consumer priority, non-audit clients including Fortune 1000 companies
- Drove account management activities for client portfolio representing over \$35 million in firm revenue
- Charged with understanding client strategies, buying habits, executives and competitors and conveying knowledge to teams
- · Managed proposal process and development including creation of value propositions and executive summaries
- Coached non-sales professionals in relationship development and in preparation for client sales meetings
- Identified economic buyers and developed relationship plans for assigned accounts and drove connections with firm alumni
- · Analyzed community involvement in the OH, KY and IN markets to evaluate presence and recommend strategic board placements
- Planned successful CFO forum in conjunction with a PGA golf tournament with 25 CFOs in attendance and celebrity golf speaker
- · Created and contributed to marketing materials on a variety of different firm services for a range of business purposes
- Utilized social media for client research as well as for intelligence gathering on individual economic buyers and relationships

THOMPSON HINE LLP

Cincinnati, OH

Practice Administrator - Market Intelligence, Practice Services, Business Development

2004-2010

- Reviewed market social media efforts and capabilities to make recommendations on firm policy and strategy
- Analyzed ten cities to evaluate target markets for strategic growth opportunities and developed competitor profiles of approximately 30 law firms to assess market and competitive position
- Analyzed market penetration based on representation of Fortune 1000, Forbes 2000 and Top 100 Public and Private companies in Ohio to garner knowledge and identify targeting opportunities
- Performed strategic review of firm's eight offices for knowledge enhancement and to support strategic planning initiatives
- Evaluated firm rate structure to determine market tolerance for increases and to address individual client concern
- Examined firm's statutory agent corporation and recommended discontinuation of this service due to liability concerns outweighing historic business generation; Developed and executed plan to resign as agent for more than 1,500 representations
- Served as business manager for seven practice groups including the Corporate group of more than 70 lawyers
- Developed and implemented strategic business plans, vision statements and associated metrics for supported practice groups
- Created comprehensive pricing model for Investment Management team to estimate fees when bidding on work
- · Evaluated capacity by office and practice group to assess hiring needs and direct recruiting efforts
- Facilitated partner retreats focused on current market positioning, opportunity identification and strategy development
- Assessed business/competitive intelligence products and made recommendations to firm management
- Led lateral integration planning efforts for at least ten lateral partners within assigned practice groups
- · Profiled client base firm wide and by practice area to identify trends and guide both cross-selling and new client targeting
- Developed Thompson Hine Firm Profile marketing piece for use in lateral recruiting and merger discussions
- Created ROI tracking mechanisms for marketing activities to evaluate cost versus benefit

CAP GEMINI ERNST & YOUNG CONSULTING (FKA Ernst & Young Management Consulting) Business Development Supervisor

Cincinnati, OH 1999-2001

Accelerate Center Sales and Marketing

- Developed and executed marketing plan and branding for newly formed Sales Support division within CGEY
- Refined process for developing new and existing CGEY Business Partnerships
- Evaluated current Business Partnerships through sector/service line mapping, profitability reporting and market analysis Customer Relationship Management Service Line Marketing
- Weekly tracking, analysis and reporting of CGEY CRM marketing campaigns to CRM leadership
- Developed content and branding for series of sales/marketing brochures for all CGEY CRM solutions and alliances
- Designed external CGEY CRM solutions global and US websites and managed development team of seven
- Assisted in development of CRM Sales Force Optimization solution and CRM Executive Dashboard

CGEY Life Sciences Knowledge Management

- Developed Knowledge Management website for Life Sciences personnel to access and utilize both internal and external resources
- Managed team of five in all phases of development, deployment and maintenance
- Created electronic Knowledge Maps providing links to useful account and solution-specific research and information

Marketing Consulting to Pre-IPO Internet Start-Up Company (Ernst & Young Management Consulting)

- Developed and refined methods and process flows for buyer implementation to expedite training of 50 purchasing departments
- Collaborated with Materials Management Directors to train hospital purchasing staffs on client's eProcurement solution

NOVARTIS PHARMACEUTICALS CORPORATION Cardiovascular Sales Specialist

Miami, FL 1997

- Identified top prescribers in class of medications and developed sales call cycle to concentrate team efforts on these physicians;
- Evaluated national pharmaceutical sales training program with Director of Training and recommended improvements for future sales curriculum; Led to significant changes in Novartis sales force training
- Increased market share of primary product by 40% and secondary product by 20% within six months

BACKBONE MEDICAL, INCORPORATED Independent Sales and Clinical Representative

Vero Beach and Miami, FL

1990-1994

- Sold orthopedic implant systems for leading implant manufacturers to orthopedic and neuro surgeons
- Attended surgical procedures as implant and system specialist to ensure best possible implantation of devices
- Increased sales in Vero Beach territory from \$0 to \$300,000 within first year; Promoted to larger, more challenging Miami territory after two years; Doubled sales in Miami territory to more than \$1 million within two years

EDUCATION

UNIVERSITY OF CHICAGO, BOOTH SCHOOL OF BUSINESS

Chicago, IL

Master of Business Administration in Marketing, Strategic Management and Finance

Selected Marketing Career Advisor, Dean's Student Admissions Committee, 1999 Follies Producer

- Marketing Group, Management Consulting Group, Corporate Management & Strategy Group
- Ten, Fifteen and Twenty year Reunion Committees; Co-Chair for Twenty Year Reunion

THE OHIO STATE UNIVERSITY

Columbus, OH

Bachelor of Arts in Psychology

Major GPA 3.9, Cum Laude Graduate, Dean's List

OTHER

- 2022 Medical Mutual Pillar Award for Community Service Nonprofit Executive Director of the Year
- Human Services Advisory Committee Appointed by Mayor of Cincinnati for three year term starting September 2020
- Give One for Cincy Mayor Cranley's 2018 volunteerism initiative, Steering Committee and Marketing/Incentive Committees
- Diverse by Design Regional initiative of Agenda 360°/Cincinnati USA Regional Chamber, CONNECT Co-Chair 2014 2017
- Walnut Hills High School Association Board Member Chaired largest student fundraiser 2013, 2014 and 2015
- Greater Cincinnati Dance Alliance College Fair Committee, 2013 2018
- Cincinnati Ballet, Board of Trustees, Sustaining Trustee (Chair Academy Committee, Member Marketing Committee), Academy Parents Council, Academy Level Representative and Dancing With Our Stars Co-Chair 2010, 2011 and 2012
- American Red Cross, Cincinnati Chapter Biker's Ball Marketing Committee
- Junior League of Cincinnati, Program Development Committee Chair
- Mer10, LLC consulting projects (2000 Present) including:
 - o General marketing, strategy and event support for US wealth management firm
 - o Marketing and strategy development and support for blockchain technology start-up company
 - General marketing support for investment fund in the cryptocurrency market
 - Online reputation management assessment and strategy development/execution for collegiate honor society
 - o Social media current assessment and expansion evaluation for online retailer
 - Market feasibility study of hyperbaric oxygen therapy business expansion for physician practice
 - Strategic marketing plan development for New Orleans event band
 - Detailed business development plan for franchised hair salon entering new market
 - Strategy evaluation and development for office and medical interior design and furniture wholesaler
 - o Resume development and review for more than 50 job seekers