

Employer Name

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| Alden Renewable Energy |
| Blue Ocean Development |
| Camp Joy |
| Cincinnati Arts Association |
| Cincinnati Ballet |
| Cincinnati Barge & Rail Terminal (The Sawyer Place Company) |
| Cincinnati Blue Line Foundation |
| Circle Development, LLC |
| Cincy Smiles Foundation |
| CincyTech |
| Dragonfly Foundation |
| Equitable Financial Life Insurance Company |
| Fifth Third Bank |
| Jewish Federation of Cincinnati |
| Joe Burrow Foundation |
| Levy Entertainment |
| Madison & Stewart, LLC |
| Mercantile Library |
| Norfolk Southern |
| Oakley Yards Development, LLC |
| PLK Cooper, LLC |
| Rosemary's Babies Co |
| Taft Museum of Art |
| Trinitas Ventures, LLC |
| TWG |
| UC Health |
| United Way of Greater Cincinnati |
| University of Cincinnati |
| Uptown Consortium |
| Uptown Rental Properties |

B. AMENDMENTS, TERMINATIONS, AND TYPES OF LEGISLATION

AMENDED STATEMENT – Is this an Amended Statement (i.e., any change in an amount or a filing pursuant to a dispute resolution decision of the OCCl.

YES NO

If yes, you are required to complete only the portion(s) you have amended.

TERMINATIONS – Are you still engaged by all of the employers listed on page 1 of this form?

YES NO

If no, please list the name of the Employers by whom you are no longer engaged and the date of termination. (Attach additional sheets if necessary).

| Employer Name | Date of Termination |
|---------------|---------------------|
| N/A | N/A |

ORDINANCES AND RESOLUTIONS – List the specific ordinance(s) and resolution(s) on which you actively advocated during this reporting period.

| Employer | Ordinance/Resolution # | Description |
|-----------------------|------------------------|--------------------------------------|
| CincyTech | 202301746 (Motion) | Omnibus Motion for Leveraged Support |
| | 202301581 | City Operating Budget |
| Joe Burrow Foundation | 202301446 | Mental Health Awareness Month |
| Uptown Consortium | 20230103 | Neighborhood Catalytic Awards |

ADDITIONAL TYPES OF LEGISLATION – Since your Initial Registration Statement or last Updated Registration Statement for all Employers listed on this form, give a brief description of each of the additional types of legislation to which any of your engagements relate.

(If none, check here)

C. DEFINITIONS

“Staff” means any city employee whose official duties are to formulate policy and who exercises administrative or supervisory authority or who authorizes the expenditure of city funds. “Staff” is limited to employees who are required to file a Financial Disclosure Statement under Article XXVI of the Administrative Code.

“Legislation” means ordinances, resolutions, amendments, nominations, and any other matter pending before the Council. See the definition of “legislation” under Section 112-1-L, Cincinnati Municipal Code.

D. FINANCIAL TRANSACTIONS

If the Legislative Agent, or a member of his or her immediate family had, during this reporting period, a financial transaction* (which is not being disputed under Section 112-19, Cincinnati Municipal Code,) with or for the benefit of a member of the Council, appointee of the Council, City Manager, the Director of a department created under the Administrative Code, or any member of the staff* of such public officer or employee, then the following information is required with respect to each such financial transaction:

- a. Name of the public officer, employee, or staff member: _____
- b. Brief description of the purpose and nature of the transaction: _____
- c. Date the transaction was made or entered into: _____
- d. Other pertinent details: _____

(Attach an additional sheet for each public officer, employee, or staff member)

(If none, check here)


NOTE: If the Legislative Agent is required to disclose a financial transaction described in this Paragraph F, then the Legislative Agent shall deliver a copy of such paragraph which contains such information to the public office(s) of employee(s) identified therein, at least ten (10) days before this form is filed with the Clerk of Council.

If the foregoing provision is applicable, indicate the date that such information was delivered:

CERTIFICATION: THE UNDERSIGNED HEREBY CERTIFIES THAT ALL REASONABLE EFFORTS AND DUE DILIGENCE HAVE BEEN UNDERTAKEN IN THE PREPARATION AND COMPLETION OF THIS STATEMENT AND THAT THE CONTENTS ARE TRUE AND ACCURATE TO THE BEST OF HIS OR HER KNOWLEDGE.

ALL SIGNATURES MUST BE ORIGINAL AND SIGNED PERSONALLY BY THE NAMED INDIVIDUAL.

Matt Davis
Type or Print Name of Legislative Agent


Signature of Legislative Agent

7/26/23
Date