

ATTACHMENT A

CERTIFICATE AS TO MAXIMUM MATURITY OF BONDS AND BOND ANTICIPATION NOTES

Pursuant to Section 133.14 of the Ohio Revised Code, the Director of Finance (“Director of Finance”) of the City of Cincinnati, Ohio (“City”), being the fiscal officer of said City, within the meaning of Section 133.01 of the Ohio Revised Code, hereby certifies in connection with the proposed issue of Final Judgment bonds or notes in an amount equal to pay the Final Judgment (to wit: \$2,400,000), plus any additional amounts necessary to fund a debt service reserve fund (if needed), capitalized interest (if any), costs of issuance, and other necessary and permitted costs, all as determined by the Director of Finance, that:

- (a) the City is unable, within the limits of its other funds that have been appropriated and are available for the purpose, to pay the amount due under the Settlement Agreement, approved by the United States District Court for the Southern District of Ohio on May 26, 2026, in Case No. 1:11-CV-445, 1:12-CV-329, *Nick Sunyak, et al., vs. City of Cincinnati, et al.* (the “Final Judgment”), including defense costs and expenses; and
- (b) with respect to a proposed issue of securities of the City in an aggregate principal amount of not to exceed \$2,400,000 to be issued for the purpose of paying the Final Judgment, including defense costs and expenses, the maximum maturity of bonds issued for such purpose cannot exceed the last day of December of the twenty-fifth year following issuance of such bonds, in accordance with Section 133.14, Ohio Revised Code to wit: December 31, 2051 therefore, the maximum maturity of bonds cannot be later than December 31, 2051; provided that if notes are issued in anticipation of the issuance of such bonds, the maximum maturity of such notes is twenty years.

By:



Director of Finance

Dated: June 15, 2026