

**CERTIFICATE AS TO MAXIMUM MATURITY OF BONDS AND
BOND ANTICIPATION NOTES**

Pursuant to Section 133.19 of the Ohio Revised Code, the Director of Finance of the City of Cincinnati, Ohio (the "City"), being the fiscal officer of said City, within the meaning of Section 133.01 of the Ohio Revised Code, hereby certifies in connection with the proposed issue of public building improvement bonds or notes in an amount not to exceed \$5,410,000 for the purpose of (a) providing funds to pay the cost and expense of constructing, rehabilitating, and equipping public buildings and other structures; acquiring real estate or interests in same (the "Improvements"); and (b) paying legal, advertising, printing, and all expenses incidental to said Improvements, that:

1. The estimated life or period of usefulness of the Improvements described above is at least five years.

2. The maximum maturity of the bonds, calculated in accordance with Section 133.20(C) of the Ohio Revised Code, is fifteen years and the maximum maturity of any notes issued in anticipation of such bonds, calculated in accordance with Section 133.19 of the Ohio Revised Code, is five years.

By:



Finance Director

Dated: June 10, 2024