

Employer Name

Blue Ocean Development
Cincinnati Arts Association
Cincinnati Ballet
Cincinnati Barge & Rail Terminal (The Sawyer Place Company)
Circle Development, LLC
CincyTech
Dragonfly Foundation
Earth Management Trucking
Madison & Stewart, LLC
Oakley Yards Development, LLC
Paramount Redevelopment Group, LLC
Paylt
PLK Cooper, LLC
Rosemary's Babies Co
Transdev North America, INC
Trinitas Ventures, LLC
UC Health
University of Cincinnati
Uptown Consortium

B. AMENDMENTS, TERMINATIONS, AND TYPES OF LEGISLATION

AMENDED STATEMENT – Is this an Amended Statement (i.e., any change in an amount or a filing pursuant to a dispute resolution decision of the OCCl.

YES NO

If yes, you are required to complete only the portion(s) you have amended.

TERMINATIONS – Are you still engaged by all of the employers listed on page 1 of this form?

YES NO

If no, please list the name of the Employers by whom you are no longer engaged and the date of termination. (Attach additional sheets if necessary).

Employer Name	Date of Termination

ORDINANCES AND RESOLUTIONS – List the specific ordinance(s) and resolution(s) on which you actively advocated during this reporting period.

Employer	Ordinance/Resolution #	Description
Trinitas Ventures	0168-2021	Development Agreement
	0169-2021	TIF Ordinance
UC Health	0166-2021	American Rescue Plan Dollars
Oakley Yards Development	0189-2021	CRA
	0190-2021	Development Agreement
	0191-2021	CRA
	0192-2021	CRA
CincyTech	0243-2021	City Budget - Operating

ADDITIONAL TYPES OF LEGISLATION – Since your Initial Registration Statement or last Updated Registration Statement for all Employers listed on this form, give a brief description of each of the additional types of legislation to which any of your engagements relate.

(If none, check here)

MOTIONS: American Rescue Plan Act

- 202101577
- 202101684
- 202101692
- 202101908
- 202101892
- 202101894
- 202101711
- 202101712
- 202101713

MOTIONS: City Budget

- 202102228
- 202102249

C. DEFINITIONS

“Staff” means any city employee whose official duties are to formulate policy and who exercises administrative or supervisory authority or who authorizes the expenditure of city funds. “Staff” is limited to employees who are required to file a Financial Disclosure Statement under Article XXVI of the Administrative Code.

“Legislation” means ordinances, resolutions, amendments, nominations, and any other matter pending before the Council. See the definition of “legislation” under Section 112-1-L, Cincinnati Municipal Code.

D. FINANCIAL TRANSACTIONS

If the Legislative Agent, or a member of his or her immediate family had, during this reporting period, a financial transaction* (which is not being disputed under Section 112-19, Cincinnati Municipal Code,) with or for the benefit of a member of the Council, appointee of the Council, City Manager, the Director of a department created under the Administrative Code, or any member of the staff* of such public officer or employee, then the following information is required with respect to each such financial transaction:

- a. Name of the public officer, employee, or staff member: _____
- b. Brief description of the purpose and nature of the transaction: _____
- c. Date the transaction was made or entered into: _____
- d. Other pertinent details: _____

(Attach an additional sheet for each public officer, employee, or staff member)

(If none, check here)

NOTE: If the Legislative Agent is required to disclose a financial transaction described in this Paragraph F, then the Legislative Agent shall deliver a copy of such paragraph which contains such information to the public office(s) of employee(s) identified therein, at least ten (10) days before this form is filed with the Clerk of Council.

If the foregoing provision is applicable, indicate the date that such information was delivered:

CERTIFICATION: THE UNDERSIGNED HEREBY CERTIFIES THAT ALL REASONABLE EFFORTS AND DUE DILIGENCE HAVE BEEN UNDERTAKEN IN THE PREPARATION AND COMPLETION OF THIS STATEMENT AND THAT THE CONTENTS ARE TRUE AND ACCURATE TO THE BEST OF HIS OR HER KNOWLEDGE.

ALL SIGNATURES MUST BE ORIGINAL AND SIGNED PERSONALLY BY THE NAMED INDIVIDUAL.

Matt Davis

Type or Print Name of Legislative Agent



Signature of Legislative Agent

7/28/21

Date